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May 15, 2026

Company name:	TOKAI RIKA CO., LTD.
Name of representative:	Hiroyoshi Ninoyu, Representative Director and President (Securities code: 6995; Tokyo and Nagoya Stock Exchanges)
Inquiries:	Hiroaki Shimizu, General Manager, Finance & Accounting Division (Telephone: +81-587-95-5211)

(Correction / Numerical Data Correction) Regarding a Partial Correction to "Consolidated Financial Results for the three months ended June 30, 2025 (Under Japanese GAAP)"

TOKAI RIKA CO., LTD (the "Company") announces that it has made corrections to a portion of ""Consolidated Financial Results for the three months ended June 30, 2025 (Under Japanese GAAP)," which was disclosed on July 30, 2025.

Additionally, since there were corrections to numerical data, we are providing the corrected numerical data.

1. Details and Reasons for Correction

For the details and reasons concerning these corrections, please refer to the separate announcement titled "Notice of Filing Amended Annual Securities Reports and Amended Consolidated Financial Results for Past Fiscal Years" issued today, May 15, 2026.

2. Corrected Sections

The corrected sections are indicated by a line (e.g., underline). Furthermore, due to the extensive number of corrections, the entire corrected Consolidated Financial Results is provided.

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July 30, 2025

Consolidated Financial Results for the three months ended June 30, 2025 (Under Japanese GAAP)

Company name: TOKAI RIKA CO., LTD
Listing: Tokyo Stock Exchange and Nagoya Stock Exchange
Securities code: 6995
URL: <http://www.tokai-rika.co.jp>
Representative: Hiroyoshi Ninoyu
Inquiries: Hiroaki Shimizu, General Manager of Finance and Accounting Division
Telephone: +81-587-95-5211
Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025, (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2025	152,690	0.5	7,834	8.8	9,430	2.4	5,181	(32.1)
June 30, 2024	151,966	2.4	7,202	(17.2)	9,213	(35.4)	7,630	(27.1)

Note: Comprehensive income For the Three Months Ended June 30, 2025 : 4,752 million [-51.2%]

For the Three Months Ended June 30, 2024 : 9,744 million [-57.7%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended		
June 30, 2025	60.90	-
June 30, 2024	<u>90.21</u>	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of			
June 30, 2025	<u>513,972</u>	<u>330,241</u>	<u>60.0</u>
March 31, 2025	<u>510,894</u>	<u>329,699</u>	<u>60.3</u>

Reference: Equity

As of June 30, 2025 ¥308,191 million

As of March 31, 2025 ¥307,898 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2025	-	45.00	-	50.00	95.00
March 31, 2026	-				
March 31, 2026 (Forecast)		45.00	-	50.00	95.00

Notes: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate the changes of the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per shares
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
Full year	580,000	(6.1)	20,000	(43.3)	20,000	(41.7)	14,000	(46.3)	164.55

Notes: Revisions to the forecast of financial result most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting methods in preparation for quarterly consolidated financial statements: Yes

Note: For details, please refer to (3) Notes to Quarterly Consolidated Financial Statements

[Note to special accounting methods in preparation for quarterly consolidated financial statements] on P.7 of the attachment.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025 89,234,171 shares

As of March 31, 2025 94,234,171 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025 4,123,545 shares

As of March 31, 2025 9,195,446 shares

(iii) Average number of shares outstanding during the period

For the Three Months Ended June 30, 2024 85,079,810 shares

For the Three Months Ended June 30, 2023 84,584,264 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The above forward-looking statements are prepared based on judgment and assumption from information currently available to the Company.

These statements do not purport that the Company pledges to realize such statements. Actual business results may differ from the forecast figures due to various factors such as uncertainties of the information, future economic conditions, stock prices and exchange rates trends.

