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FOR IMMEDIATE RELEASE

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 (Securities code: 7034, TSE Prime Market)
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Notice of Revisions to Full-Year Results Forecasts

Prored Partners Co., Ltd. ("the Company") announces that at a meeting of the Board of Directors held on September 16, 2025, the Company resolved to revise its full-year results forecasts for the fiscal year ending October 31, 2025 (November 1, 2024 to October 31, 2025) announced on June 12, 2025.

- Revision to consolidated results forecasts for the fiscal year ending October 31, 2025 (November 1, 2024 - October 31, 2025)
 (Unit: million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share (Unit: yen)
Previously announced forecast (A)	7,513	2,042	2,041	(170)	(15.56)
Newly revised forecast (B)	9,407	2,740	2,741	(406)	(37.24)
Change (B – A)	1,893	697	699	(236)	(21.67)
Percent change (%)	25.2	34.1	34.3	-	-
(Reference) Results for the previous fiscal year (Fiscal year ended October 31, 2024)	4,755	998	1,275	319	29.28

- Reason for the revision to consolidated results forecasts

In the third quarter of the fiscal year ending October 31, 2025, the Company recorded gains and losses relating to exits from investees of funds that Bluepass manages (for details, please refer to "(Update of Previous Disclosures) Notice of Posting of Gains and Losses from the Sale of Operational Investment Securities" announced separately.) and has updated its business results forecasts by incorporating figures in relation to the above and the costs that are expected to arise in the fourth quarter. Gains and losses related to exits from investees include gains and losses related to the interests of limited partner investors in the funds. These gains and losses are recorded in profit attributable to non-controlling interests. Consequently, net sales, operating profit, and profit attributable to owners of parent for the Fund Business are forecast to be 5,388 million yen, 3,879 million yen, and 743 million yen, respectively.

Reflecting stronger-than-expected sales and more-than-expected increase in hiring and personnel expenses as a result of recruitment advancing more quickly than initially anticipated in the Consulting Business of the Company and Group company Knowledge Lean, net sales of 4,019 million yen, operating loss of 1,139 million yen and loss attributable to owners of parent of 1,150 million yen are forecast to be recorded.

Regarding the gains or losses relating the exits of investees of funds that Bluepass operates, it is difficult to reasonably forecast the timing and the monetary amount. The Company, therefore, only includes the results of the first nine months in its forecast which was revised this time.

Notes:

1. The presentation of results has been changed from the previous presentation starting from the first six months of the fiscal year ending October 31, 2025. The full-year results for the previous fiscal year are based on consolidated financial statements that have been restated to reflect this change in presentation.
2. The forecasts above are forward-looking statements based on information available at the time of publication of this notice. Actual results may differ because of a variety of factors.