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February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Foodison, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 7114
 URL: <http://foodison.jp>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for Analysts and Institutional Investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	5,839	14.0	144	(8.3)	144	(7.8)	107	(21.5)
December 31, 2024	5,123	8.0	157	4.1	156	3.8	136	(1.0)

Note: Comprehensive income For the nine months ended December 31, 2025: 107 million [(21.5)%]
 For the nine months ended December 31, 2024: 136 million [(1.0)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
December 31, 2025	23.88	23.70
December 31, 2024	30.30	29.54

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
December 31, 2025	3,412	2,331	68.3
March 31, 2025	3,217	2,292	71.2

Reference: Equity
 As of December 31, 2025: 2,329 million
 As of March 31, 2025: 2,291 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	8,000	16.5	220	31.4	220	30.1	180	26.1	39.85

Note: Revisions to the earnings forecasts most recently announced : None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (-)

Excluded: - companies (-)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	4,633,840 shares
As of March 31, 2025	4,595,140 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	166,033 shares
As of March 31, 2025	60,133 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	4,500,849 shares
Nine months ended December 31, 2024	4,517,373 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forecasts above are based on the judgments made in accordance with information currently available. Forecasts therefore include risks and uncertainties. Actual figures may differ from these forecasts due to subsequent changes in the circumstances.

Consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	2,055,954	1,898,130
Accounts receivable - trade	605,616	881,687
Merchandise	174,168	232,729
Supplies	1,192	1,139
Accounts receivable - other	22,409	25,669
Other	33,769	51,627
Total current assets	2,893,110	3,090,984
Non-current assets		
Property, plant and equipment	223,021	217,554
Intangible assets	788	6,940
Investments and other assets		
Deferred tax assets	11,486	8,400
Other	92,449	92,200
Allowance for doubtful accounts	(3,233)	(3,233)
Total investments and other assets	100,702	97,367
Total non-current assets	324,512	321,862
Total assets	3,217,623	3,412,847
Liabilities		
Current liabilities		
Accounts payable - trade	311,733	499,283
Current portion of long-term borrowings	31,890	38,632
Lease liabilities	3,636	3,248
Accounts payable - other	116,065	99,593
Accrued expenses	73,564	96,286
Income taxes payable	18,001	18,498
Contract liabilities	17,721	6,165
Provision for bonuses	-	1,031
Provision for shareholder benefit program	9,292	1,666
Refund liabilities	6,444	2,106
Other	34,488	39,523
Total current liabilities	622,838	806,036
Non-current liabilities		
Long-term borrowings	153,950	126,536
Lease liabilities	6,298	3,850
Asset retirement obligations	140,146	142,276
Other	2,088	2,157
Total non-current liabilities	302,483	274,820
Total liabilities	925,321	1,080,856
Net assets		
Shareholders' equity		
Share capital	877,662	890,267
Capital surplus	1,367,927	1,380,532
Retained earnings	134,519	241,993
Treasury shares	(88,988)	(183,426)
Total shareholders' equity	2,291,121	2,329,367
Share acquisition rights	1,181	2,623
Total net assets	2,292,302	2,331,990
Total liabilities and net assets	3,217,623	3,412,847

Consolidated statements of income and consolidated statements of comprehensive income

Consolidated statements of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	5,123,823	5,839,140
Cost of sales	3,280,671	3,831,658
Gross profit	1,843,152	2,007,482
Selling, general and administrative expenses	1,685,992	1,863,302
Operating profit	157,159	144,179
Non-operating income		
Interest income	191	2,791
Insurance claim income	237	-
Lecture's fee income	220	272
Penalty income	1,616	-
Reversal of allowance for doubtful accounts	356	-
Other	538	693
Total non-operating income	3,160	3,757
Non-operating expenses		
Interest expenses	2,472	2,149
Other	870	1,044
Total non-operating expenses	3,342	3,194
Ordinary profit	156,976	144,743
Extraordinary losses		
Loss on retirement of non-current assets	0	424
Impairment losses	-	6,543
Loss on store closings	-	4,390
Total extraordinary losses	0	11,357
Profit before income taxes	156,976	133,385
Income taxes - current	21,850	22,824
Income taxes - deferred	(1,766)	3,086
Total income taxes	20,084	25,910
Profit	136,891	107,474
Profit attributable to owners of parent	136,891	107,474

Consolidated statements of comprehensive income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	136,891	107,474
Comprehensive income	136,891	107,474
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	136,891	107,474