Financial Report for the Three Months Ended June 30, 2026
(Under Japanese GAAP)

August 5, 2026

Listed Company Name	:	ROHM CO., LTD.	Stock Exchange Listings: Tokyo
Code No.	:	6963 URL https://www.rohm.com	
Company Representative	:	(Title) President, Chief Executive Officer	(Name) Katsumi Azuma
Contact Person	:	(Title) Executive Officer, Director of Corporate Strategy Headquarters	(Name) Motohiro Ando
			TEL +81-75-311-2121

Scheduled dividend payment date	:	-
Preparation of supplementary briefing materials for the quarterly settlement	:	Yes
Briefing session for the settlement to be held	:	Yes (For analysts and institutional investors)

(Figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026–June 30, 2026)

(1) Consolidated Results of Operations (Accumulated total) (The percentages [%] represent change from the same time of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	135,739	16.8	9,635	-	11,243	352.6	9,006	203.6
June 30, 2025	116,205	(1.8)	195	(84.6)	2,484	(73.1)	2,966	(14.3)

Note: Comprehensive income Three months ended June 30, 2026: 25,818 million yen [-%]
Three months ended June 30, 2025: 1,938 million yen [(94.0%)]

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
June 30, 2026	23.33	19.90
June 30, 2025	7.69	6.55

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	1,298,202	774,792	59.6
March 31, 2026	1,283,559	758,616	59.1

Reference: Shareholder's equity As of June 30, 2026: 774,127 million yen
As of March 31, 2026: 757,964 million yen

2. Dividend Details

	Annual dividend				
	End of the first quarter	End of second quarter	End of the third quarter	End of year	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	—	25.00	—	25.00	50.00
Year ending March 31, 2027	—				
Year ending March 31, 2027 (Estimates)		—	—	—	50.00

Notes: 1. Revision to recently disclosed dividend estimates: None
2. The annual dividend for the year ending March 31, 2027 is expected to be 50 yen.

3. Consolidated Financial Results Forecast for the Year Ending March 31, 2027 (April 1, 2026–March 31, 2027)

(The percentages [%] represent change from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Annual	510,000	6.0	30,000	176.1	36,000	87.3	29,000	—	75.12

Note: Revision to recently disclosed figures for consolidated financial results forecast: None

*Note

(1) Changes in Major Subsidiaries During the First Three Months of the Current Fiscal Year : None

(2) Application of Specific Accounting Method for Compiling Consolidated Quarterly Financial Statement: Yes

Note: For details, please refer to "2. Consolidated Quarterly Financial Statements and Important Notes (4) Notes Regarding Adoption of Accounting Treatment Specific to the Preparation of Quarterly Consolidated Financial Statement)" on page 8 of the attached document.

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Restatement of Revisions

[1] Changes in accounting policies according to revision to accounting standards:	Yes
[2] Other changes in accounting policies other than items indicated in [1]:	None
[3] Change in accounting estimates:	None
[4] Restatement of revisions:	None

Note: For details, please refer to "2. Consolidated Quarterly Financial Statements and Important Notes (3) Notes on Consolidated Quarterly Financial Statement (Notes on Changes in Accounting Policies).)" on page 8 of the attached document.

(4) Number of Shares Outstanding (common shares)

[1]	Year-end number of shares outstanding (incl. treasury stocks)	Three months ended June 30, 2026	403,760,000 shares
		Year ended March 31, 2026	403,760,000 shares
[2]	Year-end number of treasury stocks	Three months ended June 30, 2026	17,721,315 shares
		Year ended March 31, 2026	17,724,931 shares
[3]	Average number of shares during the period (Accumulated total of the quarter)	Three months ended June 30, 2026	386,037,241 shares
		Three months ended June 30, 2025	385,983,160 shares

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

*Explanation on Adequate Usage of Financial Results Forecast
Statements on financial results forecasts in this financial report are based on current information acquired by ROHM as well as specific legitimate premises for making decisions, therefore ROHM makes no promises as to attaining these forecasts.
Actual financial results may be considerably different due to various factors. For conditions and notes used for making prepositions of financial forecasts, please refer to “1. Overview of Business Results and Financial Condition, (3) Future Outlook” on the Financial Report for the Three Months Ended June 30, 2026 (Page 3 on the attached document).
Supplementary materials for the earnings announcement are disclosed on TDnet at the same date and posted on the Company's website.

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1. Overview of Business Results and Financial Condition
(1) Business Results
General Overview of Business Performance
During the three months (April-June) ended June 30, 2026, the global economy continued to grow at a moderate pace, supported by improvements in employment conditions and firm capital investment demand, although uncertainty remained due to concerns stemming from the situation in the Middle East, such as rising crude oil prices and potential impact on logistics and raw material procurement. While the Japanese economy also faced some uncertainty, it is on a recovery track, supported by improvements in employment and income conditions as well as solid capital investment.

