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 (Securities code: 7384; Prime Market,
 Tokyo Stock Exchange)
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Notice Concerning Unrealized Losses on Securities as of the End of the Fiscal Year Ended March 31, 2025

Procrea Holdings, Inc. (the “Company”) hereby announces that it has completed the calculation of the total amount of unrealized losses on securities (held-to-maturity bonds) held by Aomori Michinoku Bank, Ltd., the Company’s consolidated subsidiary, as of the end of the fiscal year ended March 31, 2025, as follows.

1. Securities subject to the calculation (held-to-maturity bonds)

(A) Total amount of unrealized losses on securities as of the end of the fiscal year ended March 31, 2025	7,949 million yen
(B) Consolidated ordinary profit for the fiscal year ended March 31, 2024 (A/B × 100)	4,094 million yen (194.1%)
(C) Profit attributable to owners of parent for the fiscal year ended March 31, 2024 (A/C × 100)	2,817 million yen (282.1%)

(Notes) 1. Securities subject to the calculation are those held-to-maturity bonds for which market value can be reasonably calculated.

2. Book value of the securities subject to the calculation 263,913 million yen
 Market value 256,062 million yen

2. Impact on the financial result

This will have no impact on the consolidated financial results forecasts and dividends forecasts for the fiscal year ended March 31, 2025 announced on November 14, 2024.

* Forward-looking statements such as the business outlooks contained in this document are based on the information currently available to the Company and certain assumptions that it deems to be reasonable. Actual results may differ materially from these projections due to various factors.

(Reference)

1. The fiscal year-end date of the Company and its subsidiary is March 31.
2. Unrealized gains and net unrealized gains (losses) on held-to-maturity bonds as of the end of the fiscal year ended March 31, 2025, are as follows.

(D) Total unrealized gains on securities for the fiscal year ended on March 31, 2025	98 million yen
(E) Total net unrealized gains (losses) on securities for the fiscal year ended March 31, 2025 (D-A)	(7,851) million yen