



December 1, 2025

To whom it may concern:

Company name: Toyoda Gosei Co., Ltd.
 Name of Representative: Katsumi Saito, President
 (Securities code: 7282; Tokyo Prime Market and Nagoya Premier Market)
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Notice Concerning Determination of Selling Price and Other Matters

Toyoda Gosei Co., Ltd. (the “**Company**”) hereby announces that it has determined the selling price and other matters concerning the secondary offering of its common stock that was resolved by the Board of Directors on November 20, 2025, as described below.

1. Secondary Offering by way of Purchase and Subscription by the Underwriters

(1) Selling price	per share: 3,365 yen
(2) Total amount of the selling price	100,095,290,000 yen
(3) Underwriting value	per share: 3,226.20 yen
(4) Total amount of the underwriting value	95,966,545,200 yen
(5) Share delivery date	Monday, December 8, 2025

(Note) The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering by way of Over-allotment

(1) Number of shares to be offered	4,461,800 shares
(2) Selling price	per share: 3,365 yen
(3) Total amount of the selling price	15,013,957,000 yen
(4) Share delivery date	Monday, December 8, 2025

<References>

1. Calculation of Selling Price

(1) Calculation reference date and price	Monday, December 1, 2025	3,470 yen
(2) Discount rate		3.03%

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing a secondary offering of shares of the Company, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. With respect to investments in the shares of common stock of the Company, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute a solicitation for sale of securities in the United States. The shares of common stock of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “United States Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act. No securities will be publicly offered in the United States regarding this matter.

2. The Number of Shares to be Offered by way of Purchase and Subscription by the Underwriters:

29,746,000 shares

Among the above shares to be offered, 6,157,500 shares will be sold to overseas investors in overseas markets mainly in Europe and Asia (excluding the United States and Canada).

3. Syndicate Cover Transaction Period

From Thursday, December 4, 2025 through to and including Tuesday, December 30, 2025

End

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