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September 9, 2025

Notice Concerning Revisions to Full-Year Financial Results Forecasts

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Listing: Tokyo Stock Exchange / Fukuoka Stock Exchange
Securities code: 6966
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Mitsui High-tec, Inc. (the “Company”) hereby announces that in light of recent operating trends, it has revised its consolidated earnings forecasts for the fiscal year ending January 31, 2026, which were previously announced on March 11, 2025, as shown below.

1. Revisions to consolidated financial results forecasts for the current fiscal year (February 1, 2025, through January 31, 2026.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share	FOREX Rates US \$
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen	Yen
Previously announced forecasts (A)	230,000	13,000	12,500	9,000	49.25	150.00
Revised forecasts (B)	216,000	11,000	10,000	7,000	38.30	145.98
Change (B-A)	(14,000)	(2,000)	(2,500)	(2,000)	(10.95)	
Change (%)	(6.1)	(15.4)	(20.0)	(22.2)	(22.2)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended January 31, 2025)	214,890	16,017	16,943	12,219	66.86	152.39

There is no change to the dividend forecast previously announced on March 11, 2025, at this time.

2. Reason for revision

In the second half of the fiscal year, sales and operating income for the Electrical Parts Business are expected to fall compared with our initial forecasts, mainly due to lower sales resulting from the impact of reflecting declines in raw material prices, as well as a reduction in orders accompanying the mass production rescheduling for certain products in response to customer demand trends.