Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

July 30, 2026

Company name:	CCI Group,Inc.			
Stock exchange listing:	Tokyo			
Stock code:	7381 URL https://www.ccig.co.jp/			
Representative:	Representative Director and President	Shuji Tsuemura		
Inquiries:	Managing Executive Officer, General Manager of Corporate Planning Department	Naotaka Terai	TEL	+81-76-263-1111
Scheduled date to commence dividend payments:		−		
Trading accounts:		No		
Preparation of supplementary material on financial results:		Yes		
Holding of financial results meeting:		No		

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the three Months Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Ordinary income		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	27,884	8.0	7,213	(13.5)	7,521	31.7
Three months ended June 30, 2025	25,809	17.8	8,338	126.2	5,709	139.1

(Note) Comprehensive income: Three months ended June 30, 2026: ¥ 24,296 million [(0.2)%]
Three months ended June 30, 2025: ¥ 24,348million [-%]

	Basic Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	33.85	33.80
Three months ended June 30, 2025	25.14	25.11

(Note) On October 1, 2025, the Company conducted a 10-for-1 common stock split. Basic earnings per share and diluted earnings per share have been calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Own Capital Ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	6,490,329	273,119	4.0
As of March 31, 2026	6,536,786	253,773	3.7

(Reference) Own capital: June 30,2026: ¥263,702million; March 31, 2026: ¥244,546 million
(Note) Own capital ratio = (Total Net assets - Non-controlling interests) / Total assets
The ratio above is not based on the regulation of Capital Adequacy Ratio.

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	−	110.00	−	12.00	−
Fiscal year ending March 31, 2027	−				
Fiscal year ending March 31, 2027 (Forecast)		15.00	−	15.00	30.00

(Note) 1. Revisions to the forecast of dividends most recently announced: No
2. On October 1, 2025, the Company conducted a 10-for-1 common stock split. The 2nd quarter-end dividend per share for the fiscal year ended March 31,2026 is presented in an amount without considering the stock split and the total annual dividends is shown as "-".The year-end dividend per share for the fiscal year ended March 31,2026 without considering the stock split would be 120.00 yen and the annual dividend would be 230.00 yen

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Ordinary profit		Profit attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	14,000	13.4	9,000	11.0	40.71
Full year	26,500	34.1	17,000	34.5	76.90

(Note) Revisions to the financial results forecast most recently announced: No

4. Notes

(1) Significant changes in the scope of consolidation during the period: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	229,085,820 shares	As of March 31, 2026	229,085,820 shares

Number of treasury shares at the end of the period

As of June 30, 2026	8,044,558 shares	As of March 31, 2026	5,860,878 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	222,206,005 shares	Three months ended June 30, 2025	227,036,090 shares

(Note) 1. On October 1, 2025, the Company conducted a 10-for-1 common stock split. The average number of shares during the period have been calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

2. The number of treasury shares at the end of the period includes shares of the Company (602,330 shares as of June 30, 2026 and 730,110 shares as of March 31, 2026) held by the Custody Bank of Japan, Ltd. (Trust account) as trust assets relevant to the management board benefit trust of the Hokkoku Bank, Ltd., a consolidated subsidiary of the Company.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm：None

* Proper use of earnings forecasts, and other special matters

The forecasts above were prepared based on information available as of the date of publication of this document. Actual financial results may differ from the forecast figures due to various factors in the future.

Contents of Attachment

1. Consolidated Financial Statements and Notes
(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Cash and due from banks	1,378,941	1,487,756
Call loans and bills bought	116,000	96,000
Monetary claims bought	2,510	2,415
Trading securities	—	2
Money held in trust	13,508	13,528
Securities	1,883,131	1,683,927
Loans and bills discounted	3,017,344	3,078,690
Foreign exchanges	5,219	4,276
Lease receivables and investment assets	43,322	44,895
Other assets	38,480	44,824
Tangible fixed assets	49,794	47,913
Intangible fixed assets	20,572	22,263
Retirement benefit asset	3,553	3,545
Deferred tax assets	4,559	1,094
Customers' liabilities for acceptances and guarantees	19,931	19,356
Allowance for loan losses	(60,083)	(60,160)
Total assets	6,536,786	6,490,329
Liabilities		
Deposits	4,731,808	4,782,052
Negotiable certificates of deposit	59,400	—
Call money and bills sold	545,556	685,423
Cash collateral received for securities lent	839,297	636,232
Borrowed money	5,944	5,893
Foreign exchanges	3	—
Borrowed money from trust account	37	37
Other liabilities	77,068	82,942
Provision for bonuses	680	—
Provision for management board incentive plan trust	257	196
Provision for reimbursement of deposits	31	31
Deferred tax liabilities	1,924	4,153
Deferred tax liabilities for land revaluation	1,070	890
Acceptances and guarantees	19,931	19,356
Total liabilities	6,283,013	6,217,210
Net assets		
Share capital	10,000	10,000
Capital surplus	8,430	8,430
Retained earnings	209,779	215,006
Treasury shares	(4,252)	(6,542)
Total shareholders' equity	223,956	226,894
Valuation difference on available-for-sale securities	5,368	18,236
Deferred gains or losses on hedges	11,076	14,878
Revaluation reserve for land	1,616	1,223
Remeasurements of defined benefit plans	2,527	2,468
Total accumulated other comprehensive income	20,589	36,807
Non-controlling interests	9,226	9,416
Total net assets	253,773	273,119
Total liabilities and net assets	6,536,786	6,490,329

