

February 6, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: NICHICON CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6996
 URL: <https://www.nichicon.co.jp>
 Representative: Katsuhiko Mori, President and Representative Director
 Inquiries: Mikito Yokoba, General Manager, Corporate Communications & Investor Relations Div.
 Telephone: +81-75-231-8461
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	124,254	(6.4)	3,851	2.4	5,465	(12.8)	4,019	(43.8)
December 31, 2024	132,745	(4.3)	3,762	(52.7)	6,271	(35.8)	7,157	(10.6)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥7,950 million [17.0%]
 For the nine months ended December 31, 2024: ¥6,795 million [(33.4)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	59.85	-
December 31, 2024	104.62	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	197,391	119,132	58.4
March 31, 2025	192,582	113,814	57.3

Reference: Equity
 As of December 31, 2025: ¥115,292 million
 As of March 31, 2025: ¥110,432 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	17.00	-	18.00	35.00
Fiscal year ending March 31, 2026	-	18.00	-		
Fiscal year ending March 31, 2026 (Forecast)				18.00	36.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	180,000	2.4	6,000	15.3	7,000	(6.8)	6,000	2.1	89.34

Note: Revisions to the earnings forecasts most recently announced: None