



Financial Results for the First Half of the Year Ending March 2026: Supplemental Material

Nippon Seiki Co., Ltd. (Ticker : 7287)

2025 November 11

FYE March 2026 H1 Highlights

Result

Revenue and operating profit increased mainly due to the increase in sales of instruments for motorcycles in ASEAN and India

1. Sales Revenue +2.5% Operating Profit +52.3% (YoY Change)
 - Sales of motorcycle instruments in ASEAN and India were strong.
 - Sales of automobile instruments decreased due to stagnation in China and decreased Head-up Display (HUD) sales in North America.
 - Operating profit increased mainly due to the increase in sales of instruments for motorcycles
2. Interim dividend 40 yen, same as initial forecast

Forecast

No change on FYE March 2026 full-year forecast

1. No change on full-year forecast
Sales: 320,000 million yen Operating Profit 11,300 million yen
Profit attributable to owners of parent 8,000 million yen
2. Year-end dividend is planned 40 yen, same as initial forecast

FYE March 2026 H1 Financial Results (Cumulative)

(million yen)

■ Sales revenue

156,242

YoY Change

+3,795 (+2.5%)

■ Operating profit

5,247

YoY Change

+1,802 (+52.3%)

■ Profit before taxes

6,163

YoY Change

+3,794 (+160.2%)

■ Profit attributable to owners of the parent

3,735

YoY Change

+2,985 (+397.9%)

Change Factors

Sales Revenue

Increased due to strong sales of instruments for motorcycles in ASEAN and India, although sluggish sales of Japanese and European vehicles in the Chinese market and the negative impact of foreign exchange rates.

Operating Profit

Increased due to strong sales of motorcycle instruments, despite the impact of a onetime payment for HUD in Europe and sluggish sales in Europe

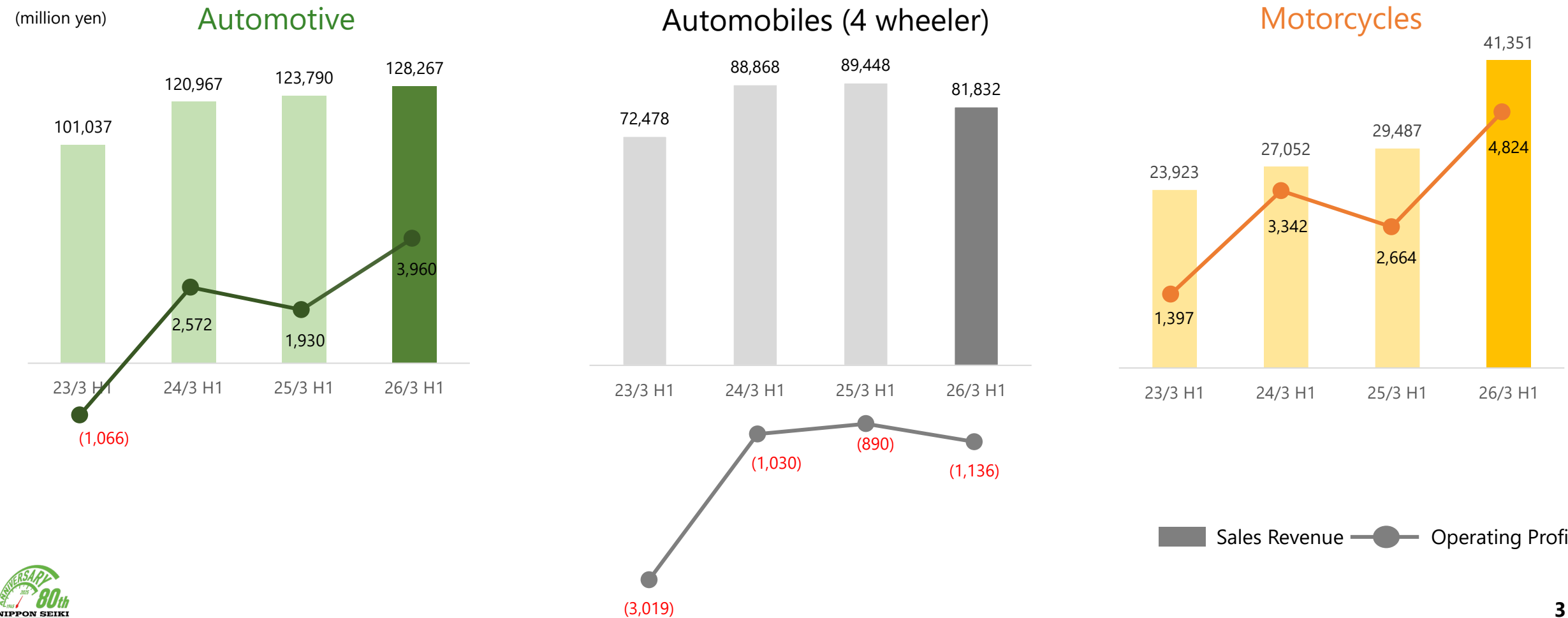
Profit Attributable to Owners of the Parent

