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FOR IMMEDIATE RELEASE

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(Securities code: 7034, TSE Prime Market)
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Notice of Revision of Full-Year Business Results Forecasts Due to Commencement of Disclosure of Segment Results

Prored Partners Co., Ltd. ("the Company") announces that at a meeting of the Board of Directors held on June 12, 2025, the Company resolved to revise its full-year results forecasts for the fiscal year ending October 31, 2025 (November 1, 2024 to October 31, 2025) announced on December 16, 2024.

1. Revision to consolidated results forecasts for the fiscal year ending October 31, 2025 (November 1, 2024 - October 31, 2025)

(Unit: million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share (Unit: yen)
Previously announced forecast (A)	3,857	(757)	-	-	-
Newly revised forecast (B)	7,513	2,042	2,041	(170)	(15.56)
C h a n g e (B — A)	3,656	2,800	-	-	-
P e r c e n t c h a n g e (%)	94.8	-	-	-	-
(Reference) Results for the previous fiscal year (Fiscal year ending October 31, 2024)	4,755	998	1,275	319	29.28

2. Reason for the revision to consolidated results forecasts

Beginning with the announcement of Company's results for the first six months of the fiscal year ending October 31, 2025, the Company discloses segment results. With this change in presentation, the Company changed the accounting item for gains and losses related to exits from investees of funds that a Group company, Bluepass Capital Inc. ("Bluepass") operates. Those were previously classified as non-operating income and expenses but now changed into net sales. In the second quarter, the Company recorded a gain from exits from investees of funds that Bluepass manages (for details, see section 3). The Company has included this gain and the expenses it anticipates from the third quarter in its results forecasts. Gains and losses related to exits from investees include gains and losses related to the interests of limited partner investors in the funds. These gains and losses are recorded in profit attributable to non-controlling interests. Consequently, net sales, operating profit, and profit attributable to owners of parent are forecast to be 3,656 million yen, 2,789 million yen, and 609 million yen, respectively.

In the consulting business, in which the Company and Group company Knowledge Lean are involved, it is forecast that net sales of 3,857 million yen, an operating loss of 746 million yen, and a loss attributable to owners of parent of 779 million yen are forecast to be recorded.

Regarding the gains or losses relating the exits of investees of funds that Bluepass operates, It is difficult to reasonably forecast the timing and the monetary amount. The Company, therefore, only includes the results of the first six months in its forecast which was revised this time.

3. Details of gains and losses related to the funds' exits from investees

(1) Details of exits

The Company sold some operational investment securities held by the funds operated by Bluepass and posted them as net sales.

(2) Gains and losses from this sales and the impact on consolidated results

(i) Non-consolidated

Gain on investments in investment partnerships: 409 million yen

(ii) Consolidated

Net sales: 3,656 million yen

Operating profit: 3,182 million yen

Profit attributable to owners of parent: 725 million yen

Notes:

1. The presentation of results for the first six months of the fiscal year under review was changed from the previous presentation. The full-year results for the previous fiscal year are based on consolidated financial statements that have been restated to reflect this change in presentation.

2. The forecasts above are forward-looking statements based on information available at the time of publication of this notice. Actual results may differ because of a variety of factors.