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March 26, 2026

To whom it may concern:

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Representative Director, President and Executive Officer  
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## Notice Concerning Revisions to Earnings Estimates and Dividend Forecast (Upward)

Aichi Financial Group, Inc. (the “Company”) hereby announces that the earnings estimates and dividend forecast for the fiscal year ending March 31, 2026, previously announced on November 10, 2025, have been revised based on the latest business trends, as described below.

### 1. Revisions to Earnings Estimates

#### (1) Revisions to consolidated earnings estimates for the current fiscal year (April 1, 2025 to March 31, 2026)

	Ordinary Profits	Profit attributable to Owners of Parent	Profit per Share
	Millions of yen	Millions of yen	Yen
Previously announced Estimate (A)	26,000	18,000	369.36
Revised Estimate (B)	30,000	21,000	430.89
Amount of Change (B-A)	4,000	3,000	-
Rate of Change (%)	15.4	16.7	-
(For Reference) Result FY2024 (Full year ended on March 31, 2025)	10,282	9,097	185.43

Note:

The Company announced a share split on February 26, 2026. As the share split is scheduled to take effect on April 1, 2026, the profit per share figures shown above are presented on a pre-split basis.

#### (2) Reason for revision

As interest income on loans and bills discounted and net gains and losses related to securities at Aichi Bank, Ltd., a consolidated subsidiary of the Company, are expected to exceed initial estimates, and credit-related costs are expected to come in below initial estimates, the Company has revised upward its consolidated earnings estimates for the fiscal year ending March 31, 2026.

2. Revisions to Dividend Forecast (Upward)

(1) Revisions to dividend forecast for the current fiscal year (April 1, 2025 to March 31, 2026) (Upward)

	Dividend per Share		
	1H FY2025	Fiscal 2025	Total
Previously announced Estimate	Yen -	Yen 60.00	Yen 110.00
Revised Estimate	-	85.00	135.00
Actual Dividends for FY2025	50.00	-	-
Result FY2024 (Full year ended on March 31, 2025)	50.00	60.00 (Annual dividend: 50.00) (Commemorative Dividend: 10.00 Yen)	110.00 (Annual dividend: 100.00) (Commemorative Dividend: 10.00 Yen)

Note:

The Company announced a share split on February 26, 2026. As the share split is scheduled to take effect on April 1, 2026, the dividend per share figures shown above are presented on a pre-split basis.

(2) Reason for revision

The Company's basic policy on shareholder returns is to enhance capital efficiency through returns to shareholders while securing internal reserves to strengthen its earnings base, setting a minimum annual dividend of 100 yen per share (prior to the share split) and flexibly executing treasury share acquisitions. Specifically, the Company targets a total return ratio of approximately 30%, comprising the combined total of cash dividends and treasury share acquisitions.

In light of the upward revision to the consolidated earnings estimates for the fiscal year ending March 31, 2026, the Company has revised the dividend forecast for the same fiscal year, which was previously announced on November 10, 2025.

\* Proper use of earnings forecasts, and other special matters

Forward-looking statements concerning financial forecasts contained in these materials are based on information available when the forecasts were made and certain assumptions judged to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved, and actual results may differ significantly from the forecasts due to a variety of factors.

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