

September 8, 2025

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**(Amendment) Notice Regarding Commencement of Tender Offer
for Share Certificates, Etc. of Ashimori Industry Co., Ltd. (Securities Code 3526)**

Toyoda Gosei Co., Ltd (the “Tender Offeror”) hereby corrects the following descriptions in “Notice Regarding Commencement of Tender Offer for Share Certificates, Etc. of Ashimori Industry Co., Ltd. (Securities Code 3526)” released on August 8, 2025 (including matters amended based on “(Amendment) Notice Regarding Commencement of Tender Offer for Share Certificates, Etc. of Ashimori Industry Co., Ltd. (Securities Code 3526) ” released on August 12, 2025), in accordance with the fact that the Tender Offeror has completed its confirmation of share certificates, etc., of the Target Company held by specially related parties.

Amendments are underlined.

2. Overview of the Tender Offer

**(7) Changes in Ownership Ratio of Share Certificates, Etc. Due to the Tender Offer
(Before Amendment)**

Number of voting rights represented by the share certificates, etc. held by the Tender Offeror before the Tender Offer	17,035 voting rights	(Ownership ratio of share certificates, etc. before the Tender Offer: 28.26%)
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Number of voting rights represented by the share certificates, etc. held by specially related parties before the Tender Offer	<u>108</u> voting rights	(Ownership ratio of share certificates, etc. before the Tender Offer: 0.18%)
Number of voting rights represented by the share certificates, etc. held by the Tender Offeror after the Tender Offer	60,276 voting rights	(Ownership ratio of share certificates, etc. after the Tender Offer: 100.00%)
Number of voting rights represented by the share certificates, etc. held by specially related parties after the Tender Offer	– voting rights	(Ownership ratio of share certificates, etc. after the Tender Offer: –%)
Total number of voting rights of all shareholders, etc. of the Target Company	59,761 voting rights	

Note 1: “Number of voting rights represented by the share certificates, etc. held by specially related parties before the Tender Offer” states the total number of voting rights represented by share certificates, etc. held by each specially related party (except for persons excluded from specially related parties under Article 3(2)(i) of the Cabinet Ordinance with Respect to Disclosure of a Tender Offer for Share Certificates, Etc. by an Offeror Other than the Issuing Company (Ministry of Finance Ordinance No. 38 of 1990, as amended, the “**Cabinet Ordinance**”) for the purpose of calculating the ownership ratio of share certificates, etc. under each item of Article 27-2(1)). Since share certificates, etc. held by the specially related parties (excluding the treasury shares held by the Target Company) are subject to the purchase, “Number of voting rights represented by the share certificates, etc. held by specially related parties after the Tender Offer” is stated as “0.” If it is necessary for the Tender Offeror to revise the statement above upon confirming the share certificates, etc. of the Target Company held by specially related parties in the future, the Tender Offeror will promptly disclose the revised details.

Note 2: “Number of voting rights represented by the share certificates, etc. held by the Tender Offeror after the Tender Offer” is the number of voting rights equal to the sum of the number of voting rights (43,241) represented by the number of shares to be purchased (4,324,138 shares) in the Tender Offer as stated in “(6) Number of Share Certificates, Etc. to Be Purchased” above plus the “Number of voting rights represented by the share certificates, etc. held by the Tender Offeror before the Tender Offer.”

Note 3: “Total number of voting rights of all shareholders, etc. of the Target Company” is the number of voting rights of all shareholders, etc. of the Target Company as of March 31, 2025 stated in the annual securities report for the 125th fiscal year submitted by the Target Company on June 19, 2025 (based on the number of shares per unit being 100 shares). However, since the shares less than one unit (excluding the treasury shares less than one unit held by the Target Company) and the Share Acquisition Rights are subject to the Tender Offer, when calculating “Ownership ratio of share certificates, etc. before the Tender Offer” and “Ownership ratio of share certificates, etc. after the Tender Offer,” the number of voting rights (60,276) represented by the Total Number of Shares (Fully Diluted Basis) (6,027,638 shares) is used as the denominator.

Note 4: “Ownership ratio of share certificates, etc. before the Tender Offer” and “Ownership ratio of share certificates, etc. after the Tender Offer” have been rounded to two decimal places.

