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May 15, 2026

Company name:	TOKAI RIKA CO., LTD.
Name of representative:	Hiroyoshi Ninoyu, Representative Director and President (Securities code: 6995; Tokyo and Nagoya Stock Exchanges)
Inquiries:	Hiroaki Shimizu, General Manager, Finance & Accounting Division (Telephone: +81-587-95-5211)

(Correction / Numerical Data Correction) Regarding a Partial Correction to "Consolidated Financial Results for the six months ended September 30, 2025 (Under Japanese GAAP)"

TOKAI RIKA CO., LTD (the "Company") announces that it has made corrections to a portion of ""Consolidated Financial Results for the six months ended September 30, 2025 (Under Japanese GAAP)," which was disclosed on October 30, 2025.

Additionally, since there were corrections to numerical data, we are providing the corrected numerical data.

1. Details and Reasons for Correction

For the details and reasons concerning these corrections, please refer to the separate announcement titled "Notice of Filing Amended Annual Securities Reports and Amended Consolidated Financial Results for Past Fiscal Years" issued today, May 15, 2026.

2. Corrected Sections

The corrected sections are indicated by a line (e.g., underline). Furthermore, due to the extensive number of corrections, the entire corrected Consolidated Financial Results is provided.

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October 30, 2025

Consolidated Financial Results for the six months ended September 30, 2025 (Under Japanese GAAP)

Company name: TOKAI RIKA CO., LTD
 Listing: Tokyo Stock Exchange and Nagoya Stock Exchange
 Securities code: 6995
 URL: <http://www.tokai-rika.co.jp>
 Representative: Hiroyoshi Ninoyu
 Inquiries: Hiroaki Shimizu, General Manager of Finance and Accounting Division
 Telephone: +81-587-95-5211
 Scheduled date to file semi-annual securities report: October 30, 2025
 Scheduled date to commence dividend payments: November 26, 2025
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025, (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
September 30, 2025	314,823	3.6	21,345	14.8	25,180	72.8	19,463	82.0
September 30, 2024	303,972	(1.1)	18,594	(7.7)	14,575	(47.2)	10,693	(47.5)

Note: Comprehensive income For the Six Months Ended September 30, 2025 : 22,915 million [-%]
 For the Six Months Ended September 30, 2024 : -1,335 million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended		
September 30, 2025	<u>228.73</u>	-
September 30, 2024	<u>126.41</u>	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of			
September 30, 2025	<u>529,027</u>	<u>347,262</u>	<u>61.5</u>
March 31, 2025	<u>510,894</u>	<u>329,699</u>	<u>60.3</u>

Reference: Equity

As of September 30, 2025 ¥325,511 million

As of March 31, 2025 ¥307,898 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2025	-	45.00	-	50.00	95.00
March 31, 2026	-	55.00			
March 31, 2026 (Forecast)			-	50.00	105.00

Notes: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate the changes of the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per shares
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
Full year	620,000	0.4	29,000	(17.8)	34,000	(0.9)	26,000	(0.2)	305.52

Notes: Revisions to the forecast of financial result most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting methods in preparation for quarterly consolidated financial statements: Yes

Note: For details, please refer to (3) Notes to Semi-annual Consolidated Financial Statements

[Note to special accounting methods in preparation for quarterly consolidated financial statements] on P.7 of the attachment.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025 89,234,171 shares

As of March 31, 2025 94,234,171 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025 4,125,427 shares

As of March 31, 2025 9,195,446 shares

(iii) Average number of shares outstanding during the period

For the Six Months Ended September 30, 2024 85,092,240 shares

For the Six Months Ended September 30, 2023 84,590,075 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The above forward-looking statements are prepared based on judgment and assumption from information currently available to the Company.

These statements do not purport that the Company pledges to realize such statements. Actual business results may differ from the forecast figures due to various factors such as uncertainties of the information, future economic conditions, stock prices and exchange rates trends.

