

April 9, 2026

To whom it may concern:

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Name of Representative: Yuichi Mano, Representative Director and President
(Securities Code 7105 Tokyo Stock Exchange Standard Market)
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Notice Regarding Resolutions for Share Consolidation, Abolition of Minimum Trading Share Unit, and Partial Amendments to the Articles of Incorporation

Mitsubishi Logisnext Co., Ltd. (the “Company”) hereby announces that a proposal regarding share consolidation and a proposal regarding abolition of the provision of the minimum trading share unit and partial amendments to the Articles of Incorporation as set out in “Notice Regarding Share Consolidation, Abolition of Provision of Minimum Trading Share Unit, and Partial Amendments to the Articles of Incorporation” disclosed by the Company on March 11, 2026 (the “Company’s March 11, 2026 Press Release”) have been submitted to the Extraordinary General Meeting of Shareholders of the Company held today (the “Extraordinary General Meeting of Shareholders”), and all of them have been approved as originally proposed.

As a result, the common shares of the Company (the “Company Shares”) will fall under the delisting criteria set forth in the Securities Listing Regulations of the Tokyo Stock Exchange, Inc. (“Tokyo Stock Exchange”). As a result, the Company Shares are scheduled to be designated as a security to be delisted from April 9, 2026 to April 26, 2026, and then delisted on April 27, 2026. Please note that after delisting, it will no longer be possible to trade the Company Shares on the Tokyo Stock Exchange Standard Market.

I. Proposal 1: Share Consolidation

The shareholders approved the following share consolidation (the “Share Consolidation”) at the Extraordinary General Meeting of Shareholders. For details of the Share Consolidation, please refer to the Company’s March 11, 2026 Press Release.

(a) Type of shares to be consolidated

Common shares

(b) Consolidation ratio

22,962,727 shares of Company Shares will be consolidated into 1 share.

(c) Decrease in total number of issued shares

106,948,226 shares

(Note 1) The Company resolved at the meeting of its Board of Directors held on March 11, 2026 to cancel 66,783 shares of treasury stock (equivalent to all of the treasury stock held by the Company as of February 27, 2026) effective April 28, 2026. Therefore, “decrease in total number of issued shares” is stated assuming the total number of issued shares after the cancellation.

(d) Total number of issued shares before the change takes effect

106,948,230 shares

(Note 2) The Company resolved at the meeting of its Board of Directors held on March 11, 2026 to cancel 66,783 shares of treasury stock (equivalent to all of the treasury stock held by the Company as of February 27, 2026) effective April, 28, 2026. Therefore, “total number of issued shares before the consolidation takes effect” states the total number of issued shares after the cancellation.

(e) Total number of issued shares after the consolidation takes effect

4 shares

(f) Total number of authorized shares on the effective date

16 shares

(g) Matters concerning the method of handling fractional shares, and matters concerning the cash amount expected to be delivered to shareholders as a result of such handling and the appropriateness of such amount

a. Whether the handling is planned to be carried out pursuant to Article 235, Paragraph 1 of the Companies Act or Article 234, Paragraph 2 of the same Act as applied *mutatis mutandis* pursuant to Paragraph 2 of Article 235 of the same Act, and reasons therefor

As a result of the Share Consolidation, the number of shares held by shareholders other than Mitsubishi Heavy Industries, Ltd. is expected to be fractional shares that constitute less than one full share.

With regard to fractional shares resulting from the Share Consolidation, the number of shares equivalent to the total sum of such fractional shares (in accordance with Article 235, Paragraph 1 of the Companies Act, if the total sum contains a fractional share, such fractional share will be rounded down) will be sold in accordance with the provisions of Article 235 of the Companies Act and other relevant laws and regulations, and the proceeds from such sale will be delivered to shareholders in proportion to those fractional shares. With regard to such sale, given that the Share Consolidation is being carried out as part of the Transactions, which aim to make LVJ Holdings 2 Co., Ltd. (the “Tender Offeror”) the sole shareholder of the Company,

and given that it is unlikely that a buyer will appear at auction because the Company Shares are scheduled to be delisted on April, 27, 2026 and will become shares with no market price, the Company plans to sell the shares to the Tender Offeror with the permission of the court pursuant to the provisions of Article 234, Paragraph 2 of the Companies Act, as applied *mutatis mutandis* by Article 235, Paragraph 2 of the Companies Act.

In this case, if the aforementioned permission of the court is obtained as planned, the amount is planned to be set at a price that will enable delivery to each shareholder of an amount equal to the amount found by multiplying the number of Company Shares held by the shareholders whose names are entered or recorded in the Company's final shareholder register as of the day before the effective date of the Share Consolidation (April 29, 2026) by 1,537 yen, which is the same amount as the price of purchase per Company Share in a tender offer for the Company Shares and the Company's share options by the Tender Offeror (the "Tender Offer").

b. Name of the expected purchaser of the shares pertaining to the sale

LVJ Holdings 2 Co., Ltd.

c. Method by which the expected purchaser of the shares pertaining to the sale will secure funds to pay the price pertaining to the sale, and the appropriateness of such method

