November 10, 2025

Company: Financial Partners Group Co., Ltd.
Representative: Hisanaga Tanimura, CEO & Founder
(Code 7148 on the Prime Market of the Tokyo Stock Exchange)
Inquiries: Yusuke Tsubouchi, Executive Officer and General Manager, Accounting Dept.1
(TEL. +81-3-5288-5691)

Notice of the Conclusion of a Loan Agreement with Financial Covenants

Financial Partners Group Co., Ltd. (FPG) announces that it has decided to conclude a loan agreement with financial covenants, as detailed below.

1. Reason for concluding a loan agreement with financial covenants
   To secure funding for product arrangement in the Domestic Real Estate Fund Business.

2. Overview of the loan agreement with financial covenants

(1) Date of contract conclusion	November 10, 2025
(2) Counterparty attributes	One financial institution
(3) Principal amount of debt	JPY 13.5 billion
(4) Final repayment deadline	October 30, 2026
(5) Details of collateral	Not applicable

Note: This transaction is based on an existing syndicated committed credit line agreement.

3. Details of financial covenants
   (1) Maintain the total amount of net assets recorded in the consolidated balance sheet as of the end of the fiscal year, at an amount equal to or greater than 75% of the greater of the total amount of net assets recorded in the consolidated balance sheet as of the end of the immediately preceding fiscal year or the total amount of net assets recorded in the consolidated balance sheet as of the end of the fiscal year ended September 2024.

   (2) Ensure that the ordinary income and expenses recorded in the consolidated income statement for each fiscal year do not result in ordinary losses for two consecutive fiscal years.

4. Outlook
   There is no change in the earnings forecast for the fiscal year ending September 30, 2026, due to this matter.