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May 8, 2026

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Name of representative: Hisanobu Watanabe, President
Securities code: 7173
Tokyo Stock Exchange Prime Market
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Notice Concerning Share Split, Partial Amendment to the Articles of Incorporation in Connection Therewith, and Changes to Shareholder Benefits Program

Tokyo Kiraboshi Financial Group, Inc. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held today, to conduct a share split of its common shares, submit a proposal for a partial amendment to the Articles of Incorporation in connection therewith at the 12th Annual General Meeting of Shareholders scheduled to be held on Wednesday, June 24, 2026. The Company also resolved to implement changes to its shareholder benefits program. Details are as follows.

The partial amendment to the Articles of Incorporation in connection with the share split will be subject to approval by a special resolution at the 12th Annual General Meeting of Shareholders scheduled to be held on Wednesday, June 24, 2026, and the share split will be carried out upon the adoption of such resolution.

In addition, the preferred shares issued by the Company are scheduled to be excluded from the share split, as their outstanding balance is expected to be eliminated through the conversion of the First Series Class I preferred shares into common shares and cancellation thereof, and the acquisition and cancellation of the Class II preferred shares. For details regarding the conversion of the First Series Class I preferred shares into the Company’s common shares and their cancellation, and the acquisition and cancellation of the Class II preferred shares, please refer to the “Notice Concerning Conversion of First Series Class I Preferred Shares into Common Shares and Cancellation Thereof, Secondary Offering of Shares, and Change of Major Shareholder and the Largest Major Shareholder” and the “Notice Concerning Acquisition and Cancellation of the Class II preferred Shares,” each dated May 8, 2026.

1. Share split

(1) Purpose of the share split

The share split will be conducted to lower the stock price per investment unit of the Company’s stock, the purposes of which are to create a more accessible investment environment for shareholders and investors, increase the liquidity of the Company’s stock and expand its investor base.

Note: This document does not constitute, in any part, an offer to solicit investment in any securities. This document is a press release issued solely for the purpose of publicly announcing matters regarding share split and partial amendment to the Articles of Incorporation in connection therewith, and changes to shareholder benefits program. It has not been prepared for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This document does not constitute any offering or sale of securities in the United States. The Company’s common shares has not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. No offer of securities for sale in the United States will be made in connection with the matter described in this document.

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(2) Details of the share split

The Company shall conduct a share split at a ratio of eight shares for every one share of the Company's common shares held by shareholders listed or recorded in the final shareholder registry as of the record date of Tuesday, June 30, 2026.

(3) Number of common shares to be increased as a result of the share split

Total number of issued shares before the share split	36,148,647 shares
Number of issued shares to be increased as a result of the share split	253,040,529 shares
Total number of issued shares after the share split	289,189,176 shares
Total number of shares authorized to be issued after the share split (common shares)	1,000,000,000 shares

(Note) The above figures assume the number of shares on the assumption that the conversion of the First Series Class I preferred shares into common shares and the cancellation thereof, and the acquisition and cancellation of the Class II preferred shares are carried out.

(4) Timetable of the share split

Date of public notice of the record date (scheduled)	Monday, June 15, 2026
Record date (scheduled)	Tuesday, June 30, 2026
Effective date (scheduled)	Wednesday, July 1, 2026

(5) Others

(i) Change in the share capital amount

There will be no change to the share capital amount in connection with the share split.

(ii) Dividend

As the share split will take effect on Wednesday, July 1, 2026, the fiscal year-end dividend for the fiscal year ended March 31, 2026 with a record date of Tuesday, March 31, 2026 will be based on the number of shares before the share split. With respect to the fiscal year-end dividend for the fiscal year ended March 31, 2026, it is set at ¥85 per share, as separately announced today.

2. Partial amendment to the Articles of Incorporation in connection with the share split

(1) Reason for the amendment

Pursuant to Articles 466 and 309, Paragraph 2, Item 11 of the Companies Act, a proposal for a partial amendment to the Articles of Incorporation in connection with the share split will be submitted to the 12th Annual General Meeting of Shareholders scheduled to be held on Wednesday, June 24, 2026.

(2) Details of the amendment (Underlined part indicates amendment.)

Current Articles of Incorporation	Articles of Incorporation after Amendment
(Total number of authorized shares)	(Total number of authorized shares)
Article 6 The total number of shares which the Company is authorized to	Article 6 The total number of shares which the Company is authorized to

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	by Kiraboshi Consulting	by Kiraboshi Consulting
	(iv) Amazon gift cards issued by UI Bank valued at ¥3,000	(iii) Amazon gift cards issued by UI Bank valued at ¥3,000
	(New)	(iv) <u>Catalog Gift (with holding requirements)</u> <ul style="list-style-type: none"> • <u>100 shares or more but less than 500 shares: equivalent to ¥3,000</u> • <u>500 shares or more: equivalent to ¥6,000</u> • <u>Holding period of at least one year (*)</u>

(*) The “holding period of at least one year” refers to a condition of being listed or recorded in the Company’s shareholder registry as of the reference dates of March 31 and September 30, having continuously held, under the same shareholder number for at least three consecutive reference dates counting backward from the March 31 record date, the number of shares that satisfy the holding requirements.

(3) Implementation date of the changes

The changes will be implemented commencing with shareholders who are listed or recorded in the Company’s shareholder registry as of March 31, 2026 and who hold 100 shares or more of the Company’s stock. As the share split will take effect on Wednesday, July 1, 2026, the shareholder benefits for the fiscal year ended March 31, 2026 with a record date of Tuesday, March 31, 2026 will be determined based on the number of shares held prior to the share split.

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