Whereas the Tender Offeror planned to procure the funds required for the Tender Offer by obtaining funding from Japan Industrial No.6 Limited Partnership, Japan Industrial No.6 Parallel Limited Partnership, Sonora Fund IV, L.P., Manaslu Fund IV, L.P., Primrose Hill Fund III, L.P. and Shepherds Hill Fund IV, L.P., and apply these funds to the settlement, etc. of the Tender Offer, the Company, in the procedures for implementing the Transactions, confirmed the method by which the Tender Offeror has secured funding by confirming the tender offer statement submitted by the Tender Offeror on January 21, 2026 as well as the loan certificate dated January 20, 2026 and funding certificate dated January 19, 2026 attached thereto, and then confirming that a loan agreement was subsequently executed between the Tender Offeror, MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation and Mizuho Bank, Ltd. Furthermore, according to the Tender Offeror, payment of the sale price of the Company Shares equivalent to the total number of fractional shares resulting from the Share Consolidation is also planned to be covered by these funds, no events have occurred that may impede the payment of the sale price for the Company Shares equivalent to the total number of fractional shares resulting from the Share Consolidation, and the Tender Offeror is not aware of any possibility of such events occurring in the future.

Therefore, the Company has determined that the method of securing funds to pay the sales price for the Company Shares equivalent to the total number of fractional shares resulting from the Share Consolidation is appropriate.

d. Expected timing of sale and timing of delivery of proceeds to shareholders

The Company plans to file a petition with the court in early June 2026, pursuant to Article 234, Paragraph 2 of the Companies Act, as applied *mutatis mutandis* under Article 235, Paragraph 2 of the Companies Act,

seeking permission to sell the Company Shares equivalent to the total number of fractional shares resulting from the Share Consolidation and for the Tender Offeror to purchase such Company Shares. The time required to obtain such permission may vary depending on factors such as the court circumstances, but the Company expects to receive the permission of the court and to sell the Company Shares to the Tender Offeror between around late July, 2026 and late August, 2026, and then, after making the necessary preparations to distribute the proceeds from the sale to our shareholders, distribute the proceeds from the sale to the shareholders around early September, 2026.

Taking into consideration the time period from the effective date of the Share Consolidation that is required for the series of procedures related to the sale, the Company has determined that the number of Company Shares equivalent to the total number of fractional shares resulting from the Share Consolidation will be sold and that the proceeds from such sales will be distributed to the shareholders at the respective times described above.

II. Proposal 2: Partial Amendments to the Articles of Incorporation

At the Extraordinary General Meeting of Shareholders, shareholders approved the partial amendment to the Articles of Incorporation summarized below. For details of the amendment, please refer to the Company's March 11, 2026 Press Release. These amendments will take effect on the effective date of the Share Consolidation, which is scheduled for April 30, 2026, subject to the Share Consolidation becoming effective.

- (1) If the Share Consolidation takes effect, Article 1 (Trade Name) of the Company's Articles of Incorporation will be amended, subject to the Share Consolidation taking effect.
- (2) If the Share Consolidation takes effect, the total number of authorized shares of the Company will be reduced to 16 shares in accordance with Article 182, Paragraph 2 of the Companies Act. In order to clarify this point, Article 6 (Total Number of Authorized Shares and Authorized Shares by Class) of the Company's Articles of Incorporation will be amended, subject to the Share Consolidation taking effect.
- (3) If the Share Consolidation takes effect, the Company Shares are expected to be delisted. After delisting, the Company Shares will no longer be able to be traded on the Tokyo Stock Exchange. Therefore, Article 7 (Acquisition of Treasury Shares) of the Company's Articles of Incorporation will be deleted in its entirety and necessary amendments will be made, such as moving up article numbers accordingly, subject to the Share Consolidation taking effect.
- (4) If the Share Consolidation takes effect, the total number of issued shares of the Company will be 4 shares, and there will be no need to specify the minimum trading share unit. Therefore, in order to abolish the current provision regarding the minimum trading share unit of the Company Shares constituting 100 shares per one unit, Article 8 (Number of Shares Constituting One Unit), Article 9 (Rights Relating to Shares Less Than One Unit), and Article 10 (Purchase of Shares Less Than One Unit) of the Company's Articles of Incorporation will be deleted in their entirety, and necessary amendments will be made, such as moving up the article numbers accordingly, subject to the Share Consolidation taking effect.

(5) If the Share Consolidation takes effect, the Company Shares will be delisted, and Mitsubishi Heavy Industries, Ltd. will become the sole shareholder of the Company, so the provisions regarding the electronic provision of materials for the general meeting of shareholders will no longer be necessary. Therefore, the entire text of Article 17 (Electronic Provision Measures, etc.) will be deleted in its entirety, and necessary amendments will be made, such as moving up article numbers accordingly, subject to the Share Consolidation taking effect.

III. Schedule for share consolidation

(a) Date of Extraordinary General Meeting of Shareholders	Thursday, April 9, 2026
(b) Date of designation as a security to be delisted	Thursday, April 9, 2026
(c) Last trading day for Company Shares	Friday, April 24, 2026 (scheduled)
(d) Date of delisting of Company Shares	Monday, April 27, 2026 (scheduled)
(e) Effective date of share consolidation	Thursday, April 30, 2026 (scheduled)

End