

April 22, 2025

Company name: Premium Group Co., Ltd.
 Name of representative: Yohichi Shibata, President and Representative Director, Group CEO and COO
 (Securities code: 7199; TSE Prime Market)
 Inquiries: Tomohiro Kanazawa, Director and Managing Executive Officer
 (Telephone: +81-3-5114-5701)

Notice Concerning Borrowing of Funds by Consolidated Subsidiary of the Group

At a board of directors meeting held on April 22, 2025, Premium Co., Ltd., which is a consolidated subsidiary of the Group, decided to borrow funds, as outlined below.

1. Borrowing of funds by Premium Co., Ltd.

(1) Purpose of borrowing of funds

Based on its financial strategy, Premium Co., Ltd. decided to raise long-term funds to be used as working capital for the Group's medium- to long-term growth and enhancement of corporate value.

(2) Overview of borrowing

Lender	Borrowing amount	Execution date	Borrowing interest rate	Term
Aozora Bank, Ltd.	5.0 billion yen	April 30, 2025	Fixed interest rate	5 years
Mizuho Bank, Ltd.	5.0 billion yen			
Rakuten Bank, Ltd.	4.5 billion yen			
Sumitomo Mitsui Banking Corporation	4.0 billion yen			

Note: The interest rates on the borrowing have been determined with reference to prevailing market rates.

2. Future outlook

The impact of conducting the present borrowing on the Group's financial performance in the fiscal year ending March 31, 2026, will be minimal. In the future, if new matters to be disclosed arise that will materially impact financial performance or if it is decided to cancel the present borrowing of funds, the Group will promptly disclose the relevant information.