Translation

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Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 5, 2026

Company name: PRESS KOGYO CO., LTD.
Stock exchange listing: Tokyo
Stock code: 7246 URL https://www.presskogyo.co.jp/en/
Representative: President & CEO Yuki Shimizu
Inquiries: General Manager, IR Dept. Yasuyuki Kurita TEL 050-3205-3549
Scheduled date to commence dividend payments: ー
Preparation of supplementary material on financial results: No
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30,2026	51,616	13.0	3,825	40.6	3,900	41.8	2,400	76.2
Three months ended June 30,2025	45,685	(6.4)	2,721	(11.3)	2,751	(19.2)	1,362	(38.6)

Note: Comprehensive income For the three months ended June 30, 2026 ¥ 2,500 million [－%]
For the three months ended June 30, 2025 ¥ (622) million [－%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30,2026	24.61	–
Three months ended June 30,2025	13.73	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2026	206,082	133,330	58.4	1,233.55
As of March 31, 2026	207,185	134,651	58.0	1,232.11

Reference: Equity
As of June 30, 2026: ¥120,336 million
As of March 31, 2026: ¥120,195 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	16.00	–	21.00	37.00
Year ending March 31, 2027	–				
Year ending March 31, 2027(Forecast)		25.00	–	25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	100,000	8.4	7,000	26.4	7,100	24.5	4,500	44.0	46.12
Full year	197,000	(2.6)	13,000	(3.8)	13,200	(5.9)	8,000	(5.6)	81.97

Note: Revisions to the forecast of financial results most recently announced: Yes

4. Notes

(1) Changes in significant subsidiaries during the three months ended June 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No
Changes in accounting policies due to other reasons: No
Changes in accounting estimates: No
Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	98,066,400 shares	As of March 31, 2026	98,066,400 shares

Number of treasury shares at the end of the period

As of June 30, 2026	513,619 shares	As of March 31, 2026	513,456 shares

Average number of shares during the period

Three months ended June 30, 2026	97,552,873 shares	Three months ended June 30, 2025	99,266,730 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation regarding appropriate use of business forecasts and other special instructions
The projections contained in this document are based on information currently available to the Company and certain assumptions that are deemed to be reasonable, and the Company does not intend to guarantee their achievement. Actual results may differ significantly as a consequence of various factors. Please refer to “1. Qualitative information on financial results for the three months ended June 30, 2026, (1) Explanation of operating results” on page 2 of the attached materials for the conditions that form the assumptions for the business forecasts.

Attached Material

1. Overview of operating results and others

(1) Overview of operating results for the three months ended June 30, 2026

In the business environment for trucks for the three months ended June 30, 2026, the domestic market for both heavy- and medium-duty trucks and light-duty trucks remained firm. Overseas, demand increased in Thailand, Europe, and Indonesia. In addition, the business environment for construction machinery saw increased demand due to strong investment in data center construction, particularly in the United States, and increased public works projects in various countries.

As a result of the above, in the three months ended June 30, 2026, the Company recorded net sales of 51,616 million yen (up 13.0% year on year), operating profit of 3,825 million yen (up 40.6% year on year), ordinary profit of 3,900 million yen (up 41.8% year on year) and profit attributable to owners of parent of 2,400 million yen (up 76.2% year on year).

Business performance by segment is as follows.

(Automotive-Related Business)

Net sales of components for heavy- and medium-duty trucks and light-duty trucks increased year on year at the Group in Japan as the impact of the situation in the Middle East was limited.

Overseas, in Thailand, while demand recovered both domestically and for export, the production volume and net sales of pick-up trucks remained flat year on year due to the impact of the reorganization of some customers. In the United States, net sales increased year on year due to strong sales by customers. In Indonesia, net sales increased year on year, due to factors such as increased demand resulting from economic recovery. In Sweden, net sales also increased year on year, driven by a recovery in demand for commercial vehicles in Europe.

As a result of the above, net sales in this segment amounted to 41,757 million yen (up 12.0% year on year), and segment profit amounted to 4,360 million yen (up 28.2% year on year).

(Construction Machinery-Related Business)

The production volume and net sales of cabins for hydraulic excavators increased year on year at the Group in Japan, driven by increased demand in Europe, the United States, and ASEAN. Regarding cabins other than those for hydraulic excavators, the production volume and net sales at the Group in Japan increased year on year due to the recovery in demand in North America and Europe.