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Ordinary income	25,809	27,884
Interest income	14,204	19,388
Interest on loans and discounts	7,933	11,030
Interest and dividends on securities	4,543	6,063
Trust fees	0	0
Fees and commissions	2,812	3,413
Other ordinary income	3,950	4,281
Other income	4,841	800
Ordinary expenses	17,470	20,671
Interest expenses	4,083	5,666
Interest on deposits	1,751	2,891
Fees and commissions payments	1,067	1,117
Other ordinary expenses	3,624	3,816
General and administrative expenses	8,297	9,660
Other expenses	398	410
Ordinary profit	8,338	7,213
Extraordinary income	—	205
Gain on disposal of non-current assets	—	205
Extraordinary losses	517	115
Loss on disposal of non-current assets	40	8
Impairment losses	476	106
Profit before income taxes	7,821	7,303
Income taxes - current	1,977	1,854
Income taxes - deferred	96	(2,077)
Total income taxes	2,074	(223)
Profit	5,747	7,526
Profit attributable to non-controlling interests	37	4
Profit attributable to owners of parent	5,709	7,521

Consolidated Statements of Comprehensive Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	5,747	7,526
Other comprehensive income	18,601	16,770
Valuation difference on available-for-sale securities	17,206	13,027
Deferred gains or losses on hedges	1,359	3,801
Remeasurements of defined benefit plans, net of tax	34	(58)
Comprehensive income	24,348	24,296
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	24,296	24,133
Comprehensive income attributable to non-controlling interests	52	163

(3) Note for Segment Information

【Segment Information】

Reportable segment information concerning income, profit or loss, assets, liabilities and other items

(Millions of yen)

	Three months ended June 30, 2025						
	Reportable segments			Others	Total	Adjustments	Quarterly Consolidated
	Banking	Leasing	Total				
Ordinary income:							
External customers	22,127	3,681	25,809	0	25,809	—	25,809
Intersegments	151	0	151	70	221	(221)	—
Total	22,278	3,681	25,960	70	26,031	(221)	25,809
Segment profit	8,277	62	8,340	5	8,345	(6)	8,338

Notes:

1. “Ordinary income” corresponds to “Net Sales” of non-banking industries.
2. “Others” include business segments other than the reportable segments, including sports and entertainment business.
3. Adjustments refer to the elimination of intersegment transactions.
4. Segment profit is reconciled with ordinary profit in the consolidated income statement.

(Millions of yen)

	Three months ended June 30, 2026						
	Reportable segments			Others	Total	Adjustments	Quarterly Consolidated
	Banking	Leasing	Total				
Ordinary income:							
External customers	23,988	3,845	27,833	50	27,884	—	27,884
Intersegments	215	0	215	44	260	(260)	—
Total	24,203	3,845	28,049	95	28,144	(260)	27,884
Segment profit	7,253	71	7,325	(107)	7,217	(4)	7,213

Notes:

1. “Ordinary income” corresponds to “Net Sales” of non-banking industries.
2. “Others” include business segments other than the reportable segments, including sports and entertainment business.
3. Adjustments refer to the elimination of intersegment transactions.
4. Segment profit is reconciled with ordinary profit in the consolidated income statement.

(4) Note for the statement of Cash Flows

The consolidated statement of cash flows for the three months ended June 30,2026 is not prepared. The amount of depreciation expenses (including amortization expenses of intangible assets excluding goodwill), and amortization of goodwill for the three months ended June 30,2026 are recorded as follows:

（Millions of yen）

	Previous period (from April 1,2025 to June 30, 2025)	Current period (from April 1,2026 to June 30, 2026)
Depreciation expenses	994	1,381
Amortization of goodwill	13	―