Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 6, 2025

## To whom it may concern:

Company name: TAIYO YUDEN CO., LTD.

Securities code: 6976

Listing: Tokyo Stock Exchange (Prime Market)

Representative: Katsuya Sase, Representative Director, President and Chief Executive Officer

Inquiries: Rieko Kimoto, General Manager, Public Relations Department

Telephone: +81-3-6757-8315

URL: http://www.yuden.co.jp/en/

# **Announcement Regarding Forecast Revision of Consolidated Results**

TAIYO YUDEN CO., LTD. ("the Company") announce its decision to revise the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026) published on May 9, 2025.

### 1. Forecast Revision of Consolidated Results

(1) Forecast of Consolidated Results for the Year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

Unit: Millions of yen

		Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast	(A)	340,000	16,000	15,000	8,000	64.14 yen
Revised forecast	(B)	347,500	18,000	15,000	9,000	71.97 yen
Net change	(B-A)	7,500	2,000	0	1,000	
Net change		2.2%	12.5%	0.0%	12.5%	
(Reference) Fiscal year ended March 31, 2025		341,438	10,459	10,517	2,328	18.67 yen

#### (2) Rationale

Based on the financial results for the six-month period ended September 30, 2025, future demand forecasts, and other factors, the Company has revised the full-year consolidated financial results forecasts released as of May 9, 2025 for the fiscal year ending March 31, 2026.

Due to the yen depreciation, impact of selling prices and other factors, the Company has revised the full-year financial results forecasts for the fiscal year ending March 31, 2026 as shown above.

The forecast is based on an average foreign currency exchange rate from the third quarter of the fiscal year onward of US\$1: ¥148.

#### Disclaimer concerning Forecasts of Results:

The aforementioned forecasts of results are based on information available as of the date of this news release. As a result, information included in this document may include uncertain factors, and actual results may differ materially from forecasts due to a variety of factors.