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1. Financial Results and Position

(1) Consolidated Financial Results for FY2026 First Half

For the six months ended September 30, 2025, consolidated net sales increased by 10,851 million yen or 3.6%, year on year, to 314,823 million yen. Consolidated operating income increased by 2,750 million yen or 14.8%, year on year, to 21,345 million yen. Consolidated ordinary income increased by 10,604 million yen or 72.8%, year on year, to 25,180 million yen. Profit attributable to owners of parent company shareholders increased by 8,770 million yen or 82.0%, year on year, to 19,463 million yen.

Results by segment were as follows.

(Japan)

Net sales increased by 8,653 million yen or 5.8% year on year, to 157,981 million yen due to an increase in client production volume. Operating income increased by 659 million yen or 108.0% year on year, to 1,270 million yen due to an increase in sales.

(North Americas)

Net sales increased by 4,543 million yen or 5.5% year on year, to 87,148 million yen due to an increase in client production volume. Operating income increased by 2,152 million yen or 53.4% year on year, to 6,180 million yen due to an increase in sales.

(Asia)

Net sales increased by 1,383 million yen or 1.5% year on year, to 96,060 million yen due to an increase in client production volume. Operating income increased by 604 million yen or 5.2% year on year, to 12,155 million yen.

(Others)

Net sales decreased by 1,461 million yen or 5.8% year on year, to 23,687 million yen. Operating income increased by 66 million yen or 3.5% year on year, to 1,947 million yen.

(2) Consolidated Financial Position for FY2026 First Half

Assets at the end of the second quarter in consolidated accounts were 529,027 million yen, an increase by 18,132 million yen from the end of previous year due to an increase in marketable securities.

Liabilities at the end of the second quarter in consolidated accounts were 181,764 million yen, an increase by 569 million yen from the end of previous year.

Equity at the end of the second quarter in consolidated accounts were 347,262 million yen, an increase by 17,563 million yen from the end of previous year.

(3) Explanation for Forecast of Consolidated Financial Results

We have revised our consolidated financial results forecasts for the fiscal year ending March 31, 2026, which was announced on April 24, 2025. For more information, please see 'Notice Concerning Revisions to Full-Year Financial Results Forecast' released today.

3. Financial Results and Position

(1) Semi-annual Consolidated Balance Sheet

ASSETS	Millions of Yen		
	As of March 31, 2025	As of September 30, 2025	Increase (Decrease)
CURRENT ASSETS:			
Cash and deposits	75,074	79,931	4,857
Notes and accounts receivable	81,774	83,542	1,768
Electronically recorded monetary claims-operating	11,823	11,954	131
Marketable securities	23,198	35,214	12,016
Finished goods	26,131	28,414	2,283
Work-in-process	41,838	42,316	478
Raw materials and supplies	9,339	9,754	415
Other current assets	16,468	15,325	(1,143)
Less: Allowance for doubtful accounts	(43)	(49)	(6)
Total current assets	285,604	306,405	20,801
NON-CURRENT ASSETS:			
Buildings and structures	44,280	46,116	1,836
Machinery and vehicle	35,807	43,141	7,334
Others	43,504	40,806	(2,698)
Total tangible non-current assets	123,591	130,064	6,473
Intangible non-current assets			
Others	4,445	4,648	203
Total intangible non-current assets	4,445	4,648	203
Investments and other assets:			
Investments securities	32,579	22,678	(9,901)
Net defined benefit asset	49,969	50,644	675
Others	14,782	14,666	(116)
Less: Allowance for doubtful accounts	(79)	(79)	0
Total investments and other assets	97,252	87,909	(9,343)
Total noncurrent assets	225,289	222,621	(2,668)
TOTAL	510,894	529,027	18,133

