(Summary) Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Under Japanese GAAP)

July 30, 2026

Company name	Financial Partners Group Co., Ltd.			Stock exchange listings: Tokyo Prime
Securities code	7148	URL https://www.fpg.jp/en/		
Representative	(Title)	CEO and Founder	(Name)Hisanaga Tanimura	
Inquiries	(Title)	Executive Officer and General Manager, Accounting Dept. 1	(Name) Yusuke Tsubouchi	Tel +81-3-5288-5691

Dividend payable date (as planned) －

Supplemental material of results：Yes

Convening briefing of results ：None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	51,417	(43.3)	17,619	(8.6)	17,648	(12.6)	12,102	(12.0)
June 30, 2025	90,698	11.5	19,274	(16.5)	20,186	(14.0)	13,753	(17.2)

Note:Comprehensive income Nine months ended June 30, 2026 12,418 Millions of yen ((10.3)%)

Nine months ended June 30, 2025 13,843 Millions of yen ((17.2)%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	144.53	－
June 30, 2025	163.59	－

Note: Diluted net income per share is not stated because there are no potential shares.

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	125,989	60,158	47.6
September 30, 2025	126,857	57,186	45.0

Reference:Owner's equity As of June 30, 2026 59,990 Millions of yen

As of September 30, 2025 57,060 Millions of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	－	65.20	－	65.20	130.40
Fiscal year ending September 30, 2026	－	46.35	－		
Fiscal year ending September 30, 2026 (Forecast)				46.35	92.70

Note:Revisions to the forecast of cash dividends most recently announced：None

3. Consolidated financial forecast for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
September 30, 2026	82,876	(36.1)	23,157	(8.9)	22,860	(13.7)	15,513	(14.6)	185.27

Note:Revisions to the earnings forecasts most recently announced：None

* Notes

(1) Significant changes in the scope of consolidation during the period : Yes

Newly included: ー (Company name) ー Excluded: 2 companies (Company name) F.bit No1 LLC , AMENTUM ALPHA LIMITED

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of June 30, 2026	83,803,600shares	As of September 30, 2025	83,803,600shares
② Number of treasury stock at the period end	As of June 30, 2026	67,375shares	As of September 30, 2025	70,281shares
③ Average number of shares (quarterly period-YTD)	Nine months ended June 30, 2026	83,733,906shares	Nine months ended June 30, 2025	84,075,354shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as performance forecasts, stated in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and do not constitute a guarantee from the Company that they will be achieved. Actual results may differ materially due to various factors.

Quarterly Consolidated Financial Statements

（1） Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	14,321	15,214
Accounts receivable - trade	618	638
Securities	328	366
Operational investment securities	789	519
Merchandise	356	342
Supplies	107	105
Equity underwritten	51,940	22,080
Money held in trust(Aircraft for arrangement)	—	11,530
Real estate for arrangement	46,598	57,419
Other	4,476	4,248
Allowance for doubtful accounts	△0	△0
Total current assets	119,535	112,465
Non-current assets		
Property, plant and equipment	2,228	2,889
Intangible assets		
Goodwill	301	276
Other	100	96
Total intangible assets	401	373
Investments and other assets		
Deferred tax assets	1,634	1,172
Other	3,056	9,089
Total investments and other assets	4,691	10,261
Total non-current assets	7,321	13,523
Total assets	126,857	125,989
Liabilities		
Current liabilities		
Accounts payable - trade	1,254	1,212
Short-term borrowings	19,866	26,006
Commercial papers	1,000	3,000
Current portion of long-term borrowings	4,992	5,958
Current portion of bonds payable	—	1,000
Income taxes payable	3,286	1,631
Contract liabilities	6,449	3,006
Provision for bonuses	702	633
Other	3,449	4,243
Total current liabilities	41,000	46,692
Non-current liabilities		
Bonds payable	1,000	—
Long-term borrowings	27,145	13,611
Asset retirement obligations	141	142
Retirement benefit liability	4	4
Other	380	5,379
Total non-current liabilities	28,670	19,138
Total liabilities	69,671	65,831

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	3,095	3,095
Capital surplus	2,671	2,653
Retained earnings	51,200	53,960
Treasury shares	△177	△163
Total shareholders' equity	56,789	59,545
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	36	121
Foreign currency translation adjustment	234	323
Total accumulated other comprehensive income	271	444
Non-controlling interests	125	167
Total net assets	57,186	60,158
Total liabilities and net assets	126,857	125,989

（2） Quarterly Consolidated Statements of Income and Comprehensive Income

(Quarterly Consolidated Statement of Income)

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	90,698	51,417
Cost of sales	63,479	25,062
Gross profit	27,218	26,355
Selling, general and administrative expenses	7,943	8,735
Operating profit	19,274	17,619
Non-operating income		
Interest income	902	553
Gain on investments in money held in trust	90	10
Rental income from real estate	1,182	298
Share of profit of entities accounted for using equity method	374	196
Aircraft rental income	110	—
Other	12	271
Total non-operating income	2,671	1,330
Non-operating expenses		
Interest expenses	977	709
Commission expenses	446	317
Foreign exchange losses	101	22
Rental expenses on real estate	228	246
Other	5	5
Total non-operating expenses	1,760	1,301
Ordinary profit	20,186	17,648
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Loss on valuation of shares of subsidiaries and associates	90	57
Impairment losses	12	114
Total extraordinary losses	104	172
Profit before income taxes	20,082	17,476
Income taxes - current	4,381	4,801
Income taxes - deferred	1,951	425
Total income taxes	6,333	5,226
Profit	13,749	12,249
Profit (loss) attributable to non-controlling interests	△4	147
Profit attributable to owners of parent	13,753	12,102

（Quarterly Consolidated Statement of Comprehensive Income）

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Profit	13,749	12,249
Other comprehensive income		
Valuation difference on available-for-sale securities	47	85
Foreign currency translation adjustment	57	69
Share of other comprehensive income of entities accounted for using equity method	△10	14
Total other comprehensive income	94	168
Comprehensive income	13,843	12,418
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	13,840	12,275
Comprehensive income attributable to non-controlling interests	3	142