In the electronics industry, while the automotive market continues to view growth in demand for battery electric vehicles (BEVs) with caution, the market remained resilient against the backdrop of electrification and increasing use of electronic components. Demand in the industrial equipment market recovered, particularly in factory automation (FA)-related applications. In the consumer product market, demand for home appliances remained weak. Meanwhile, the computer and storage market remained strong, particularly for AI servers, driven by expanding data center investment associated with growing adoption of generative AI.

Working within this business environment, the ROHM Group has been promoting structural reforms, including the reorganization of manufacturing sites, optimization of its business portfolio, and price revisions, as well as initiatives to achieve profitability in the SiC business. These efforts are intended to build a strong business foundation that is resilient to market fluctuations and improve profitability in preparation for future corporate expansion. In addition, we are further strengthening development and expansion of products for servers, where demand is expected to grow alongside the spread of generative AI.

As a result, consolidated net sales for the three months ended June 30, 2026 increased 16.8% from the same period of the previous fiscal year to 135,739 million yen. This was due in part to higher sales in the automotive market as well as increases in sales to the industrial equipment market and computer and storage market. Operating profit was 9,635 million yen, compared with operating profit of 195 million yen in the same period of the previous fiscal year. This mainly reflected the increase in net sales and lower depreciation expenses resulting from impairment losses recorded in the previous fiscal year.

Ordinary profit increased 352.6% from the same period of the previous fiscal year to 11,243 million yen, reflecting the increase in operating profit described above. Profit attributable to owners of parent increased 203.6% from the same period of the previous fiscal year to 9,006 million yen.

Moreover, EBITDA* was 18,467 million yen for the three months ended June 30, 2026, up 38.5% from the same period of the previous fiscal year.

* EBITDA (Earnings before interest, taxes, depreciation and amortization)
An accounting metric widely used around the world to compare businesses in terms of earning power, calculated by adding interest and depreciation to a company’s pretax earnings. The ROHM Group simplifies the EBITDA calculation by adding back depreciation to operating profit.

Overview of Performance by Segment
Integrated Circuits (ICs)
By market, in the automotive market, sales increased mainly for body and infotainment-related applications. Sales to the industrial equipment market also remained firm due to recovery in demand. In the computer and storage market, sales increased significantly, mainly for server-related products. In contrast, in the consumer product market, products for home appliance applications entered an adjustment phase.

As a result, consolidated net sales for the three months ended June 30, 2026 were 62,128 million yen, up 13.3% from the same period of the previous fiscal year, and segment profit was 7,314 million yen, up 69.0%.

Discrete Semiconductor Devices
By business, sales of SiC power devices remained firm, driven by products for xEVs in the automotive market and products for servers in the computer and storage market. In Si power devices, sales remained solid for automotive applications, while sales for server applications in the computer and storage market increased significantly. Sales of general-purpose devices and LEDs improved, mainly for industrial equipment applications. Sales of laser diodes increased for office equipment applications.

As a result, consolidated net sales for the three months ended June 30, 2026 were 58,932 million yen, up 25.2% from the same period of the previous fiscal year, and segment loss was 945 million yen, compared with segment loss of 6,263 million yen in the same period of the previous fiscal year.

Modules
By business, sales of printheads for office equipment applications increased. As for optical modules, sales of sensors for smartphones increased.

As a result, consolidated net sales for the three months ended June 30, 2026 were 8,073 million yen, up 1.0% from the same period of the previous fiscal year, and segment profit was 1,015 million yen, up 18.1%.

Others
By business, sales of resistors remained strong, mainly for shunt resistors and high-reliability resistors with high-power used in industrial equipment applications.

As a result, consolidated net sales for the three months ended June 30, 2026 were 6,604 million yen, up 4.4% from the same period of the previous fiscal year, and segment profit was 903 million yen, down 11.3%.

Sales referenced in the “Overview of Performance by Segment” section above were to customers outside of the ROHM Group.

(2) Financial Conditions
Total assets were 1,298,202 million yen, an increase of 14,643 million yen from the end of the previous fiscal year, which can be largely explained by increases in cash and deposits and notes and accounts receivable-trade, despite a decrease in investment securities.
Total liabilities were 523,410 million yen, a decrease of 1,532 million yen from the end of the previous fiscal year, which can be largely explained by decrease in accounts payable-other, despite increase in notes and accounts payable-trade.
Total net assets were 774,792 million yen, an increase of 16,175 million yen from the end of the previous fiscal year, which can be largely explained by increases in valuation difference on available-for-sale securities and foreign currency translation adjustments.
As a result, the equity ratio increased to 59.6% from 59.1% at the end of the previous fiscal year.

