

February 25, 2026

To whom it may concern

Company Name: UNISOL Holdings Corporation  
 Representative: Ryohei Furusato  
 President and Representative Director  
 (Securities Code: 7128; TSE Prime Market)  
 Contact: Hideyuki Sakakihara  
 Executive Officer, Head of Corporate  
 Administration Unit  
 (Tel: 06-6946-1600)

## **(Progress of Disclosed Matters) Notice Regarding the Completion of Acquisition of Shares in MT Food Systems (Thailand) by Subsidiaries and Its Integration into the Group**

UNISOL Holdings Corporation (hereinafter the “Company”) hereby announces that the acquisition of shares in MT Food Systems Co., LTD. (Thailand, hereinafter “MTFS”) by Company’s consolidated subsidiary, UNISOL Corporation (hereinafter “UNISOL”), and a subsidiary of UNISOL, as announced on August 8, 2025, "Notice Regarding Acquisition of Shares of MT Food Systems (Thailand) by Subsidiaries and Its Integration into the Group," has been completed. The details are as follows.

### **1. Overview of MTFS**

(1) Name	MT Food Systems Co., LTD. ( <a href="https://mtfs.co.th/">https://mtfs.co.th/</a> )
(2) Location	137 Inthrawat Rd., Bang Ramad, Taling Chan, Bangkok 10170
(3) Representative	Mr. Chej Mektaveekul
(4) Description of business	Import and sales of food machinery, provision of total solutions for automation machinery in the food processing sector, and after-sales maintenance of machinery
(5) Share capital	THB10,000,000
(6) Date of establishment	February 28, 2012
(7) Number of employees	55

### **2. Summary of Share Acquisition**

(1) Acquisition Date	February 24, 2026
(2) Number of Shares Acquired	52,000 shares (52% of the issued shares)
(3) Acquisition Cost	2,183 million yen (estimated amount including advisory fees)

### **3. Future Outlook**

With this acquisition of shares, MTFS integrated into the Company as a consolidated subsidiary starting from the first quarter of 2026. The impact has already been incorporated into the earnings forecast for the FY2026, which was announced on February 13, 2026.

<For Reference Purpose>

### **Reason for Acquisition of Shares**

The Group's operations are divided into four segments: Machinery & Tools, Construction Products, Construction Machinery, and IoT Solutions. Among these, the Machinery & Tools Segment is the largest in terms of revenue. In this segment, we not only sell industrial machinery, equipment, and tools to various manufacturing industries both domestically and internationally but also leverage our resources to offer a wide range of services, such as automation and labor-saving solutions through our engineering capabilities.

In our Medium-Term Management Plan "UNISOL," we have identified five strategic fields for the medium to long term: "EV-related," "automation and labor saving," "environment and energy saving," "global," and "food-related," and are actively pursuing synergies through business integration. To further advance the food-related business, in January 2025, we newly established the Food Business Unit in former Maruka, currently UNISOL. One of its core strategies is to expand our business in the Southeast Asian market.

On the other hand, MTFS is an enterprise engaged in the import of food machinery, the development of automation systems using said machinery, and after-sales maintenance services. The company operates in both Thailand and Vietnam. It possesses research and development capabilities not found in other local companies and has a strong advantage in providing automation solutions. Over the years, it has built strong business relationships with local food processing manufacturers, primarily focusing on major companies of repute in Thailand.

In various Southeast Asian countries, the processed food market continues to grow mainly due to population increase and changes in living environments. In this growing market, Thailand is one of the world's leading exporters of processed foods. In addition to local companies, many food processing manufacturers, including Japanese companies, are engaged in production. However, due to factors such as the slowdown in population growth and the shift of young people away from manufacturing industries, there is a labor shortage and rising wages. As a result, the demand for labor-saving through automation of production lines is rapidly increasing.

In the Group's Southeast Asia food-related business, we have established as key measures strengthening the organization through personnel expansion and support system development, as well as enhancing the automation solution functions of food processing lines. With the integration of MTFS into the Group, we will be able to offer comprehensive automation systems that incorporate multiple machines. This will enable us to actively pursue new market opportunities with major Japanese food manufacturers, local mid-sized food processing companies, etc.

At MTFS, through UNISOL, they can anticipate the adoption of products from Japanese food machinery manufacturers with excellent technological capabilities. By developing new automation technologies, they will be capable of further expanding their business with existing high-value clients and also aiming to expand their business into other Southeast Asian countries.

【The signing ceremony (left: President of MTFS, Mr. Mektaveekul, right: Chairman of the Company, Mr. Iida) 】