Increased significantly due to the posting of foreign exchange gains (on 25/3 2Q foreign exchange losses)

\$ 1 USD = 146.02 JPY 25/3 2Q: 152.78 JPY

Financial Results by Business Segment (1)

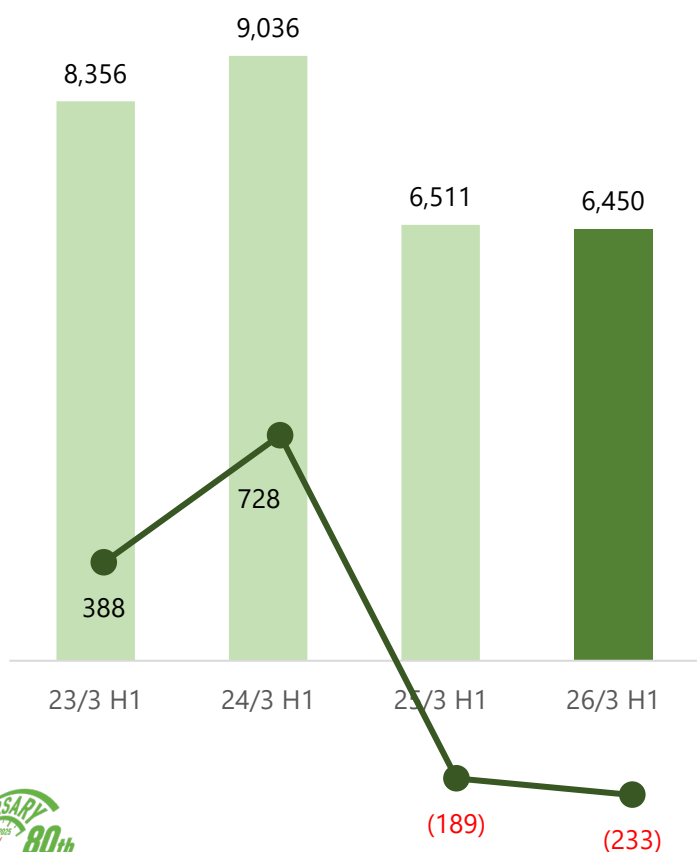
- **Automobiles** : Sales and profit declined due to stagnation in China, decrease in HUD sales in Europe and the US, and onetime payment for HUD in Europe.
- **Motorcycles** : Sales and profit declined due to strong sales of instruments for motorcycles in ASEAN and India