(After Amendment)

Number of voting rights represented by the share certificates, etc. held by the Tender Offeror before the Tender Offer	17,035 voting rights	(Ownership ratio of share certificates, etc. before the Tender Offer: 28.26%)
Number of voting rights represented by the share certificates, etc. held by specially related parties before the Tender Offer	<u>109</u> voting rights	(Ownership ratio of share certificates, etc. before the Tender Offer: 0.18%)
Number of voting rights represented by the share certificates, etc. held by the Tender Offeror after the Tender Offer	60,276 voting rights	(Ownership ratio of share certificates, etc. after the Tender Offer: 100.00%)
Number of voting rights represented by the share certificates, etc. held by specially related parties after the Tender Offer	– voting rights	(Ownership ratio of share certificates, etc. after the Tender Offer: –%)
Total number of voting rights of all shareholders, etc. of the Target Company	59,761 voting rights	

- Note 1: “Number of voting rights represented by the share certificates, etc. held by specially related parties before the Tender Offer” states the total number of voting rights represented by share certificates, etc. held by each specially related party (except for persons excluded from specially related parties under Article 3(2)(i) of the Cabinet Ordinance with Respect to Disclosure of a Tender Offer for Share Certificates, Etc. by an Offeror Other than the Issuing Company (Ministry of Finance Ordinance No. 38 of 1990, as amended, the “**Cabinet Ordinance**”) for the purpose of calculating the ownership ratio of share certificates, etc. under each item of Article 27-2(1)). Since share certificates, etc. held by the specially related parties (excluding the treasury shares held by the Target Company) are subject to the purchase, “Number of voting rights represented by the share certificates, etc. held by specially related parties after the Tender Offer” is stated as “0.”
- Note 2: “Number of voting rights represented by the share certificates, etc. held by the Tender Offeror after the Tender Offer” is the number of voting rights equal to the sum of the number of voting rights (43,241) represented by the number of shares to be purchased (4,324,138 shares) in the Tender Offer as stated in “(6) Number of Share Certificates, Etc. to Be Purchased” above plus the “Number of voting rights represented by the share certificates, etc. held by the Tender Offeror before the Tender Offer.”
- Note 3: “Total number of voting rights of all shareholders, etc. of the Target Company” is the number of voting rights of all shareholders, etc. of the Target Company as of March 31, 2025 stated in the annual securities report for the 125th fiscal year submitted by the Target Company on June 19, 2025 (based on the number of shares per unit being 100 shares). However, since the shares less than one unit (excluding the treasury shares less than one unit held by the Target Company) and the Share Acquisition Rights are subject to the Tender Offer, when calculating “Ownership ratio of share certificates, etc. before the Tender Offer” and “Ownership ratio of share certificates, etc. after the Tender Offer,” the number of voting rights (60,276) represented by the Total Number of Shares (Fully Diluted Basis) (6,027,638 shares) is used as the denominator.
- Note 4: “Ownership ratio of share certificates, etc. before the Tender Offer” and “Ownership ratio of share certificates, etc. after the Tender Offer” have been rounded to two decimal places.

End

Regulation on Solicitation

This press release is to announce the Tender Offer to the public and has not been prepared for the purpose of soliciting the sale of shares. If shareholders and share acquisition rights holders wish to make an offer to sell their share certificates, etc., they should first read the tender offer explanatory statement for the Tender Offer and make their own independent decision. This press release does not constitute, nor form part of, any offer to sell, solicitation of a sale of, or any solicitation of an offer to buy, any securities. In addition, neither this press release (nor any part of it) nor the fact of its distribution shall form the basis of any agreement regarding the Tender Offer, nor shall it be relied on in connection with executing any such agreement.

Forward-Looking Statements

This press release may contain forward-looking expressions, such as “expect,” “forecast,” “intend,” “plan” “believe” and “anticipate,” including expressions regarding future business of the Tender Offeror, the Target Company, and other companies. These expressions are based on the Tender Offeror’s current business outlook and are subject to change depending on future circumstances. The Tender Offeror assumes no obligation to update these expressions concerning forward-looking statements in this press release to reflect factors such as actual business performance, various future circumstances and conditions, and changes to terms and conditions.

U.S. Regulation

The Tender Offer by the Tender Offeror will not be conducted in the United States or targeted at the United States or any U.S. person (meaning a “U.S. person” as stipulated in Regulation S under the U.S. Securities Act of 1933; the same applies in this paragraph below) unless the Tender Offeror will be able to conduct the Tender Offer in compliance with the applicable U.S. laws, ordinances, and regulations. In this case, no tender of share certificates, etc. of the Target Company in the Tender Offer may be made through any directions, methods or means or through any facilities if such tendering is made in or within the United States, by a person who is located or resides in the United States, or by a person who acts for the account or benefit of a U.S. person.

Other Countries

Some countries or regions may impose restrictions on the announcement, issuance, or distribution of this press release. In such cases, please take note of such restrictions and comply with them. In countries or regions where the implementation of the Tender Offer is illegal, even upon receiving this press release, such receipt shall not constitute a solicitation of an offer to sell or an offer to purchase share certificates, etc. related to the Tender Offer and shall be deemed to be a distribution of materials for informative purposes only.