

May 13, 2025

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## **Notice Regarding Stock Split, Partial Amendments to the Articles of Incorporation, Change in Dividend Policy, and Revision of Dividend Forecast (Dividend Increase)**

SOLVVY INC. (the "Company") hereby announces that at the Board of Directors of the Company resolved at its meeting held on May 13, 2025, to implement a stock split, partially amend the Articles of Incorporation, revise the dividend policy, and revise the dividend forecast (dividend increase), as detailed below.

### **1. Stock Split**

#### **(1) Purpose of the Stock Split**

The purpose of the stock split is to lower the investment amount per share, making the Company's stock more accessible to individual investors and broadening our investor base. The Company aims to improve liquidity and attract a greater number of investors.

#### **(2) Outline of the Stock Split**

##### **( i ) Method of the stock split**

With June 30, 2025 (Monday) as the record date, shares of common stock held by shareholders listed or recorded in the Company's shareholders' register as of the end of that date will be split at a ratio of 2 shares for every 1 share.

##### **( ii ) Number of shares to be increased by the split**

Shares outstanding before the stock split	5,998,627
Increase due to the stock split	5,998,627
Total shares outstanding after the stock split	11,997,254

(Note) The total number of shares may increase before the record date due to the exercise of stock acquisition rights.

#### **(3) Schedule**

Date of Public Notice	June 13, 2025 (Friday)
Record Date for Stock Split	June 30, 2025 (Monday)
Effective date of Stock split	July 1, 2025 (Tuesday)

#### **(4) Other Matters**

##### **( i ) Change in Capital**

There will be no change in the amount of capital as a result of this stock split.

## (ii) Adjustment to Exercise Price of Stock Acquisition Rights

Due to the stock split, the exercise price of outstanding stock acquisition rights will be adjusted as follows from July 1, 2025:

Stock Acquisition Rights	Date of resolution	Exercise Price Before Adjustment	Exercise Price After Adjustment
7 <sup>th</sup> Stock Acquisition Rights	December 25, 2017	400yen	200yen

## 2. Partial Amendments to the Articles of Incorporation

### (1) Reason for the Amendments

In accordance with the stock split, the total number of authorized shares as stated in Article 6 of the Articles of Incorporation will be amended effective July 1, 2025, pursuant to Article 184-2 of the Companies Act.

### (2) Details of the change

(Underlines indicate the changes.)

Current Provision	Revised Provision
(Total number of shares authorized to be issued) 6. The total number of shares authorized to be issued by the Company shall be <u>22,000,000</u> shares.	(Total number of shares authorized to be issued) 6. The total number of shares authorized to be issued by the Company shall be <u>44,000,000</u> shares.

### (3) Effective date

July 1, 2025 (Tuesday)

## 3. Change in Dividend Policy

Since our listing, our basic dividend policy has been to ensure stable dividend payments while maintaining internal reserves for future business development, strengthening our management base, and investment for growth.

Following the business integration with MEDIA SEEK Corporation in November 2024, we aim to promote the strategic allocation of management resources—prioritizing growth investments and enhancement of shareholder returns to support further business expansion and the achievement of our mid-term management plan.

Our revised policy emphasizes long-term dividend stability as a driver of sustainable shareholder value. While continuing to invest in future growth and management reinforcement, we will adopt a progressive dividend policy targeting a consolidated dividend payout ratio of 30%, in principle maintaining or increasing dividends regardless of fluctuations in performance.

## 4. Revision of Dividend Forecast (Dividend Increase)

As a result of the revised dividend policy, the dividend forecast for the fiscal year ending June 30, 2025, has been updated as follows. This revision reflects our commitment to returning profits to shareholders and enhancing corporate value, considering market trends, financial status, and business outlook.

	Dividend per share		
	End of 2nd Quarter	Fiscal Year-End	Full Year
Previous Forecast (Announced Sept. 17/2024)	—	20yen (Ordinary 15yen) (Commemorative 5yen)	20yen (Ordinary 15yen) (Commemorative 5yen)
Revised Forecast (FY Ending June, 2025)	—	28yen (Ordinary 23yen) (Commemorative 5yen)	28yen (Ordinary 23yen) (Commemorative 5yen)

Previous Result (FY Ended June 2024)	—	15yen (Ordinary 15 yen)	15yen (Ordinary 15 yen)
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Note: The year-end dividend for FY2025 (record date: June 30, 2025) will be based on the number of shares held before the stock split takes effect on July 1, 2025.