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1. Financial Results and Position

(1) Consolidated Financial Results for FY2026 First Quarter

For the three months ended June 30, 2025, consolidated net sales increased by 724 million yen or 0.5%, year on year, to 152,690 million yen. Consolidated operating income increased by 631 million yen or 8.8%, year on year, to 7,834 million yen. Consolidated ordinary income increased by 217 million yen or 2.4%, year on year, to 9,430 million yen. Profit attributable to owners of parent company shareholders decreased by 2,449 million yen or 32.1%, year on year, to 5,181 million yen.

Results by segment were as follows.

(Japan)

Net sales increased by 3,785 million yen or 5.3% year on year, to 75,311 million yen due to an increase in client production volume. Operating loss decreased by 1,562 million yen to Δ 1,839 million yen due to a price hike in raw material.

(North Americas)

Net sales decreased by 784 million yen or 1.8% year on year, to 43,542 million yen due to the impact of yen appreciation. Operating income increased by 2,292 million yen or 389.5% year on year, to 2,880 million yen due to reflecting raw material price hikes in selling prices.

(Asia)

Net sales decreased by 288 million yen or 0.6% year on year, to 46,103 million yen due to the impact of yen appreciation. Operating income decreased by 32 million yen or 0.6% year on year, to 5,779 million yen.

(Others)

Net sales decreased by 1,834 million yen or 13.4% year on year, to 11,870 million yen. Operating income decreased by 173 million yen or 15.2% year on year, to 969 million yen.

(2) Consolidated Financial Position for FY2026 First Quarter

Assets at the end of the first quarter in consolidated accounts were 513,972 million yen, an increase by 3,078 million yen from the end of previous year due to an increase in cash and deposits.

Liabilities at the end of the first quarter in consolidated accounts were 183,731 million yen, an increase by 2,537 million yen from the end of previous year.

Equity at the end of the first quarter in consolidated accounts were 330,241 million yen, an increase by 542 million yen from the end of previous year.

(3) Explanation for Forecast of Consolidated Financial Results

We have not revised our consolidated financial results forecasts for the fiscal year ending March 31, 2026, which was announced on April 24, 2025.

3. Financial Results and Position

(1) Quarterly Consolidated Balance Sheet

	Millions of Yen		
ASSETS	As of March 31, 2025	As of June 30, 2025	Increase (Decrease)
CURRENT ASSETS:			
Cash and deposits	75,074	93,022	17,948
Notes and accounts receivable	81,774	78,166	(3,608)
Electronically recorded monetary claims-operating	11,823	11,389	(434)
Marketable securities	23,198	20,402	(2,796)
Finished goods	26,131	24,586	(1,545)
Work-in-process	41,838	42,139	301
Raw materials and supplies	9,339	9,263	(76)
Other current assets	16,468	15,842	(626)
Less: Allowance for doubtful accounts	(43)	(48)	(5)
Total current assets	<u>285,604</u>	<u>294,763</u>	<u>9,159</u>
NON-CURRENT ASSETS:			
Buildings and structures	44,280	44,222	(58)
Machinery and vehicle	35,807	37,538	1,731
Others	43,504	43,890	386
Total tangible non-current assets	<u>123,591</u>	<u>125,651</u>	<u>2,060</u>
Intangible non-current assets			
Others	4,445	4,506	61
Total intangible non-current assets	<u>4,445</u>	<u>4,506</u>	<u>61</u>
Investments and other assets:			
Investments securities	32,579	24,534	(8,045)
Net defined benefit asset	49,969	50,134	165
Others	14,782	14,460	(322)
Less: Allowance for doubtful accounts	(79)	(79)	0
Total investments and other assets	<u>97,252</u>	<u>89,051</u>	<u>(8,201)</u>
Total noncurrent assets	<u>225,289</u>	<u>219,208</u>	<u>(6,081)</u>
TOTAL	<u>510,894</u>	<u>513,972</u>	<u>3,078</u>