LIABILITIES AND EQUITY	Millions of Yen		
	As of March 31, 2025	As of September 30, 2025	Increase (Decrease)
CURRENT LIABILITIES:			
Notes and accounts payable	51,306	54,452	3,146
Electronically recorded obligations-operating	9,605	9,211	(394)
Income taxes payable	2,475	4,320	1,845
Provision for bonuses to employees	11,373	9,532	(1,841)
Provision for product warranty	12,244	12,079	(165)
Other provisions	1,227	1,140	(87)
Others	42,872	40,552	(2,320)
Total current liabilities	131,106	131,288	182
NONCURRENT LIABILITIES:			
Bonds payable	10,000	10,000	-
Provision for retirement benefits for directors (and other officers)	270	260	(10)
Defined benefit liability	20,055	20,181	126
Long-term asset retirement obligations	72	72	-
Others	19,689	19,962	273
Total noncurrent liabilities	50,088	50,475	387
Total liabilities	181,194	181,764	570
SHAREHOLDERS' EQUITY:			
Capital stock	22,856	22,856	-
Capital surplus	25,639	25,248	(391)
Retained earnings	233,047	238,302	5,255
Treasury stock	(19,001)	(8,519)	10,482
Total shareholders' equity	262,542	277,888	15,346
ACCUMULATED OTHER COMPREHENSIVE INCOME			
Net unrealized gain on available-for-sale securities	5,068	4,788	(280)
Foreign currency translation adjustments	23,265	26,757	3,492
Remeasurements of defined benefit plans	17,021	16,076	(945)
Total accumulated other comprehensive income	45,356	47,622	2,266
NON-CONTROLLING INTERESTS	21,801	21,751	(50)
Total equity	329,699	347,262	17,563
TOTAL	510,894	529,027	18,133

(2) Semi-annual Consolidated Statement of Income and Semi-annual Consolidated Statement of Comprehensive Income

(Consolidated Statement of Income)	Millions of Yen		
	Six months Ended September 30, 2024	Six months Ended September 30, 2025	Increase (Decrease)
NET SALES	303,972	314,823	10,851
COST OF SALES	<u>259,832</u>	<u>266,952</u>	<u>7,120</u>
Gross profit	<u>44,139</u>	<u>47,870</u>	<u>3,731</u>
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	<u>25,545</u>	<u>26,525</u>	<u>980</u>
Operating income	<u>18,594</u>	<u>21,345</u>	<u>2,751</u>
NON-OPERATING INCOME			
Interest income	675	656	(19)
Dividend income	318	210	(108)
Share of profit of entities accounted for using equity method	357	400	43
Foreign exchange gain	-	1,566	1,566
Other	485	1,526	1,041
Total non-operating income	<u>1,836</u>	<u>4,362</u>	<u>2,526</u>
NON-OPERATING EXPENSES			
Interest expenses	21	33	12
Foreign exchange loss	5,375	-	(5,375)
Loss on sales and retirement of non-current assets	-	430	430
Other	457	62	(395)
Total non-operating expenses	<u>5,854</u>	<u>526</u>	<u>(5,328)</u>
Ordinary income	<u>14,575</u>	<u>25,180</u>	<u>10,605</u>
EXTRAORDINARY INCOME			
Gain on sales of non-current assets	781	-	(781)
Gain on sales of investment securities	2,336	2,566	230
Total extraordinary income	<u>3,118</u>	<u>2,566</u>	<u>(552)</u>
EXTRAORDINARY LOSS			
Impairment loss	302	82	(220)
Total extraordinary loss	<u>302</u>	<u>82</u>	<u>(220)</u>
INCOME BEFORE INCOME TAXES	<u>17,391</u>	<u>27,664</u>	<u>10,273</u>
INCOME TAXES	<u>5,927</u>	<u>7,228</u>	<u>1,301</u>
PROFIT	<u>11,464</u>	<u>20,436</u>	<u>8,972</u>
PROFIT ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	<u>771</u>	<u>973</u>	<u>202</u>
PROFIT ATTRIBUTABLE TO OWNERS OF PARENT	<u>10,693</u>	<u>19,463</u>	<u>8,770</u>