(3) Future Outlook
Although the global economy continues to grow at a moderate pace, the outlook remains uncertain due to concerns stemming from the situation in the Middle East, such as rising crude oil prices and potential impact on logistics and raw material procurement.
Business performance during the three months ended June 30, 2026 progressed largely in line with our initial assumptions, and there are currently no significant deviations from the financial results forecast announced at the beginning of the fiscal year. If changes are determined necessary in the future, we will promptly revise our earnings forecast.

2. Consolidated Quarterly Financial Statements and Important Notes

(1) Consolidated Quarterly Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	419,114	455,901
Notes and accounts receivable - trade	82,600	99,417
Electronically recorded monetary claims - operating	2,298	2,384
Securities	15,079	13,000
Merchandise and finished goods	40,897	35,310
Work in process	92,331	96,428
Raw materials and supplies	69,079	70,104
Income taxes refund receivable	1,822	2,383
Other	27,136	29,070
Allowance for doubtful accounts	(223)	(276)
Total current assets	750,137	803,726
Non-current assets		
Property, plant and equipment		
Buildings and structures	370,592	378,653
Machinery, equipment and vehicles	915,498	919,827
Tools, furniture and fixtures	74,203	75,433
Land	70,860	70,915
Construction in progress	32,378	27,861
Other	10,129	10,380
Accumulated depreciation	(1,147,843)	(1,155,065)
Total property, plant and equipment	325,819	328,006
Intangible assets	4,790	8,051
Investments and other assets		
Investment securities	158,012	117,450
Retirement benefit asset	6,866	6,942
Deferred tax assets	27,622	24,008
Other	10,637	10,089
Allowance for doubtful accounts	(327)	(71)
Total investments and other assets	202,811	158,418
Total non-current assets	533,421	494,476
Total assets	1,283,559	1,298,202

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	23,730	33,976
Electronically recorded obligations - operating	2,853	2,956
Accounts payable - other	39,390	24,308
Income taxes payable	3,884	3,504
Short-term borrowings	100,000	100,000
Other	28,163	27,976
Total current liabilities	198,022	192,723
Non-current liabilities		
Bonds payable	200,000	200,000
Long-term borrowings	100,000	100,000
Deferred tax liabilities	13,408	14,932
Retirement benefit liability	10,083	10,232
Other	3,428	5,521
Total non-current liabilities	326,919	330,686
Total liabilities	524,942	523,410
Net assets		
Shareholders' equity		
Share capital	86,969	86,969
Capital surplus	102,403	102,403
Retained earnings	489,636	488,991
Treasury shares	(40,708)	(40,700)
Total shareholders' equity	638,301	637,664
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	25,442	35,893
Foreign currency translation adjustment	91,612	97,988
Remeasurements of defined benefit plans	2,608	2,580
Total accumulated other comprehensive income	119,663	136,463
Non-controlling interests	651	664
Total net assets	758,616	774,792
Total liabilities and net assets	1,283,559	1,298,202

(2) Consolidated Quarterly Statement of Income and Consolidated Quarterly Statement of Comprehensive Income
(Consolidated Quarterly Statement of Income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	116,205	135,739
Cost of sales	90,429	101,078
Gross profit	25,775	34,660
Selling, general and administrative expenses	25,579	25,025
Operating profit	195	9,635
Non-operating income		
Interest income	1,244	1,691
Dividend income	420	454
Foreign exchange gains	1,198	—
Other	292	430
Total non-operating income	3,156	2,576
Non-operating expenses		
Interest expenses	365	413
Foreign exchange losses	—	482
Penalty	481	—
Other	21	72
Total non-operating expenses	868	968
Ordinary profit	2,484	11,243
Extraordinary income		
Gain on sale of non-current assets	57	12
Gain on sale of investment securities	67	172
Subsidy income	4,894	1,417
Total extraordinary income	5,019	1,602
Extraordinary losses		
Loss on sale of non-current assets	1	31
Loss on abandonment of non-current assets	4	46
Loss on tax purpose reduction entry of non-current assets	4,894	1,417
Impairment losses	36	1
Loss on valuation of investment securities	—	23
Total extraordinary losses	4,936	1,520
Profit before income taxes	2,567	11,325
Income taxes - current	1,521	3,899
Income taxes - deferred	(1,925)	(1,590)
Total income taxes	(404)	2,309
Profit	2,971	9,015
Profit attributable to non-controlling interests	4	9
Profit attributable to owners of parent	2,966	9,006