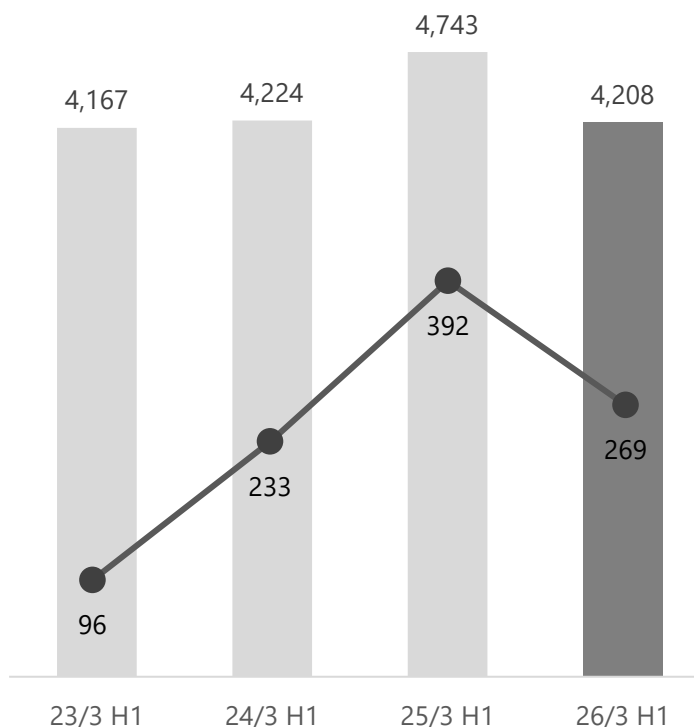
Financial Results by Business Segment (2)

- **Consumer** : Although sales remained flat, profit decreased due to product mix of air conditioners and home equipment controllers.
- **Resin Compound**: Decrease in sales and profit due to a decrease in orders from customers
- **Car Sales** : Sales and profit declined due to sluggish sales of new cars

