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May 25, 2026

Company name: Tokyo Kiraboshi Financial Group, Inc.
Name of representative: Hisanobu Watanabe, President
Securities code: 7173
Tokyo Stock Exchange Prime Market
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Notice Concerning Completion of Acquisition and Cancellation of Class II Preferred Shares

As announced in the “Notice Concerning Acquisition and Cancellation of Class II Preferred Shares” dated May 8, 2026, Tokyo Kiraboshi Financial Group, Inc. today acquired all the Class II preferred shares pursuant to the acquisition clause for monetary consideration with respect to Class II preferred shares, and has completed the cancellation of all of the acquired Class II preferred shares.

1. Details of the matters related to the acquisition of Class II preferred shares

- | | |
|---|--|
| (1) Class of shares acquired | Class II preferred shares |
| (2) Total number of shares acquired | 2,000,000 shares (all of the issued Class II preferred shares) |
| (3) Acquisition price per share (reference price) | ¥20,000 |
| (4) Total acquisition cost of the shares | ¥40,000,000,000 |
| (5) Counterparty of the acquisition | The Tokyo Metropolitan Government |
| (6) Acquisition date | May 25, 2026 (Monday) |

2. Details of the matters related to the cancellation of Class II preferred shares

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|--------------------------------|--|
| (1) Class of shares cancelled | Class II preferred shares |
| (2) Number of shares cancelled | 2,000,000 shares (all of the issued Class II preferred shares) |
| (3) Cancellation date | May 25, 2026 (Monday) |

Note: This document does not constitute, in any part, an offer to solicit investment in any securities. This document is a press release issued solely for the purpose of publicly announcing matters regarding completion of acquisition and cancellation of Class II preferred shares. It has not been prepared for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This document does not constitute any offering or sale of securities in the United States. The Company’s common shares has not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. No offer of securities for sale in the United States will be made in connection with the matter described in this document.