In China, the recovery trend in domestic demand continued, and production volume and net sales increased year on year.

Note that PK MANUFACTURING (SUZHOU) CO., LTD. was dissolved on December 26, 2025, and is currently in the process of liquidation.

As a result of the above, net sales in this segment amounted to 10,017 million yen (up 18.1% year on year), and segment profit amounted to 413 million yen (up 104.8% year on year).

(2) Overview of financial position for the three months ended June 30, 2026

Total assets as of June 30, 2026 were 206,082 million yen, a decrease of 1,103 million yen from the end of the previous fiscal year. The main factor was a decrease in notes and accounts receivable-trade.

Total liabilities were 72,751 million yen, an increase of 217 million yen from the end of the previous fiscal year. The main factor was an increase in accrued expenses included in other.

Net assets were 133,330 million yen, a decrease of 1,320 million yen from the end of the previous fiscal year. The main factor was a decrease in non-controlling interests.

As a result, the equity ratio was 58.4%.

(3) Explanation of consolidated financial results forecast and other forward-looking statements

For details on the consolidated forecasts and dividend forecast for the fiscal year ending March 31, 2027, please refer to "Notice Concerning Revisions to the Consolidated Financial Results Forecast for the Six Months Ending September 30, 2026 and the Fiscal Year Ending March 31, 2027" and "Notice Concerning Revisions to the Forecast of Interim and Year-End Cash Dividends for the Fiscal Year Ending March 31, 2027 (Dividend Increase)" announced today (August 5, 2026).

2. Quarterly Consolidated financial statements

(1) Consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	22,213	23,874
Notes and accounts receivable - trade	45,047	41,108
Electronically recorded monetary claims - operating	2,311	2,190
Merchandise and finished goods	1,844	1,657
Work in process	10,246	10,535
Raw materials and supplies	3,072	3,088
Income taxes refund receivable	14	13
Other	5,536	5,652
Allowance for doubtful accounts	△7	△7
Total current assets	90,279	88,113
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	18,801	18,656
Machinery, equipment and vehicles, net	29,978	28,931
Land	32,870	32,853
Other, net	16,799	19,246
Total property, plant and equipment	98,450	99,688
Intangible assets		
Other	557	577
Total intangible assets	557	577
Investments and other assets		
Deferred tax assets	1,535	1,497
Retirement benefit asset	7,199	7,225
Investments and other assets	9,198	9,014
Allowance for doubtful accounts	△35	△35
Total investments and other assets	17,898	17,702
Total non-current assets	116,906	117,968
Total assets	207,185	206,082
Liabilities		
Current liabilities		
Notes and accounts payable - trade	26,856	27,476
Electronically recorded obligations - operating	6,378	5,220
Short-term borrowings	6,031	5,378
Income taxes payable	1,243	1,260
Provision for bonuses	3,498	1,518
Provision for bonuses for directors (and other officers)	182	33
Other	11,115	14,977
Total current liabilities	55,306	55,866
Non-current liabilities		
Long-term borrowings	928	874
Deferred tax liabilities	4,256	3,966
Deferred tax liabilities for land revaluation	7,822	7,822
Provision for environmental measures	153	153
Retirement benefit liability	3,143	3,153
Asset retirement obligations	398	398
Other	524	516
Total non-current liabilities	17,227	16,885
Total liabilities	72,534	72,751

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	8,070	8,070
Capital surplus	2,074	2,074
Retained earnings	78,179	78,531
Treasury shares	△366	△366
Total shareholders' equity	87,958	88,309
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,615	3,464
Revaluation reserve for land	17,034	17,034
Foreign currency translation adjustment	8,939	8,944
Remeasurements of defined benefit plans	2,647	2,582
Total accumulated other comprehensive income	32,237	32,026
Non-controlling interests	14,455	12,994
Total net assets	134,651	133,330
Total liabilities and net assets	207,185	206,082

