

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



May 19, 2026

Company name: Tokyo Kiraboshi Financial Group, Inc.  
Name of representative: Hisanobu Watanabe, President  
Securities code: 7173  
Tokyo Stock Exchange Prime Market  
Inquiries: Taiki Nakamura, General Manager  
Corporate Planning Division  
(TEL: +81-3-6447-5799)

### Notice Concerning Determination of Selling Price, etc.

Tokyo Kiraboshi Financial Group, Inc. hereby announces that it has determined the selling price and other matters in relation to the secondary offering of common shares which was resolved at a meeting of its Board of Directors held on May 8, 2026.

1. Secondary offering of shares (secondary offering by way of purchase and underwriting by the underwriters)

(1) Selling price	¥10,282 per share
(2) Total amount of selling price	¥56,535,577,000
(3) Underwriting price	¥9,858 per share
(4) Total amount of underwriting price	¥54,204,213,000
(5) Settlement date	Tuesday, May 26, 2026

Note: The underwriters shall purchase the shares at the underwriting price and offer them at the selling price.

2. Secondary offering of shares (secondary offering by way of over-allotment)

(1) Number of shares to be sold	824,700 shares
(2) Selling price	¥10,282 per share
(3) Total amount of selling price	¥8,479,565,400
(4) Settlement date	Tuesday, May 26, 2026

<Reference>

1. Calculation of selling price

(1) Calculation reference date and price	Tuesday, May 19, 2026	¥10,600
(2) Discount rate		3.00%

2. Green shoe option exercise period

From Tuesday, May 26, 2026, to Friday, June 19, 2026

3. Syndicate cover transaction period

From Friday, May 22, 2026, to Friday, June 19, 2026

Note: This document does not constitute, in any part, an offer to solicit investment in any securities. This document is a press release issued solely for the purpose of publicly announcing matters regarding the secondary offering of shares. It has not been prepared for the purpose of soliciting investment or engaging in any similar activities within or outside Japan. This document does not constitute any offering or sale of securities in the United States. The Company's common shares has not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. No offer of securities for sale in the United States will be made in connection with the matter described in this document.