



December 4, 2025

To whom it may concern:

Company Name: Forum Engineering Inc.
(Code Number: 7088; TSE Prime Market)
Representative: Tsutomu Sato,
Representative Director, President and CEO

Contact: Nobuyuki Chiba,
Senior Executive Officer
Public Relations and Investor Relations
Department
(TEL: 03 (3560) 5505)

Company Name: KJ003 Co., Ltd.
Representative: Burke Malek, Representative Director

(Amendment) Notice of Amendment to the Public Notice for Commencement of Tender Offer
in Connection with Submission by KJ003 Co., Ltd.
of the Amendment Statement to the Tender Offer Registration Statement

With respect to the Tender Offer Registration Statement dated November 11, 2025 concerning a tender offer for the shares of Forum Engineering Inc., KJ003 Co., Ltd. submitted, on December 4, 2025, an amendment statement to the Tender Offer Registration Statement to the Kanto Local Finance Bureau pursuant to Article 27-8, Paragraph 2 of the Financial Instruments and Exchange Act. Accordingly, the content of the “Public Notice for Commencement of Tender Offer” dated November 11, 2025 will be amended as set forth in the attached document.

End

This press release is published based on a request made by KJ003 Co., Ltd. (Tender Offeror) to Forum Engineering Inc. (the Target Company in the Tender Offer), pursuant to Article 30, Paragraph 1, Item (iv) of the Order for Enforcement of the Financial Instruments and Exchange Act.

(Attachment)

“(Amendment) Notice of Amendment to the Public Notice for Commencement of Tender Offer in Connection with Submission of the Amendment Statement to the Tender Offer Registration Statement” dated December 4, 2025

December 4, 2025

To whom it may concern:

Company KJ003 Co., Ltd.
Name:
Representative: Burke Malek, Representative Director

(Amendment) Notice of Amendment to the Public Notice
for Commencement of Tender Offer
in Connection with Submission
of the Amendment Statement to the Tender Offer Registration Statement

As announced on November 10, 2025, KJ003 Co., Ltd. (“Tender Offeror”) commenced, on November 11, 2025, a tender offer (“Tender Offer”) for shares of Forum Engineering Inc. (“Target Company”), which is listed on the Prime Market of the Tokyo Stock Exchange, Inc. pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; “Act”).

As (i) the Tender Offeror, on November 27, 2025, received from the Japan Fair Trade Commission the Notice of No Cease and Desist Order dated November 27, 2025 and the Notice of Shortened Acquisition Prohibition Period dated November 27, 2025; and (ii) KKR Capital Markets Japan Ltd., on December 1, 2025, assigned all of its status, rights, and obligations under the commitment letter dated November 10, 2025, which was issued by The Bank of Yokohama, Ltd. and KKR Capital Markets Japan Ltd., to Kiraboshi Bank, Ltd. and SBI Shinsei Bank, Limited, as some matters have arisen that require revision to the matters stated in the Tender Offer Registration Statement concerning the Tender Offer, submitted to the Director-General of the Kanto Finance Bureau on November 11, 2025, and the “Public Notice for Commencement of Tender Offer” dated November 11, 2025 attached thereto (“Public Notice for Commencement of Tender Offer”), an amendment statement to the Tender Offer Registration Statement was submitted to the Director-General of the Kanto Finance Bureau, on December 4, 2025, pursuant to Article 27-8, Paragraph 2 of the Act for the purpose of such revisions and to add and replace the attached documentation related to the matters that require such revisions.

We announce that, in connection with the foregoing, the content of the Public Notice for Commencement of Tender Offer will be revised as follows. Please note that this revision will not constitute a change to conditions of purchase as defined in Article 27-3, Paragraph 2, Item (i) of the Act.

Revisions are underlined.

Details of the Amendment to the Public Notice for Commencement of Tender Offer

2. Details of the Tender Offer

11. Other Conditions and Methods of Purchase

(2) Existence and Description of Conditions for Withdrawal of Tender Offer, and Method of Disclosure of Withdrawal

(Prior to revision)

If any of the events set forth in Article 14, Paragraph 1, Item (i), (a) through (j) as well as (m) through (s), Article 14, Paragraph 1, Item (iii), (a) through (h) and (j), Article 14, Paragraph 1, Item (iv) as well as Article 14, Paragraph 2, Item (iii) through (vi) of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended, “Order”) occurs, the Tender Offer may be withdrawn.

“Facts equivalent to those set forth in (a) to (i)” mentioned in Article 14, Paragraph 1, Item (iii), (j) of the Order means the following situations: (i) where it has been discovered that any of the statutory disclosure documents submitted by the Target Company in the past contained a false statement regarding a material matter or omitted a material matter that should have been included, or (ii) where any of the events set forth in (a) to (g) of the same Item has occurred to an important subsidiary of the Target Company.

With regard to the Prior Notification by the Tender Offeror to the Japan Fair Trade Commission as set forth in Article 10, Paragraph 2 of the Act on Prohibition of Private Monopolization and Maintenance of Fair Trade (Act No. 54 of 1947, as amended, “Antimonopoly Act”), if neither the Measure Period nor the Acquisition Prohibition Period expires or if the Cease and Desist Order Prior Notice is given, or if a petition is filed with the court for an emergency suspension order as a party suspected of violating the provision of Article 10, Paragraph 1 of the Antimonopoly Act, by the day immediately preceding the expiration date of the Tender Offer Period (including any extensions), the Tender Offer may be withdrawn as a case in which the “permission, etc.” set forth in Article 14, Paragraph 1, Item (iv) of the Order is not obtained.

If the Tender Offer will be withdrawn, an electronic public notice will be made, and a notice to that effect will be published in the Nihon Keizai Shimbun. However, if making such public notice by the last day of the Tender Offer Period is difficult, an announcement will be made via the methods set forth in Article 20 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended, “Cabinet Office Order”), and a public notice will be issued immediately thereafter.

(After revision)

If any of the events set forth in Article 14, Paragraph 1, Item (i), (a) through (j) as well as (m) through (s), Article 14, Paragraph 1, Item (iii), (a) through (h) and (j), as well as Article 14, Paragraph 2, Item (iii) through (vi) of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended, “Order”) occurs, the Tender Offer may be withdrawn.

“Facts equivalent to those set forth in (a) to (i)” mentioned in Article 14, Paragraph 1, Item (iii), (j) of the Order means the following situations: (i) where it has been discovered that any of the statutory disclosure documents submitted by the Target Company in the past contained a false statement regarding a material matter or omitted a material matter that should have been included, or (ii) where any of the events set forth in (a) to (g) of the same Item has occurred to an important subsidiary of the Target Company.

If the Tender Offer will be withdrawn, an electronic public notice will be made, and a notice to that effect will be published in the Nihon Keizai Shimbun. However, if making such public notice by the last day of the Tender Offer Period is difficult, an announcement will be made via the methods set forth in Article 20 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended, “Cabinet Office Order”), and a public notice will be issued immediately thereafter.

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