	Millions of Yen		
LIABILITIES AND EQUITY	As of March 31, 2025	As of June 30, 2025	Increase (Decrease)
CURRENT LIABILITIES:			
Notes and accounts payable	51,306	49,681	(1,625)
Electronically recorded obligations-operating	9,605	10,031	426
Income taxes payable	<u>2,475</u>	<u>3,887</u>	1,412
Provision for bonuses to employees	11,373	5,781	(5,592)
Provision for product warranty	12,244	11,989	(255)
Other provisions	1,227	1,078	(149)
Others	42,872	49,660	6,788
Total current liabilities	<u>131,106</u>	<u>132,110</u>	<u>1,004</u>
NONCURRENT LIABILITIES:			
Bonds payable	10,000	10,000	-
Provision for retirement benefits for directors (and other officers)	270	242	(28)
Defined benefit liability	20,055	20,112	57
Long-term asset retirement obligations	72	72	-
Others	<u>19,689</u>	<u>21,193</u>	<u>1,504</u>
Total noncurrent liabilities	<u>50,088</u>	<u>51,620</u>	<u>1,532</u>
Total liabilities	<u>181,194</u>	<u>183,731</u>	<u>2,537</u>
SHAREHOLDERS' EQUITY:			
Capital stock	22,856	22,856	-
Capital surplus	<u>25,639</u>	<u>25,245</u>	(394)
Retained earnings	<u>233,047</u>	<u>224,021</u>	(9,026)
Treasury stock	(19,001)	(8,515)	10,486
Total shareholders' equity	<u>262,542</u>	<u>263,607</u>	<u>1,065</u>
ACCUMULATED OTHER COMPREHENSIVE INCOME			
Net unrealized gain on available-for-sale securities	5,068	5,459	391
Foreign currency translation adjustments	<u>23,265</u>	<u>22,603</u>	(662)
Remeasurements of defined benefit plans	<u>17,021</u>	<u>16,521</u>	(500)
Total accumulated other comprehensive income	<u>45,356</u>	<u>44,583</u>	(773)
NON-CONTROLLING INTERESTS	21,801	22,050	249
Total equity	<u>329,699</u>	<u>330,241</u>	<u>542</u>
TOTAL	<u>510,894</u>	<u>513,972</u>	<u>3,078</u>

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

(Consolidated Statement of Income)	Millions of Yen		
	Three months Ended June 30, 2024	Three months Ended June 30, 2025	Increase (Decrease)
NET SALES	151,966	152,690	724
COST OF SALES	<u>132,027</u>	131,804	<u>(223)</u>
Gross profit	<u>19,939</u>	20,885	<u>946</u>
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	<u>12,736</u>	13,050	<u>314</u>
Operating income	<u>7,202</u>	7,834	<u>632</u>
NON-OPERATING INCOME			
Interest income	315	295	(20)
Dividend income	313	202	(111)
Share of profit of entities accounted for	148	188	40
Other	271	580	309
Total non-operating income	<u>2,041</u>	1,758	<u>(283)</u>
NON-OPERATING EXPENSES			
Interest expenses	11	13	2
Loss on sales and retirement of non-current assets	-	141	141
Other	19	7	(12)
Total non-operating expenses	<u>30</u>	163	<u>133</u>
Ordinary income	<u>9,213</u>	9,430	<u>217</u>
EXTRAORDINARY INCOME			
Gain on sales of investment securities	2,269	-	(2,269)
Total extraordinary income	<u>2,269</u>	-	<u>(2,269)</u>
EXTRAORDINARY LOSS			
Impairment loss	-	82	82
Total extraordinary loss	<u>-</u>	82	<u>82</u>
INCOME BEFORE INCOME TAXES	<u>11,482</u>	9,347	<u>(2,135)</u>
INCOME TAXES	<u>3,465</u>	3,673	<u>208</u>
PROFIT	<u>8,017</u>	5,674	<u>(2,343)</u>
PROFIT ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	<u>386</u>	492	<u>106</u>
PROFIT ATTRIBUTABLE TO OWNERS OF PARENT	<u>7,630</u>	5,181	<u>(2,449)</u>

(Consolidated Statement of Comprehensive Income)