(Consolidated Quarterly Statement of Comprehensive Income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,971	9,015
Other comprehensive income		
Valuation difference on available-for-sale securities	1,954	10,451
Foreign currency translation adjustment	(3,056)	6,380
Remeasurements of defined benefit plans, net of tax	69	(28)
Total other comprehensive income	(1,032)	16,803
Comprehensive income	1,938	25,818
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,940	25,805
Comprehensive income attributable to non-controlling interests	(2)	12

(3) Notes on Consolidated Quarterly Financial Statement

(Notes on Changes in Accounting Policies)

(Application of Practical Guidance on Accounting for Financial Instruments)

The Company has applied the Practical Guidance on Accounting for Financial Instruments (ASBJ PITF No. 9, issued on March 11, 2025) from the beginning of the first quarter of the current fiscal year. The revised guidance was applied in accordance with the transitional treatment prescribed in Paragraph 205-2, and had no impact on the quarterly consolidated financial statements.

(Notes Regarding Adoption of Accounting Treatment Specific to the Preparation of Quarterly Consolidated Financial Statements)

(Calculation of Income Taxes)

Income taxes for the Company and its domestic consolidated subsidiaries are calculated based on a reasonably estimated effective tax rate, after applying tax effect accounting, for the consolidated fiscal year including the current first quarter and applying such estimated effective tax rate to quarterly profit before income taxes.

(Notes on Segment Information)

I Three months ended June 30, 2025 (April 1, 2025–June 30, 2025)

Information on net sales, profits or losses by individual reportable segments

(Millions of yen)

	Reportable Segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidated quarterly statement of income (Note 3)
	ICs	Discrete semiconductor devices	Modules	Total				
Sales								
Japan	19,473	13,023	1,204	33,701	850	34,551	—	34,551
Asia	31,092	27,578	5,622	64,292	3,403	67,696	—	67,696
Americas	2,445	2,343	318	5,108	1,276	6,385	—	6,385
Europe	1,805	4,124	847	6,777	794	7,572	—	7,572
Revenues from contracts with customers	54,816	47,069	7,994	109,880	6,325	116,205	—	116,205
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	54,816	47,069	7,994	109,880	6,325	116,205	—	116,205
Inter-segment sales or transfer	402	1,280	46	1,729	12	1,742	(1,742)	—
Total	55,218	48,349	8,041	111,609	6,337	117,947	(1,742)	116,205
Segment profit or (loss)	4,328	(6,263)	859	(1,075)	1,018	(56)	252	195

Notes: 1. “Others” is an operational segment that is not included in reportable segments, consisting of business in resistors.

2. The adjusted amount of the segment profit or loss, 252 million yen, mainly includes general administrative expenses of 43 million yen that do not attribute to the segment, and the settlement adjusted amount of 208 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

3. For segment profit or loss, adjustments are made using the operating profit of the consolidated quarterly statement of income.

II Three months ended June 30, 2026 (April 1, 2026–June 30, 2026)
Information on net sales, profits or losses by individual reportable segments and breakdown of revenues

(Millions of yen)

	Reportable segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidated quarterly statement of income (Note 3)
	ICs	Discrete semiconductor devices	Modules	Total				
Sales								
Japan	23,035	15,834	1,214	40,085	1,011	41,096	—	41,096
Asia	33,631	33,080	6,007	72,719	3,533	76,252	—	76,252
Americas	3,044	3,203	102	6,350	1,314	7,665	—	7,665
Europe	2,416	6,813	748	9,978	745	10,724	—	10,724
Revenues from contracts with customers	62,128	58,932	8,073	129,134	6,604	135,739	—	135,739
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	62,128	58,932	8,073	129,134	6,604	135,739	—	135,739
Inter-segment sales or transfer	369	1,125	—	1,494	7	1,501	(1,501)	—
Total	62,497	60,057	8,073	130,628	6,612	137,241	(1,501)	135,739
Segment profit or (loss)	7,314	(945)	1,015	7,385	903	8,288	1,346	9,635

Notes: 1. “Others” is an operational segment that is not included in reportable segments, consisting of business in resistors.
2. The adjusted amount of the segment profit or loss, 1,346 million yen, mainly includes general administrative expenses of (343) million yen that do not attribute to the segment, and the settlement adjusted amount of 1,690 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).
3. For segment profit or loss, adjustments are made using the operating profit of the consolidated quarterly statement of income.

(Notes in the Event of Significant Changes in Shareholders' Equity)
No applicable items

(Notes on Going Concern)
No applicable items

(Notes on Quarterly Consolidated Statement of Cash Flows)
Quarterly consolidated statement of cash flows for the three months ended June 30, 2026 has not been prepared.
Depreciation (including amortization of intangible assets) for the three months ended June 30, 2026 were as follows:

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	13,137 million yen	8,831 million yen