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September 2, 2026

To whom it may concern,

Company Name:	**NICHICON CORPORATION**
Name of Representative:	Katsuhiko Mori, President and Representative Director
	(Code: 6996, TSE Prime)
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Notice Regarding Determination of Terms of Issuance and Related Matters of Zero-Coupon Convertible Bonds Due 2031

At a board meeting held on September 2, 2026, Nichicon Corporation (the “Company”) resolved to issue Zero-Coupon Convertible Bonds (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) due 2031 (the “Bonds with Stock Acquisition Rights”; the bonds constituting the Bonds with Stock Acquisition Rights, the “Bonds”; the stock acquisition rights attached thereto, the “Stock Acquisition Rights”). As the Company has now determined the terms of issuance and related matters, it hereby announces these matters, together with the matters already determined, as set forth below.

Details

Matters Relating to Stock Acquisition Rights

(1)	The price of the asset to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2)	Conversion Price	3,433 yen

(Reference) Share Price, etc. on the Pricing Date (September 2, 2026)

a.	Share Price (Closing Price) on Tokyo Stock Exchange, Inc.	2,601 yen
b.	Conversion Premium [{(Conversion Price) / (Share Price (Closing Price))-1}×100]	31.99%

(Reference) Overview of Bonds with Stock Acquisition Rights

(1)	Total Amount of Bonds	22 billion yen
(2)	Paid-in Amount of Bonds	100.75% of the principal amount of the Bonds (the principal amount of each Bond shall be 10 million yen).

(3)	Offering Price of Bonds with Stock Acquisition Rights	103.25% of the principal amount of the Bonds

End

Note: This press release has been prepared for the sole purpose of publicly announcing the issue and sale of the Bonds with Stock Acquisition Rights, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release is not an offer of the Bonds with Stock Acquisition Rights or any shares of the Company for sale in any jurisdiction, including the United States, and nothing in this press release shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The Bonds with Stock Acquisition Rights and the shares of the Company have not been, and will not be registered under the Securities Act. The Bonds with Stock Acquisition Rights and any shares of the Company may not be offered or sold in the United States absent registration or an exemption from registration under United States Securities Act of 1933 (the “Securities Act”). Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements. No offering of the Bonds with Stock Acquisition Rights or any shares of the Company will be made in the United States.