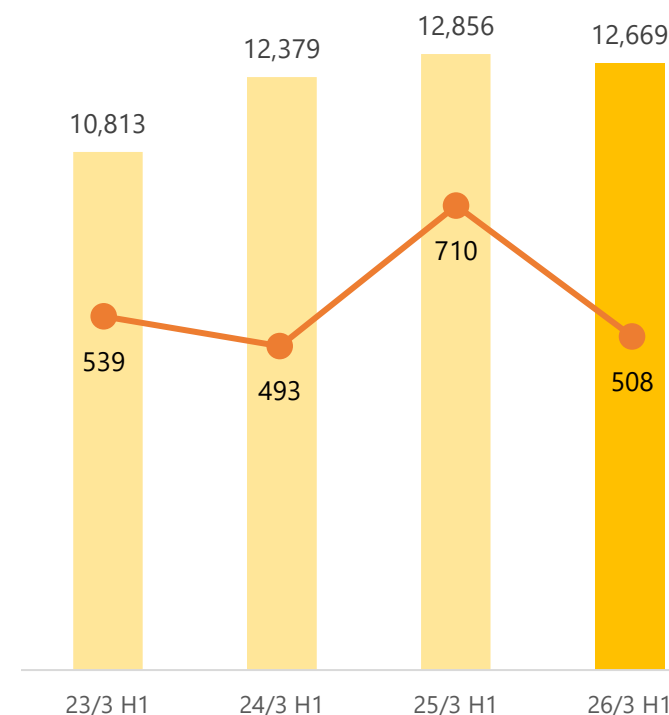
(million yen) **Consumer**



Resin Compound



Car Sales

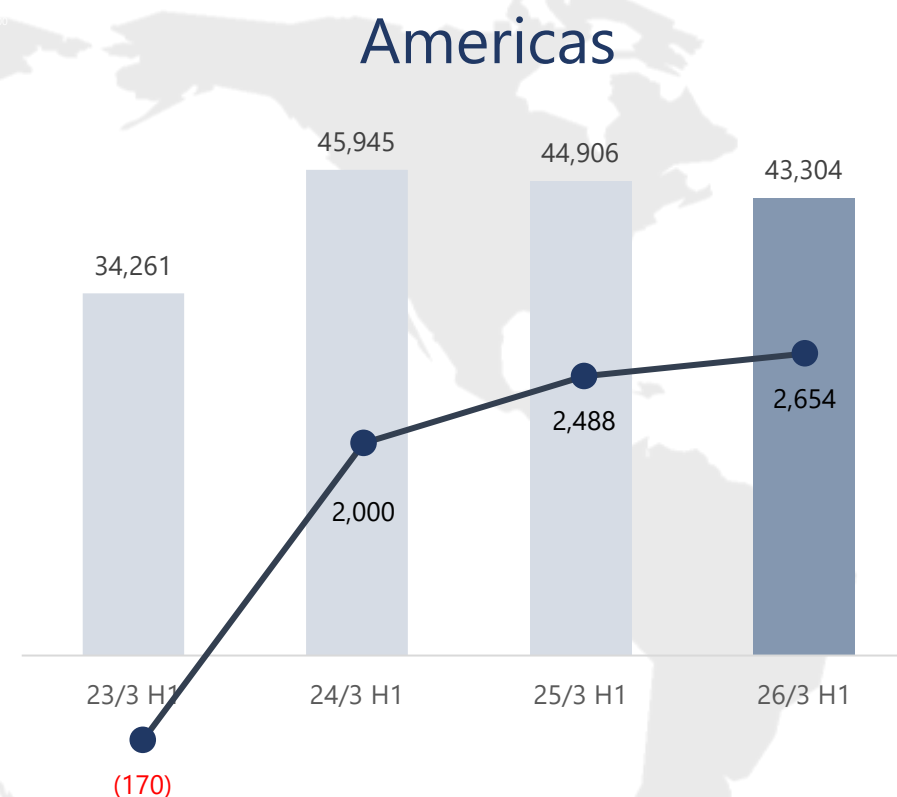
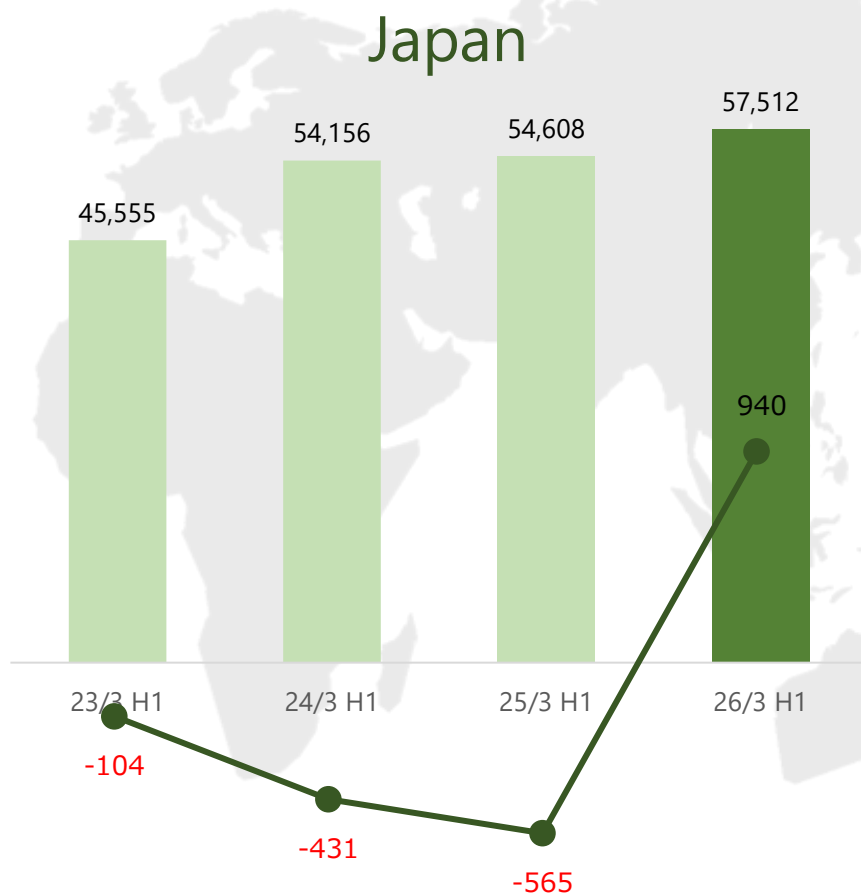


■ Sales Revenue —●— Operating Profit

Financial Results by Region(1)

- **Japan** : Sales increased due to growth in motorcycle instruments. Operating profit turned positive due to increased sales and capitalization of a part of development costs.
- **Americas** : Although sales to European and American OEM were sluggish, sales and profit increased due to an increase in automobiles and motorcycles instruments for Japanese OEM

(million yen)



