

November 14, 2025

News Release

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 Prime Market)
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Notice Concerning Revisions to Full-Year Consolidated Forecasts

In light of recent business performance trends and other relevant factors, TS TECH CO., LTD. (the “Company”) hereby announces that the Company has revised full-year consolidated forecasts announced on May 14, 2025, as follows.

1. Revisions to full-year consolidated forecasts for FY2026 (IFRS) (April 1, 2025 – March 31, 2026)

	Revenue	Operating income	Income before tax	Net income	Income attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	430,000	16,500	20,000	12,500	9,500	79.63
Revised forecasts (B)	420,000	12,000	15,500	9,500	7,000	59.25
Difference (B-A)	(10,000)	(4,500)	(4,500)	(3,000)	(2,500)	
Change in %	(2.3)	(27.3)	(22.5)	(24.0)	(26.3)	
(Reference) Results for the previous fiscal year (FY2025 ending March, 2025)	460,514	16,428	20,058	11,303	8,630	70.69

2. Reason for revision

The company expects revenue and profit at each stage to fall below the previous forecast, taking into consideration factors such as the consolidated results for the interim period, exchange rate fluctuations, changes in orders resulting from supply chain issues at major customers, increased expenses arising from adjustments to operating days, as well as delays in the launch of models in the new business* segment.

*Sales to customers other than Honda Motor Co., Ltd. and its affiliates

The assumed exchange rates

Average first half exchange rates

Previous forecasts (announced on May 14, 2025)	USD/JPY: ¥143.0	CNY/JPY: ¥20.0
Results (announced on November 14, 2025)	USD/JPY: ¥146.0	CNY/JPY: ¥20.3

Average second half exchange rates

Previous forecasts (announced on May 14, 2025)	USD/JPY: ¥143.0	CNY/JPY: ¥20.0
Forecasts (announced on November 14, 2025)	USD/JPY: ¥148.0	CNY/JPY: ¥21.0

Average yearly average exchange rates

Previous forecasts (announced on May 14, 2025)	USD/JPY: ¥143.0	CNY/JPY: ¥20.0
Forecasts (announced on November 14, 2025)	USD/JPY: ¥147.0	CNY/JPY: ¥20.6

(Note) The consolidated forecasts presented on the previous page are projections made by management at TS TECH Co., Ltd. (hereinafter the “Company”) on the basis of information available at the time of preparation. For that reason, they involve risks and uncertainties. Accordingly, we request that readers of this document avoid making investment decisions based exclusively on these forecasts. Please bear in mind the possibility that actual results may differ materially from these forecasts due to various important factors.