



Summary of Consolidated Financial Results **for the Third Quarter of the Fiscal Year Ending March 31, 2025** **[Japan GAAP]**

February 14, 2025

| | | | |
|--|--------------------------------------|----------|---|
| Company name: | GEECHS Inc. | Listing: | Tokyo Stock Exchange |
| Securities code: | 7060 | URL: | https://geechs.com |
| Representative: | Naruhito Sonehara, President and CEO | TEL: | +81-50-1741-6928 |
| Inquiries: | Daisuke Sakuma, CFO | | |
| Scheduled date to commence dividend payments | : | | — |
| Preparation of supplementary material on financial results | : | | Yes |
| Holding of financial results briefing | : | | None |

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(1) Consolidated operating results(cumulative) (Percentages indicate year-on-year changes)

| | Net sales | | EBITDA* | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------------------------|-------------|------|-------------|------|------------------|--------|-----------------|--------|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Nine months ended December 31, 2024 | 18,705 | 5.2 | 440 | 66.9 | 348 | 502.7 | 347 | 607.5 | 261 | — |
| December 31, 2023 | 17,787 | 50.7 | 263 | — | 57 | (85.1) | 49 | (86.4) | (103) | — |

Note: Comprehensive income Nine months ended December 31, 2024: 244 million yen [444.8%]

Nine months ended December 31, 2023: 44 million yen [(73.1%)]

*EBITDA: Operating profit + Depreciation + Amortization of goodwill + Stock-based compensation expenses

| | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Nine months ended December 31, 2024 | 25.29 | 25.28 |
| December 31, 2023 | (10.05) | — |

Note: Diluted earnings per share for the third quarter of the fiscal year ending March 2024 is not listed despite the existence of dilutive shares as there was a net loss per share.

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|-------------------------|--------------|-------------|-----------------------|
| | Million yen | Million yen | % |
| As of December 31, 2024 | 7,140 | 3,218 | 41.6 |
| March 31, 2024 | 7,174 | 3,070 | 39.2 |

Reference: Equity

As of December 31, 2024: 2,969 million yen

As of March 31, 2024: 2,809 million yen

2. Cash dividends

| | Annual dividends per share | | | | |
|-------------------|----------------------------|--------------------|-------------------|-----------------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| FY3/24 | — | 0.00 | — | 10.00 | 10.00 |
| FY3/25 | — | 0.00 | — | | |
| FY3/25 (forecast) | | | | 10.00 | 10.00 |

Note: Revision to the most recently announced forecast of dividends : None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

| | Net sales | | EBITDA | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|-----------------------------------|-------------|------|-------------|------|------------------|-------|-----------------|-------|---|---|--------------------------|
| Fiscal year ending March 31, 2025 | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| | 26,300 | 10.8 | 670 | 85.0 | 550 | 505.3 | 545 | 560.7 | 336 | — | 32.54 |

Note: Revision to the most recently announced earnings forecasts : None

*Notes:

(1) Significant changes in the scope of consolidation during the period : None

New: None Excluded: None

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatements : None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|-------------------|
| As of December 31, 2024 | 10,325,669 shares |
| As of March 31, 2024 | 10,325,669 shares |

(ii) Number of treasury shares at the end of the period

| | |
|-------------------------|----------|
| As of December 31, 2024 | — shares |
| As of March 31, 2024 | — shares |

(iii) Average number of shares outstanding during the period

| | |
|-------------------------------------|-------------------|
| Nine months ended December 31, 2024 | 10,325,669 shares |
| Nine months ended December 31, 2023 | 10,320,604 shares |

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.