(Consolidated Statement of Comprehensive Income)

Millions of Yen

	Six months Ended September 30, 2024	Six months Ended September 30, 2025	Increase (Decrease)
PROFIT	<u>11,464</u>	<u>20,436</u>	<u>8,972</u>
OTHER COMPREHENSIVE INCOME			
Net unrealized gain on available-for-sale securities	(6,672)	(177)	6,495
Foreign currency translation adjustments	(4,692)	3,724	8,416
Remeasurements of defined benefit plans	<u>(1,238)</u>	<u>(948)</u>	<u>290</u>
Share of other comprehensive income of entities	(195)	(119)	76
Total other comprehensive income	<u>(12,800)</u>	<u>2,479</u>	<u>15,279</u>
COMPREHENSIVE INCOME	<u>(1,335)</u>	<u>22,915</u>	<u>24,250</u>
(Breakdown)			
Comprehensive income			
attributable to owners of parent	(1,770)	<u>21,729</u>	<u>23,499</u>
attributable to non-controlling interests	<u>434</u>	<u>1,186</u>	<u>752</u>

(3) Notes to Semi-annual Consolidated Financial Statements

(Note to special accounting methods in preparation for quarterly consolidated financial statements)

Regarding tax expenses, we reasonably estimate the effective tax rate after applying tax effect accounting to the income before tax for the current period, including the third quarter consolidated accounting period of the consolidated accounting year, and calculate it by multiplying the estimated effective tax rate by the income before tax for the quarter.

However, if calculating tax expenses using the estimated effective tax rate results in a significantly unreasonable outcome, we use the statutory effective tax rate.

Additionally, the adjustment amount for corporate taxes is included in the corporate tax figures.

(Notes on Segment Information, etc)

【Segment information】

I FY2025 (April 1, 2024-September 30, 2024)

Information on net sales and profit or loss amounts by reporting segment

(Millions of yen)

	Reporting Segment				Others * 1	Total	Adjustments * 2	Consolidated * 3
	Japan	North Americas	Asia	Total				
Net Sales								
Customers	119,061	82,455	77,557	279,074	24,897	303,972	-	303,972
Intersegment	30,267	149	17,119	47,536	250	47,786	△47,786	-
Total	149,328	82,605	94,677	326,610	25,148	351,759	△47,786	303,972
Segment profit(loss)	610	4,027	11,551	16,189	1,881	18,070	523	18,594

(Note)

- * 1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.
- * 2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.
- * 3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

II FY2026 (April 1, 2025-September 30, 2025)

Information on revenue and profit or loss amounts by reporting segment

	Reporting Segment				Others * 1	Total	Adjustments * 2	Consolidated * 3
	Japan	North Americas	Asia	Total				
Net Sales								
Customers	125,909	87,058	78,465	291,434	23,389	314,823	-	314,823
Intersegment	32,071	89	17,594	49,755	298	50,054	△50,054	-
Total	157,981	87,148	96,060	341,190	23,687	364,877	△50,054	314,823
Segment profit(loss)	1,270	6,180	12,155	19,606	1,947	21,554	△209	21,345

(Note)

- * 1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.
- * 2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.
- * 3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

(Note in case of Significant Fluctuations in the Amount of Shareholders' Equity)

At the Board of Directors meeting held on April 24, 2025, the Company cancelled 5,000,000 shares of treasury stock on May 30, 2025, pursuant to Article 178 of the Companies Act. As a result of this cancellation, capital surplus and treasury stock decreased by 10,339 million yen each during the current interim consolidated accounting period. Additionally, the resulting negative balance of other capital surplus of 9,938 million yen has been transferred from retained earnings in the same amount. As a result, capital surplus amounted to 25,248 million yen, retained earnings amounted to 238,302 million yen and treasury stock amounted to 8,519 million yen, respectively, at the end of the current interim consolidated accounting period.

(Note on Assumption of Going Concern)

There are no applicable items.