Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 28, 2025

Company name: Hirogin Holdings, Inc.
Name of representative: Toshio Heya, Representative Director and President
(Securities code: 7337; Prime Market of the Tokyo Stock Exchange)
Inquiries: Yoshihiro Abe, General Manager of Planning Office, Management Planning Group of Management Planning Division
(Telephone: +81-82-245-5151)

Notice Regarding Determination of Issuance Conditions for the 1st and 2nd Unsecured Bonds (with Limited Pari Passu Clause)

Hirogin Holdings, Inc. (Toshio Heya, President; "Company" hereinafter) announced today that Company has determined the issuance conditions for the 1st Unsecured Bonds (for institutional investors) and the 2nd Unsecured Bonds (for individual investors) based on the resolutions of the Board of Directors on October 1, 2020, and the Group Management Meeting on September 19, 2025. Details are as follows:

Outline of the Bonds

Name	Hirogin Holdings, Inc. Unsecured Bonds (with Limited Inter-Bond Pari Passu Clause), No. 1	Hirogin Holdings, Inc. Unsecured Bonds (with Limited Inter-Bond Pari Passu Clause), No. 2
Issue amount	20 billion yen	10 billion yen
Amount of each bond	100 million yen	1 million yen
Interest Rate	1.721%	1.721%
Maturity Date	December 5, 2030 (5-year bond)	December 11, 2030 (5-year bond)
Interest Payment Dates	June 5 and December 5 each year (First payment: June 5, 2026)	June 11 and December 11 each year (First payment: June 11, 2026)
Subscription Period	November 28, 2025	From December 1, 2025 to December 10, 2025
Issue date	December 5, 2025	December 11, 2025
Underwriters	SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd.	SMBC Nikko Securities Inc. Nomura Securities Co. Ltd. Daiwa Securities Co. Ltd. Rakuten Securities, Inc. SBI Securities Co., Ltd. (*SMBC Nikko Securities Inc. will partially delegate handling of the offering to Hirogin Securities Co., Ltd.)
Credit Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating and Investment Information, Inc.)	