

Fact Book 2026 3Q



【連結 Consolidated】

(2026年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2026

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貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移 3-year Summary of B/S, P/L and C/F

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2026年3月期の予想は、2026年2月4日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1. This data is prepared for investors investigation.

Please pay attention to use this data only for investment analysis.

2. The forecasts for the fiscal year ending March 31, 2026 are as of February 3, 2026 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.

Actual results may differ considerably by the changes of environment and so forth.

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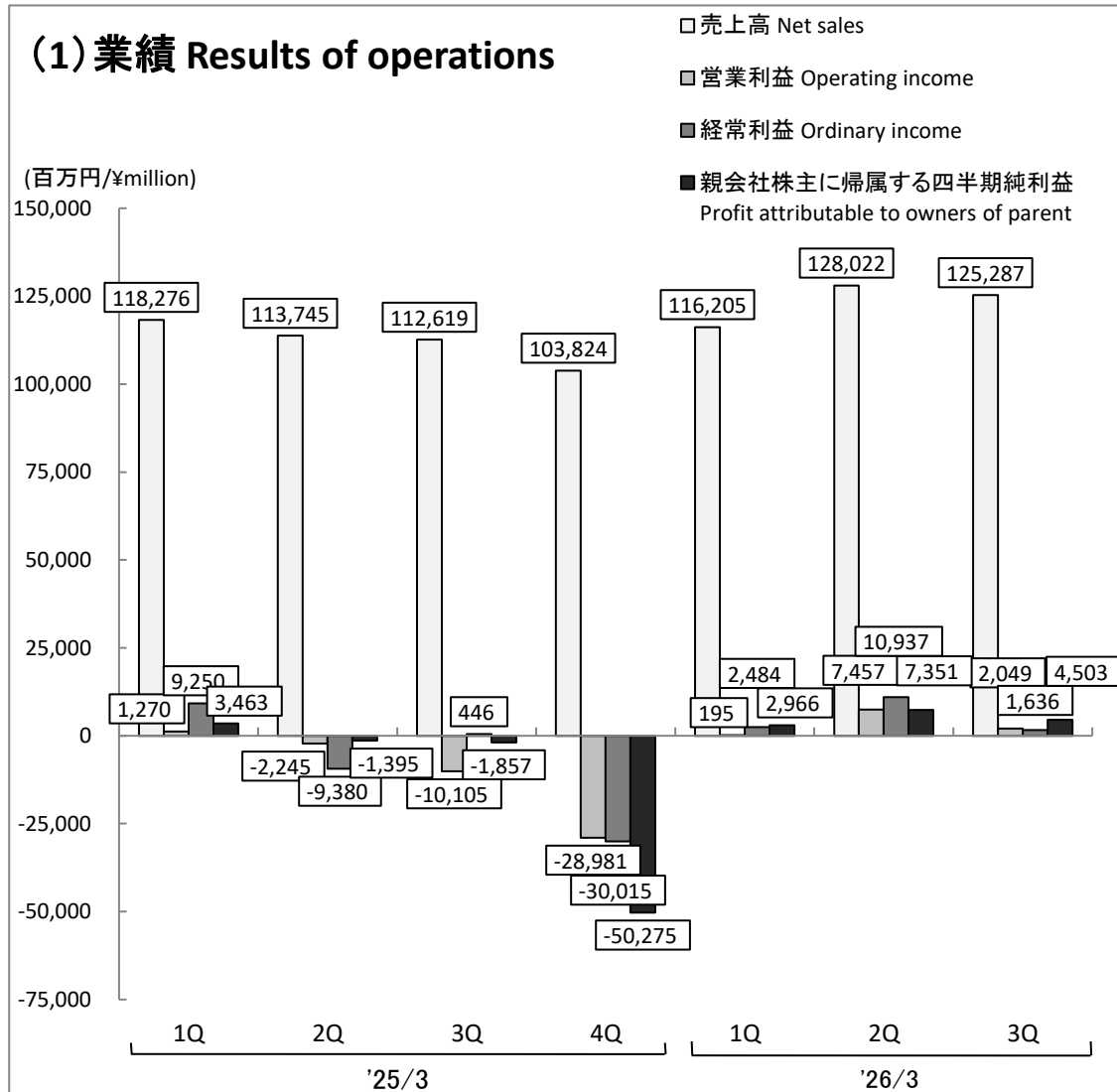
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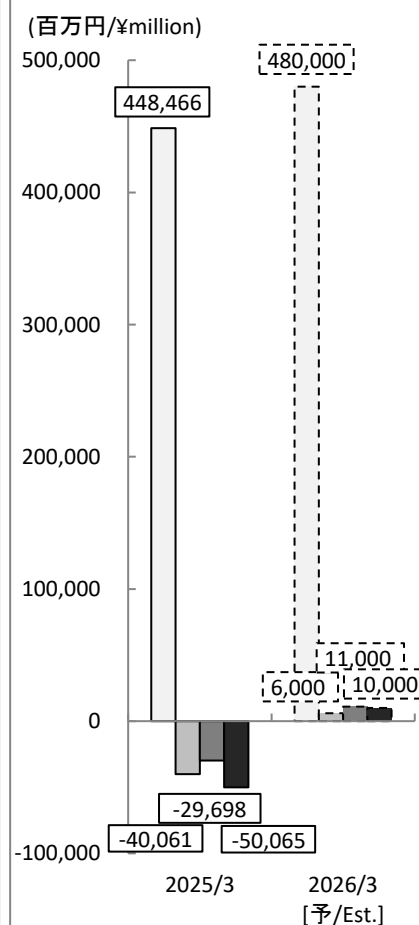
1.業績の概要 Results of Operations

