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Company name:	Mitsubishi Heavy Industries, Ltd.
Name of representative:	Eisaku Ito, President and CEO
Securities code:	7011
Listed on:	Tokyo, Nagoya, Fukuoka, and Sapporo
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## Notice Regarding Revision of Consolidated Earnings Forecast of a Subsidiary (Mitsubishi Logisnext Co., Ltd.)

**TOKYO, August 5, 2025** – Mitsubishi Heavy Industries, Ltd. (hereinafter the “Company”) announces that Mitsubishi Logisnext Co., Ltd., a subsidiary of the Company, has revised its consolidated financial results forecast for the fiscal year ending March 31, 2026, as shown in the following.

This revision is expected to have no material impact on the Company’s consolidated financial results in the fiscal year ending March 31, 2026. For further details, please refer to page 16 of the separately disclosed Q1 FY2025 Financial Results presentation materials.

### [Mitsubishi Logisnext] Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

(million yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Profit Attributable to Owners of Parent Per Share
Previously announced forecast (A)	675,000	33,000	27,000	17,000	159.42 yen
<b>Latest forecast announced today (B)</b>	<b>650,000</b>	<b>24,000</b>	<b>18,000</b>	<b>11,000</b>	<b>103.12 yen</b>
Change (amount): (B - A)	(25,000)	(9,000)	(9,000)	(6,000)	—
Change (%)	(3.7%)	(27.3%)	(33.3%)	(35.3%)	—
FY2024 results (For reference)	665,594	20,766	14,860	8,664	81.26 yen

Figures in parentheses are negative.

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