

teno. Holdings Co., Ltd. (Securities code: 7037)



# Firancial results overview 2Q of FY12/2025 (Company-wide)

# Summary(company-wide)



#### Higher revenues / Higher earnings\*\*

※ (Year-on-year change in operating profit)

(mil. yen)	FY12/2024 2Q	FY12/2025 2Q	+/- amount	+/- %		
Net Sales	7,980	9,116	+1,136	+14.2%		
Sales Cost	6,818	7,645	+826	+12.1%		
SG&A	1,163	1,183	+19	+1.7%		
Operateing profit	<b>1</b>	288	+289	_		
EBITDA	234	538	+304	+130.0%		
Ordinary profit	<b>▲</b> 8	282	+290	_		
Net profit	<b>▲</b> 56	134	+190			

### Consolidated Profit and Loss Statement



(mil. yen)	FY 12/2024 2Q	FY 12/2025 2Q	+/-amount	+/- %
Net sales	7,980	9,116	+1,136	+14.2%
Sales cost	6,818	7,645	+826	+12.1%
Gross profit	1,161	1,471	+309	+26.7%
SG&A	1,163	1,183	+19	+1.7%
Operating profit	▲1	288	+289	_
Non-operating profit	9	25	+15	+166.9%
Non-operating expenses	15	30	+14	+92.8%
Ordinary profit	<b>▲</b> 8	282	+290	_
Net profit	<b>▲</b> 56	134	+190	_

### Consolidated Balance Sheets Overview



(mil. yen)	FY12/2024	FY12/2025 2Q	+/- amount
Current assets	4,438	4,763	+324
Cash and deposits	2,171	2,412	+241
Accounts receivable - trade & contract assets	1,309	1,481	+171
Non-current assets	5,320	5,842	+521
Property, plant and equipment	1,849	2,097	+247
Intangible assets	1,839	1,947	+107
(Goodwill)	1,506	1,624	+118
Investments and other assets	1,631	1,797	+165
Total assets	9,759	10,605	+845
Current liabilities	4,947	5,236	+288
Short-term borrowings	1,947	1,889	<b>▲</b> 57
Current portion of long-term loans payable	646	667	+21
Accounts payable - other	877	770	<b>▲</b> 107
Non-current liabilities	3,076	3,540	+463
Long-term loans payable	2,772	3,237	+464
Net assets	1,735	1,828	+93
Total liabilities and net assets	9,759	10,605	+845

## Overview of Consolidated Statement of Cash Flows

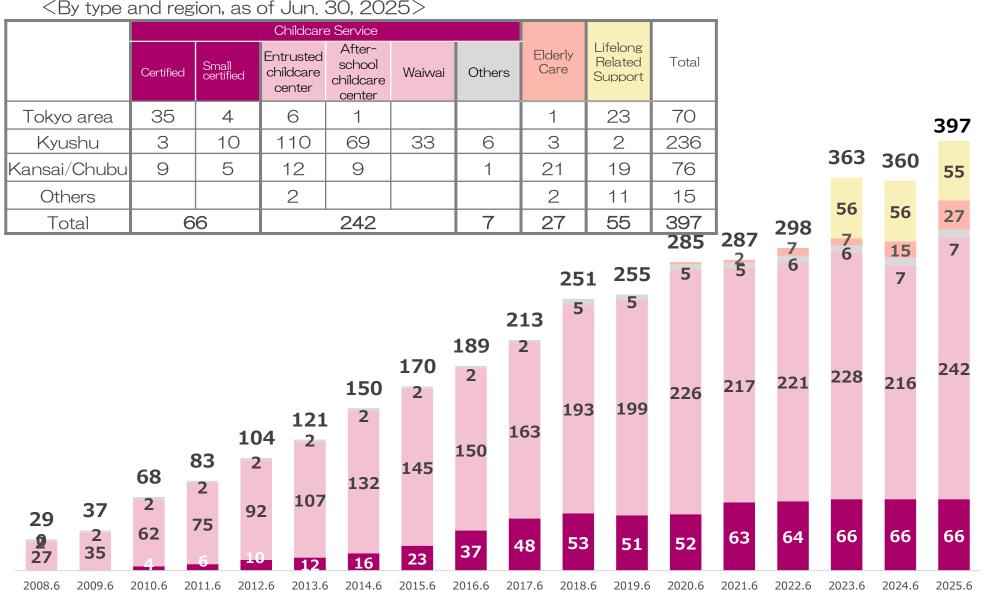


(mil. yen)	FY12/2024 2Q	FY12/2025 2Q	+/- amount
Cash flow from operating activities	371	525	+154
Cash flow from investing activities	<b>▲</b> 845	▲301	+543
(free cash flow)	<b>▲</b> 473	223	+697
Cash flow from financing activities	566	13	<b>▲</b> 553
Increase (decrease) in cash and cash equivalents	92	237	+144
Beginning balance of cash and cash equivalents	1,862	2,095	+233
Cash and cash equivalents at end of period	1,955	2,333	+377

#### Trend in number of centers in operation (by segment)



Running childcare centers and nursing homes throughout the country <By type and region, as of Jun. 30, 2025>







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