

(This document is an English translation of the original Japanese document and has been revised in part for the English translation. If there are any discrepancies between this document and the original Japanese document, the original Japanese document prevails.)



April 14, 2025

To whom it may concern:

Company name:	SUZUKI MOTOR CORPORATION
Name of representative:	Toshihiro Suzuki, President (Securities code: 7269, Prime Market of Tokyo Stock Exchange)
Inquiries:	Ryo Kawamura, Managing Officer, Executive General Manager, Finance (TEL. +81-53-440-2032)

Notice Concerning Determination of Selling Price, Etc.

SUZUKI MOTOR CORPORATION (the “Company”) hereby announces that it has determined the selling price, etc. for the secondary offering of shares of the Company’s common stock that was adopted by the board of directors dated April 7, 2025.

1. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters

- | | | |
|--|------------|------------------------|
| (1) Selling Price | per share: | 1,492 yen |
| (2) Total amount of the selling price | | 142,797,828,000 yen |
| (3) Underwriters’ purchase price | per share: | 1,444.88 yen |
| (4) Total amount of the underwriters’ purchase price | | 138,288,019,920 yen |
| (5) Share delivery date | | Monday, April 21, 2025 |

Note: The underwriters shall purchase and underwrite the shares at the underwriters’ purchase price and offer them at the selling price.

2. Secondary Offering by way of Over-allotment

- | | | |
|---------------------------------------|------------|------------------------|
| (1) Number of shares to be offered | | 14,356,300 shares |
| (2) Selling price | per share: | 1,492 yen |
| (3) Total amount of the selling price | | 21,419,599,600 yen |
| (4) Share delivery date | | Monday, April 21, 2025 |

Note: *This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.*

References

1. Calculation of Selling Price

(1)	Calculation reference date and price	Monday, April 14, 2025	1,570.5 yen
(2)	Discount rate		5.00 %

2. Number of Shares to be Offered by way of Purchase and Underwriting by the Underwriters:

95,709,000 shares

Of the above shares offered, 21,456,900 shares will be offered to investors in overseas markets such as Europe and Asia (excluding the United States and Canada).

3. Syndicate Cover Transaction Period

From Thursday, April 17, 2025 to Friday, May 16, 2025

End

Note: This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.