Millions of Yen

	Three months Ended June 30, 2024	Three months Ended June 30, 2025	Increase (Decrease)
PROFIT	<u>8,017</u>	<u>5,674</u>	<u>(2,343)</u>
OTHER COMPREHENSIVE INCOME			
Net unrealized gain on available-for-sale securities	(4,241)	398	4,639
Foreign currency translation adjustments	6,459	(718)	(7,177)
Remeasurements of defined benefit plans	(657)	(502)	155
Share of other comprehensive income of entities	166	(99)	(265)
Total other comprehensive income	<u>1,727</u>	<u>(921)</u>	<u>(2,648)</u>
COMPREHENSIVE INCOME	<u>9,744</u>	<u>4,752</u>	<u>(4,992)</u>
(Breakdown)			
Comprehensive income			
attributable to owners of parent	<u>8,813</u>	<u>4,409</u>	<u>(4,404)</u>
attributable to non-controlling interests	<u>930</u>	<u>343</u>	<u>(587)</u>

(3) Notes to Quarterly Consolidated Financial Statements

(Note to special accounting methods in preparation for quarterly consolidated financial statements)

Regarding tax expenses, we reasonably estimate the effective tax rate after applying tax effect accounting to the income before tax for the current period, including the third quarter consolidated accounting period of the consolidated accounting year, and calculate it by multiplying the estimated effective tax rate by the income before tax for the quarter.

However, if calculating tax expenses using the estimated effective tax rate results in a significantly unreasonable outcome, we use the statutory effective tax rate.

Additionally, the adjustment amount for corporate taxes is included in the corporate tax figures.

(Notes on Segment Information, etc)

【Segment information】

I FY2025 (April 1, 2024-June 30, 2024)

Information on net sales and profit or loss amounts by reporting segment

(Millions of yen)

	Reporting Segment				Others * 1	Total	Adjustments * 2	Consolidated * 3
	Japan	North Americas	Asia	Total				
Net Sales								
Customers	56,644	44,251	37,489	138,384	13,581	151,966	-	151,966
Intersegment	14,882	75	8,902	23,859	122	23,982	△23,982	-
Total	71,526	44,326	46,391	162,244	13,704	175,948	△23,982	151,966
Segment profit(loss)	△276	588	5,811	6,123	1,142	7,266	△63	7,202

(Note)

* 1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.

* 2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.

* 3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

II FY2026 (April 1, 2025-June 30, 2025)

Information on revenue and profit or loss amounts by reporting segment

	Reporting Segment				Others * 1	Total	Adjustments * 2	Consolidated * 3
	Japan	North Americas	Asia	Total				
Net Sales								
Customers	60,258	43,496	37,197	140,951	11,738	152,690	-	152,690
Intersegment	15,053	46	8,906	24,006	131	24,137	△24,137	-
Total	75,311	43,542	46,103	164,957	11,870	176,827	△24,137	152,690
Segment profit(loss)	△1,839	2,880	5,779	6,819	969	7,789	45	7,834

(Note)

* 1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.

* 2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.

* 3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

(Note in case of Significant Fluctuations in the Amount of Shareholders' Equity)

(Cancellation of treasury shares)

At the Board of Directors meeting held on April 24, 2025, the Company cancelled 5,000,000 shares of treasury stock on May 30, 2025, pursuant to Article 178 of the Companies Act. Due to the cancellation, capital surplus and treasury shares declined by 10,339 million yen, respectively, during the three months ended March 31, 2026. Additionally, the resulting negative balance of other capital surplus of 9,938 million yen has been transferred from retained earnings in the same amount.

(Note on Assumption of Going Concern)

There are no applicable items.

(Notes on Consolidated Statement of Cash Flows)

The quarterly consolidated cash flow statement for the cumulative period of the first quarter has not been prepared. The depreciation (including amortization related to intangible fixed assets excluding goodwill) for the cumulative period of the first quarter are as follows.

(Millions of yen)

	FY2025 (April 1, 2024-June 30, 2024)	FY2026 (April 1, 2025-June 30, 2025)
Depreciation	<u>5,099</u>	5,244