

May 8, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: NICHICON CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6996  
 URL: <https://www.nichicon.co.jp>  
 Representative: Katsuhiko Mori, President and Representative Director  
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 Scheduled date of annual general meeting of shareholders: June 26, 2026  
 Scheduled date to commence dividend payments: June 29, 2026  
 Scheduled date to file annual securities report: June 26, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	169,724	(3.4)	6,456	24.1	8,326	10.9	6,310	7.4
March 31, 2025	175,751	(3.2)	5,203	(41.6)	7,511	(34.2)	5,877	(28.8)

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥12,335 million [205.3%]  
 For the fiscal year ended March 31, 2025: ¥4,040 million [(72.4)%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	93.97	-	5.5	4.3	3.8
March 31, 2025	86.04	-	5.3	3.8	3.0

Reference: Share of profit (loss) of entities accounted for using equity method  
 For the fiscal year ended March 31, 2026: ¥214 million  
 For the fiscal year ended March 31, 2025: ¥476 million

#### (2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	195,570	123,517	61.2	1,780.91
March 31, 2025	192,582	113,814	57.3	1,644.33

Reference: Equity  
 As of March 31, 2026: ¥119,603 million  
 As of March 31, 2025: ¥110,432 million

#### (3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	8,163	(6,556)	(3,844)	24,441
March 31, 2025	18,346	(8,361)	(14,319)	25,519

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	17.00	-	18.00	35.00	2,371	40.7	2.1
Fiscal year ended March 31, 2026	-	18.00	-	19.00	37.00	2,484	39.4	2.2
Fiscal year ending March 31, 2027 (Forecast)		19.00		20.00	39.00		39.1	

## 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	185,000	9.0	8,700	34.8	9,000	8.1	6,700	6.2	99.76