August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: FUTABA CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6986
URL: https://www.futaba.co.jp/
Representative: Motoaki Arima, President and Representative Director Chief Executive Officer
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10,841	4.1	(335)	-	168	-	(1,447)	-
June 30, 2025	10,411	(18.0)	(604)	-	(950)	-	(531)	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥218 million [(65.1)%]
For the three months ended June 30, 2025: ¥625 million [(78.5)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(34.13)	-
June 30, 2025	(12.53)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	110,699	94,583	75.2
March 31, 2026	108,884	95,200	77.0

Reference: Equity
As of June 30, 2026: ¥83,271 million
As of March 31, 2026: ¥83,793 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	18.00	18.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		-	-	-	-

Note: Dividends for the fiscal year ending March 31, 2027 have not yet been determined.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	45,000	4.7	(1,300)	-	(850)	-	(3,900)	-	(91.95)

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	42,426,739 shares
As of March 31, 2026	42,426,739 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	11,739 shares
As of March 31, 2026	11,614 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	42,415,103 shares
Three months ended June 30, 2025	42,415,610 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The above earnings forecasts are calculated based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to achieve them. Please be aware that actual results may vary due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	36,189	35,886
Notes and accounts receivable - trade	11,536	11,028
Electronically recorded monetary claims - operating	1,502	1,749
Securities	199	-
Merchandise and finished goods	3,188	2,973
Work in process	1,845	1,943
Raw materials and supplies	6,947	7,476
Other	1,669	1,456
Allowance for doubtful accounts	(1,004)	(1,024)
Total current assets	62,075	61,490
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,050	5,117
Machinery, equipment and vehicles, net	1,829	1,764
Tools, furniture and fixtures, net	347	354
Land	9,190	9,192
Leased assets, net	5	11
Construction in progress	140	96
Other	274	265
Total property, plant and equipment	16,837	16,802
Intangible assets		
Other	497	496
Total intangible assets	497	496
Investments and other assets		
Investment securities	17,333	19,402
Other	12,634	12,981
Allowance for doubtful accounts	(494)	(474)
Total investments and other assets	29,474	31,910
Total non-current assets	46,809	49,209
Total assets	108,884	110,699

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,103	2,489
Accrued expenses	1,852	1,824
Income taxes payable	146	85
Provision for bonuses	679	503
Other	1,530	1,887
Total current liabilities	6,312	6,790
Non-current liabilities		
Deferred tax liabilities	6,664	7,243
Provision for retirement benefits for directors (and other officers)	22	23
Retirement benefit liability	215	224
Other	470	1,835
Total non-current liabilities	7,372	9,325
Total liabilities	13,684	16,116
Net assets		
Shareholders' equity		
Share capital	22,558	22,558
Capital surplus	21,044	21,044
Retained earnings	23,917	21,706
Treasury shares	(17)	(17)
Total shareholders' equity	67,503	65,292
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,497	8,832
Foreign currency translation adjustment	5,624	6,025
Remeasurements of defined benefit plans	3,167	3,121
Total accumulated other comprehensive income	16,289	17,979
Non-controlling interests	11,406	11,311
Total net assets	95,200	94,583
Total liabilities and net assets	108,884	110,699

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	10,411	10,841
Cost of sales	8,725	8,849
Gross profit	1,686	1,992
Selling, general and administrative expenses	2,290	2,327
Operating loss	(604)	(335)
Non-operating income		
Interest income	135	135
Dividend income	183	220
Foreign exchange gains	-	82
Other	54	124
Total non-operating income	374	562
Non-operating expenses		
Interest expenses	14	13
Foreign exchange losses	681	-
Loss on investments in investment partnerships	3	29
Other	20	15
Total non-operating expenses	720	58
Ordinary profit (loss)	(950)	168
Extraordinary income		
Gain on sale of non-current assets	549	3
Total extraordinary income	549	3
Extraordinary losses		
Loss on sale of non-current assets	3	-
Loss on abandonment of non-current assets	6	0
Impairment losses	46	47
Loss on business restructuring	36	-
Loss on non-cancelable licenses and services agreements	-	1,491
Total extraordinary losses	93	1,538
Loss before income taxes	(494)	(1,365)
Income taxes – current	46	29
Income taxes – deferred	11	67
Total income taxes	58	97
Loss	(552)	(1,462)
Loss attributable to non-controlling interests	(20)	(15)
Loss attributable to owners of parent	(531)	(1,447)

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Loss	(552)	(1,462)
Other comprehensive income		
Valuation difference on available-for-sale securities	(162)	1,317
Foreign currency translation adjustment	1,389	420
Remeasurements of defined benefit plans, net of tax	(49)	(57)
Total other comprehensive income	1,177	1,681
Comprehensive income	625	218
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	231	242
Comprehensive income attributable to non-controlling interests	393	(23)