



May 2, 2024

Company name: Mebuki Financial Group, Inc.

Representative: Tetsuya Akino, President

(Code number : 7167 Prime Market,
Tokyo Stock Exchange)

Notice regarding of corrections to Capital Adequacy Ratio for the Third Quarter of FY2023 ending March 31, 2024

Mebuki Financial Group, Inc. hereby announces the following corrections to Capital Adequacy Ratio for the Third Quarter of FY2023 ending March 31, 2024, announced on February 9, 2024. And the corrected items are underlined.

(Before correction)

1. Mebuki Financial Group, Inc. (Consolidated) (¥Bn)

(Domestic Standard)	Dec. 31, 2023		Sep. 30, 2023 (B)
	(A)	(A)-(B)	
(1) Capital adequacy ratio (4)÷(5)	<u>13.13%</u>	<u>(0.15%)</u>	13.28%
(2) Basic core capital	872.3	0.4	871.9
(3) Adjustment core capital	41.1	0.2	40.8
(4) Capital (2)−(3)	831.2	0.1	831.1
(5) Total risk weighted assets	<u>6,329.1</u>	<u>73.5</u>	6,255.6
(6) Total required capital (5)×4%	<u>253.1</u>	<u>2.9</u>	250.2

3. The Ashikaga Bank, Ltd. (Consolidated) (¥Bn)

(Domestic Standard)	Dec. 31, 2023		Sep. 30, 2023 (B)
	(A)	(A)-(B)	
(1) Capital adequacy ratio (4)÷(5)	<u>12.47%</u>	<u>(0.06%)</u>	12.53%
(2) Basic core capital	341.7	2.8	338.9
(3) Adjustment core capital	23.6	(0.1)	23.7
(4) Capital (2)−(3)	318.1	2.9	315.1
(5) Total risk weighted assets	<u>2,550.0</u>	<u>36.1</u>	2,513.9
(6) Total required capital (5)×4%	<u>102.0</u>	<u>1.4</u>	100.5

(Non-consolidated) (¥Bn)

Dec. 31, 2023
<u>12.45%</u>
343.0
25.6
317.4
<u>2,548.2</u>
<u>101.9</u>

(After correction)

1. Mebuki Financial Group, Inc. (Consolidated) (¥Bn)

(Domestic Standard)	Dec. 31, 2023		Sep. 30, 2023 (B)
	(A)	(A)-(B)	
(1) Capital adequacy ratio (4)÷(5)	<u>13.12%</u>	<u>(0.16%)</u>	13.28%
(2) Basic core capital	872.3	0.4	871.9
(3) Adjustment core capital	41.1	0.2	40.8
(4) Capital (2)−(3)	831.2	0.1	831.1
(5) Total risk weighted assets	<u>6,332.0</u>	<u>76.3</u>	6,255.6
(6) Total required capital (5)×4%	<u>253.2</u>	<u>3.0</u>	250.2

3. The Ashikaga Bank, Ltd. (Consolidated)

(¥Bn)

(Non-consolidated) (¥Bn)

(Domestic Standard)	Dec. 31, 2023		Sep. 30, 2023 (B)	Dec. 31, 2023
	(A)	(A)-(B)		
(1) Capital adequacy ratio (4)÷(5)	<u>12.46%</u>	<u>(0.07%)</u>	12.53%	<u>12.44%</u>
(2) Basic core capital	341.7	2.8	338.9	343.0
(3) Adjustment core capital	23.6	(0.1)	23.7	25.6
(4) Capital (2)−(3)	318.1	2.9	315.1	317.4
(5) Total risk weighted assets	<u>2,552.9</u>	<u>39.0</u>	2,513.9	<u>2,551.1</u>
(6) Total required capital (5)×4%	<u>102.1</u>	<u>1.5</u>	100.5	<u>102.0</u>

End

Inquiries : Corporate Planning Department Shinichi Onose +81-29-300-2605