(2) Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	45,685	51,616
Cost of sales	39,075	43,592
Gross profit	6,609	8,023
Selling, general and administrative expenses	3,888	4,197
Operating profit	2,721	3,825
Non-operating income		
Interest income	31	23
Dividend income	135	124
Other	30	35
Total non-operating income	196	184
Non-operating expenses		
Interest expenses	92	63
Foreign exchange losses	65	35
Other	9	10
Total non-operating expenses	167	109
Ordinary profit	2,751	3,900
Extraordinary income		
Gain on sale of non-current assets	14	8
Total extraordinary income	14	8
Extraordinary losses		
Loss on sale of non-current assets	0	—
Loss on retirement of non-current assets	248	20
Total extraordinary losses	248	20
Profit before income taxes	2,516	3,887
Income taxes - current	981	1,127
Income taxes - deferred	△425	△164
Total income taxes	555	963
Profit	1,961	2,924
Profit attributable to non-controlling interests	598	523
Profit attributable to owners of parent	1,362	2,400

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,961	2,924
Other comprehensive income		
Valuation difference on available-for-sale securities	△404	△151
Foreign currency translation adjustment	△2,127	△207
Remeasurements of defined benefit plans, net of tax	△50	△65
Total other comprehensive income	△2,583	△423
Comprehensive income	△622	2,500
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	△448	2,189
Comprehensive income attributable to non-controlling interests	△173	311

(3) Notes to quarterly consolidated financial statements

(Segment information)

[Segment information]

I Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

Information on the amounts of net sales, and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Other (Note 1)	Total	Adjustments (Note 2)	Amount recorded on the quarterly consolidated statements of income (Note 3)
	Automotive-Related Business	Construction Machinery-Related Business	Total				
Net sales							
Sales to external customers	37,166	7,885	45,051	634	45,685	–	45,685
Intersegment sales or transfers	133	594	727	–	727	(727)	–
Total	37,299	8,479	45,779	634	46,413	(727)	45,685
Segment profit	3,400	201	3,602	23	3,626	(904)	2,721

Notes: 1. "Other" segment is a business segment that is not included in the reportable segments and includes the automated parking system business, etc.

2. Adjustments to segment profit of (904) million yen include inter-segment transaction eliminations of (9) million yen and corporate expenses not allocated to each reportable segment of (894) million yen. Corporate expenses mainly consist of general and administrative expenses of holding companies not attributable to the reportable segments.

3. Segment profit is adjusted to the operating profit recorded on the quarterly consolidated statements of income.

II Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Information on the amounts of net sales, and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Other (Note 1)	Total	Adjustments (Note 2)	Amount recorded on the quarterly consolidated statements of income (Note 3)
	Automotive-Related Business	Construction Machinery-Related Business	Total				
Net sales							
Sales to external customers	41,635	9,280	50,915	700	51,616	–	51,616
Intersegment sales or transfers	122	737	859	–	859	(859)	–
Total	41,757	10,017	51,774	700	52,475	(859)	51,616
Segment profit	4,360	413	4,774	30	4,804	(978)	3,825

Notes: 1. "Other" segment is a business segment that is not included in the reportable segments and includes the automated parking system business, etc.

2. Adjustments to segment profit of (978) million yen include inter-segment transaction eliminations of (8) million yen and corporate expenses not allocated to each reportable segment of (970) million yen. Corporate expenses mainly consist of general and administrative expenses of holding companies not attributable to the reportable segments.

3. Segment profit is adjusted to the operating profit recorded on the quarterly consolidated statements of income.

(Notes on significant changes in the amount of shareholders' equity)

Not applicable.

(Notes on premise of going concern)

Not applicable.

(Notes on consolidated quarterly statements of cash flows)

The Company has not prepared a quarterly consolidated statement of cash flows for the first quarter of the current fiscal year. The first quarter Depreciation related to the consolidated cumulative period (including depreciation of intangible assets) is as follows.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	2,947	3,129

(Notes on additional information)

(Application of the "Practical Solution on the Current Taxes Related to the Global Minimum Tax Rules")

The Company has applied the treatment in paragraph 7 of the "Practical Solution on the Accounting for and Disclosure of Current Taxes Related to the Global Minimum Tax Rules" (Accounting Standards Board of Japan (ASBJ) Practical Solution No. 46, March 22, 2024), the Company does not record current taxes related to the global minimum tax rules in the quarterly consolidated financial statements for the first quarter under review.