



September 25, 2026

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 (Securities code: 7322; Tokyo Stock Exchange Prime Market, Nagoya Stock Exchange Premier Market)
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Notice Concerning Revisions to Consolidated Financial Results Forecasts and Dividend Forecasts (Dividend Increase)

San ju San Financial Group, Inc. (the “Company”) hereby announces that in light of the most recent operating trends, it has revised the consolidated financial results forecasts and dividend forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), which were announced on May 15, 2026, as described below.

1. Revisions to consolidated financial results forecasts

(1) Revisions to consolidated financial results forecasts for the six months ending September 30, 2026 (April 1, 2026 through September 30, 2026)

(Millions of yen)

	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	9,600	6,800	¥65.34
Revised forecasts (B)	10,500	7,400	¥71.30
Change (B-A)	900	600	-
Change (%)	9.4	8.8	-
(Reference) Actual results for the six months ended September 30, 2025	7,768	5,674	¥54.47

(2) Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027)

(Millions of yen)

	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	21,400	15,000	¥144.14
Revised forecasts (B)	24,500	17,000	¥163.79
Change (B-A)	3,100	2,000	-
Change (%)	14.5	13.3	-
(Reference) Actual results for the fiscal year ended March 31, 2026	16,647	12,349	¥118.61

Note: The Company conducted a four-for-one share split of common shares effective April 1, 2026. Basic earnings per share figures have been calculated on the assumption that the share split was conducted at the beginning of the previous fiscal year.

(Reason for revision)

The Company has revised upward its consolidated financial results forecasts for the six months ending September 30, 2026 and the fiscal year ending March 31, 2027, primarily because net interest income at San ju San Bank, Ltd., a subsidiary of the Company, is expected to exceed the previous forecasts.

2. Revision to dividend forecasts (Dividend increase)

	Annual dividends		
	Second quarter-end	Fiscal year-end	Total
Previous forecasts	¥22.00	¥22.00	¥44.00
Revised forecasts	¥22.00	¥28.00	¥50.00
Actual results for the current fiscal year	-	-	-
Actual results for the fiscal year ended March 31, 2026	¥64.00	¥80.00	¥144.00

Note: The Company conducted a four-for-one share split of common shares effective April 1, 2026. For the fiscal year ended March 31, 2026, the amounts before the share split are stated.

Taking the share split into account, the actual dividend per share for the fiscal year ended March 31, 2026 would be ¥16.00 at the second quarter-end, ¥20.00 at the fiscal-year end, and ¥36.00 in total.

(Reason for revision)

In comprehensive consideration of the Company's shareholder return policy and the upward revision to the forecast for profit attributable to owners of parent for the fiscal year ending March 31, 2027, from ¥15.0 billion to ¥17.0 billion, the Company has decided to increase the fiscal year-end dividend by ¥6 per share, from ¥22 per share to ¥28 per share. Consequently, the total annual dividend is expected to be ¥50 per share.

* The above forecasts are based on information currently available to the Company. Actual financial results may differ from the forecasts due to various factors.

Shareholder Return Policy

The Company positions shareholder returns as one of its most important priorities. The Company's basic policy is to continue providing stable dividends while enhancing internal reserves to increase equity capital and ensuring a robust, long-term management foundation. Under this policy, the Company will return profits to shareholders by maintaining a stable dividend of ¥18 per share, while targeting a dividend payout ratio of approximately 30% of profit attributable to owners of parent.