August 13, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Foodison, Inc.
Listing: Tokyo Stock Exchange
Securities code: 7114
URL: http://foodison.jp
Representative: Tohru Yamamoto, Representative Director and CEO
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Scheduled date to commence dividend payments: －
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	1,974	8.2	(2)	－	(1)	－	(5)	－
June 30, 2025	1,825	12.0	24	(64.9)	23	(65.8)	11	(82.0)

Note: Comprehensive income For the three months ended June 30, 2026: (5) millions of yen [－%]
For the three months ended June 30, 2025: 11 millions of yen [(82.0)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(1.31)	－
June 30, 2025	2.49	2.46

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	3,262	2,358	72.2
March 31, 2026	3,311	2,358	71.2

Reference: Equity
As of June 30, 2026: 2,355 millions of yen
As of March 31, 2026: 2,357 millions of yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	0.00	–	0.00	0.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		0.00	–	0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	8,400	7.4	220	19.7	220	18.0	180	22.6	40.08

Note:Revisions to the earnings forecasts most recently announced：None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: － companies (－)
Excluded: － companies (－)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	4,647,640 shares
As of March 31, 2026	4,642,240 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	185,733 shares
As of March 31, 2026	185,733 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	4,459,030 shares
Three months ended June 30, 2025	4,525,065 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
The forecasts above are based on the judgments made in accordance with information currently available. Forecasts therefore include risks and uncertainties. Actual figures may differ from these forecasts due to subsequent changes in the circumstances.

Consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,006,684	2,013,671
Accounts receivable - trade	707,923	649,381
Merchandise	233,767	245,821
Supplies	808	855
Accounts receivable - other	11,951	10,562
Other	30,938	29,376
Total current assets	2,992,073	2,949,670
Non-current assets		
Property, plant and equipment	200,002	194,640
Intangible assets	9,923	12,640
Investments and other assets		
Deferred tax assets	20,439	17,286
Other	92,159	91,295
Allowance for doubtful accounts	(3,233)	(3,233)
Total investments and other assets	109,364	105,348
Total non-current assets	319,290	312,629
Total assets	3,311,364	3,262,299
Liabilities		
Current liabilities		
Accounts payable - trade	380,651	353,537
Current portion of long-term borrowings	38,632	36,552
Lease liabilities	3,280	3,313
Accounts payable - other	111,547	117,998
Accrued expenses	82,328	75,061
Income taxes payable	25,484	2,262
Contract liabilities	4,706	5,638
Provision for bonuses	—	1,686
Provision for shareholder benefit program	10,565	9,999
Asset retirement obligations	—	1,435
Refund liabilities	2,580	1,650
Other	29,803	40,723
Total current liabilities	689,579	649,859
Non-current liabilities		
Long-term borrowings	115,318	108,260
Lease liabilities	3,017	2,177
Asset retirement obligations	142,713	141,714
Other	1,948	1,740
Total non-current liabilities	262,998	253,891
Total liabilities	952,578	903,751
Net assets		
Shareholders' equity		
Share capital	893,067	894,857
Capital surplus	1,383,332	1,385,122
Retained earnings	281,299	275,451
Treasury shares	(200,267)	(200,267)
Total shareholders' equity	2,357,432	2,355,163
Share acquisition rights	1,353	3,384
Total net assets	2,358,786	2,358,548
Total liabilities and net assets	3,311,364	3,262,299

Consolidated statements of income and consolidated statements of comprehensive income

Consolidated statements of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	1,825,069	1,974,761
Cost of sales	1,184,568	1,325,639
Gross profit	640,500	649,121
Selling, general and administrative expenses	616,299	651,173
Operating profit (loss)	24,201	(2,052)
Non-operating income		
Interest income	8	997
Lecture's fee income	27	—
Other	87	200
Total non-operating income	123	1,197
Non-operating expenses		
Interest expenses	613	483
Commission expenses	232	—
Other	28	0
Total non-operating expenses	874	483
Ordinary profit (loss)	23,450	(1,338)
Extraordinary losses		
Loss on retirement of non-current assets	424	—
Provision for loss on store closings	3,540	—
Impairment losses	6,543	—
Total extraordinary losses	10,507	—
Profit (loss) before income taxes	12,943	(1,338)
Income taxes - current	4,093	1,357
Income taxes - deferred	(2,408)	3,152
Total income taxes	1,684	4,510
Profit (loss)	11,258	(5,848)
Profit (loss) attributable to owners of parent	11,258	(5,848)

Consolidated statements of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	11,258	(5,848)
Comprehensive income	11,258	(5,848)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	11,258	(5,848)