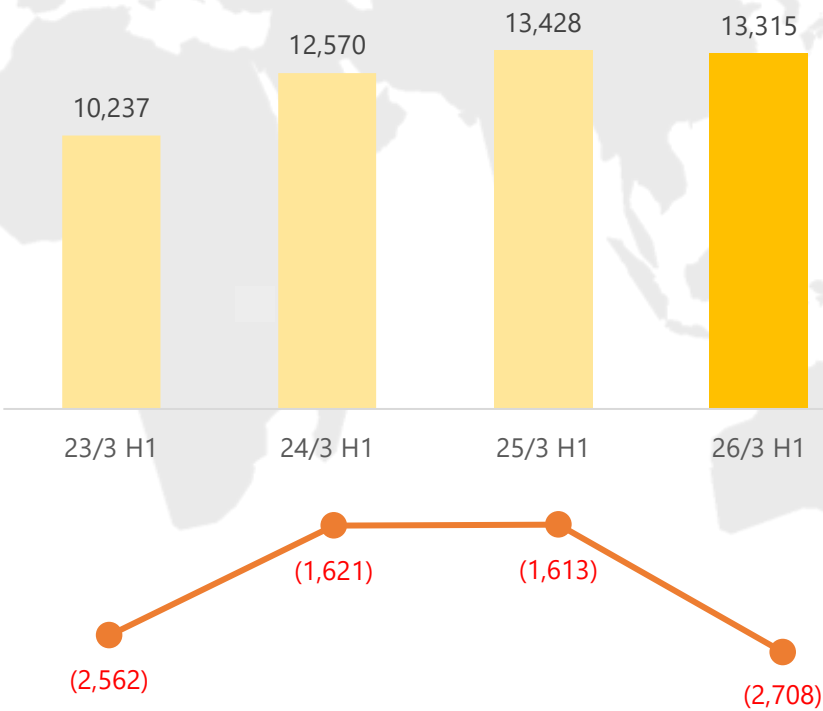
■ Sales Revenue —●— Operating Profit

Financial Results by Region(2)

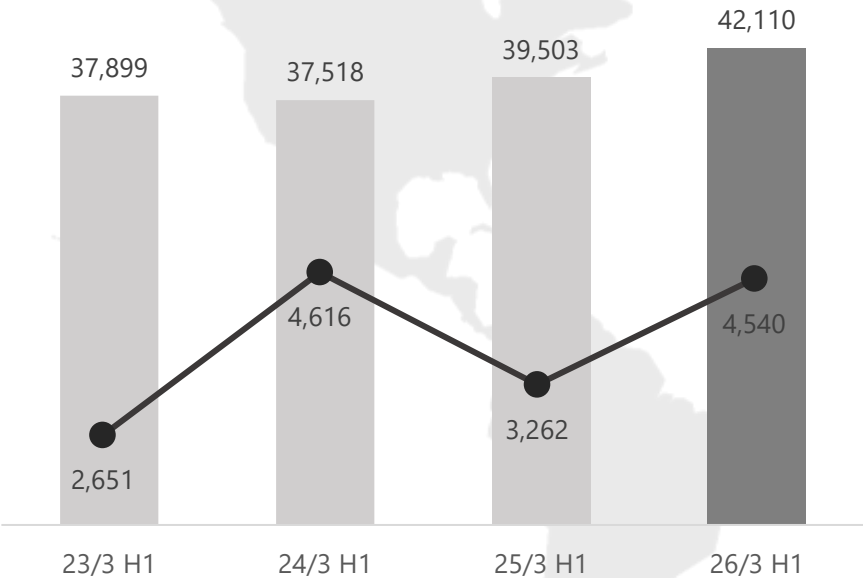
- **Europe** : Sales and profit decreased due to European OEM's sluggish sales in China and a onetime payment for HUD.
- **Asia** : Increased sales and profit due to increased sales of instruments for motorcycles in ASEAN and India

(million yen)

Europe



Asia



■ Sales Revenue —●— Operating Profit

Note

These forecasts are based on currently available information and include risks and uncertainties. Therefore, please refrain from making investment decisions solely based on these forecasts. Actual results may differ materially from these forecasts due to various important factors. Important factors affecting actual results include the political and economic conditions surrounding our company's business areas, and the exchange rate of yen against the dollar and other currencies.