November 5, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: NICHICON CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6996
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Scheduled date to file semi-annual securities report: November 13, 2025
Scheduled date to commence dividend payments: December 5, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (For Securities Analysts and Institutional Investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	80,732	(4.5)	1,541	(12.3)	2,353	(24.2)	1,620	(60.1)
September 30, 2024	84,507	(8.7)	1,757	(69.1)	3,102	(59.2)	4,061	(32.9)

Note: Comprehensive income For the six months ended September 30, 2025: ¥3,452 million [10.9%]
For the six months ended September 30, 2024: ¥3,113 million [(73.7)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	24.12	-
September 30, 2024	59.36	53.58

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	191,188	115,844	58.8
March 31, 2025	192,582	113,814	57.3

Reference: Equity
As of September 30, 2025: ¥112,352 million
As of March 31, 2025: ¥110,432 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	17.00	-	18.00	35.00
Fiscal year ending March 31, 2026	-	18.00			
Fiscal year ending March 31, 2026 (Forecast)				18.00	36.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	180,000	2.4	6,000	15.3	7,000	(6.8)	6,000	2.1	89.34

Note: Revisions to the earnings forecasts most recently announced: None