



April 15, 2026

Company	Japan Investment Adviser Co., Ltd.
Representative	President & CEO Naoto Shiraiwa (TSE Prime Market, Stock Code: 7172)
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JAMP, a Portfolio Company of JIA, Expands GBASs Partner Network

Japan Asset Management Platform Co., Ltd. (hereinafter referred to as “JAMP”)*¹, with which JIA formed capital and business alliances, offers goal-based asset management supporting solutions (GBASs)*², and as new partners for GBASs, Daiwa Asset Management Co., Ltd., which is a top-class asset management company in Japan, and the three banks: the Yamaguchi Bank, Ltd., which is affiliated with Yamaguchi Financial Group, Inc., a leading local bank group, Momiji Bank, Ltd. and the Kitakyushu Bank, Ltd. joined. (The service is scheduled to be released around the fall of 2026.)

1. Regarding the business alliance with JAMP

The JIA group companies possess diverse financial functions. For example, JP Lease Products & Services Co., Ltd. has a broad nationwide network based on the operating lease business, and JIA Securities Co., Ltd., which handles unique financial instruments. By taking full advantage of these functions of our group, we will strive to induce synergy with the functions and services of JAMP.

In addition, through the cooperation between Milestone Asset Management Co., Ltd. of our corporate group and JAMP Fund Management of the JAMP Group, the business alliance for establishing investment trusts and so on has progressed.

News Release: [Inclusion of an article on the JIA group’s plan to start a publicly-offered investment trust business for retail investors](#) (Japanese only)

JIA and JAMP will join hands while exerting our respective strengths to the maximum degree and continuously contribute to the realization of a sustainable society through finance.

*For further information on these activities of JAMP, please refer to the following notification.

➤ JAMP News
“Daiwa Asset Management Co., Ltd. and Yamaguchi Financial Group join as new GBASs partners”
<https://www.jamplatform.com/news/9188> (Japanese only)

2. Overview of JAMP(*1)

(1) Company Name	Japan Asset Management Platform Co.,Ltd.
(2) Address	Hirose Bldg. 4F, 3-17-1 Kanda-Nishikicho, Chiyoda-ku, Tokyo
(3) Name and title of representative	CEO Keiichi O'hara
(4) Description of Business	Provision of consulting and support services for financial institutions and business operators, and so on
(5) Homepage	https://www.jamplatform.com/english/
(6) Establishment	January 2019
(7) Major shareholders	Employee of JAMP Japan Investment Adviser Co., Ltd. QUICK Corp. Tokyo Century Corporation SCSK Corporation

Related News Release

Notice of the Investment in Japan Asset Management Platform Group Co., Ltd.

https://ssl4.eir-parts.net/doc/7172/ir_material4/241356/00.pdf (Issued November 28, 2024)

Notice of the conclusion of a business alliance contract with Japan Asset Management Platform Co.,Ltd.

https://ssl4.eir-parts.net/doc/7172/ir_material4/248068/00.pdf (Issued March 31, 2025)

(*2): The Goal-based Approach (GBA) is the general term for the provision of services by financial institutions based on the processes described below rather than the conventional “sale of products and services.”

- i. To give advice to customers on setting goals in life
- ii. To design asset management plans and manage assets in accordance with advice
- iii. To monitor the status of asset management, check each customer’s intention, and continuously give advice on revising goals, etc.

3. Future outlook

The impact of this matter on the JIA Group’s business performance is minor at this moment.

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