【連結 Consolidated】

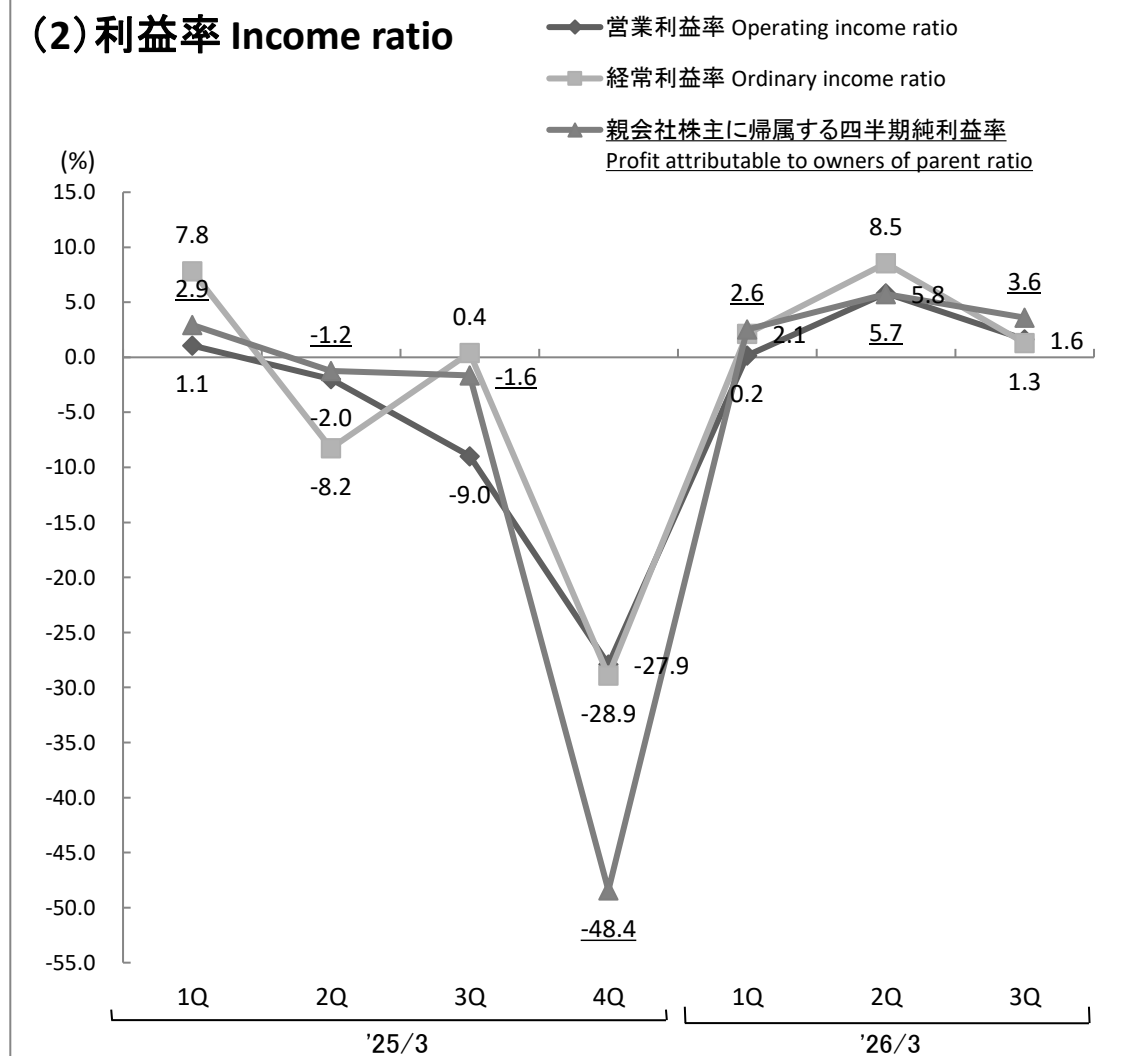
(1)業績 Results of operations



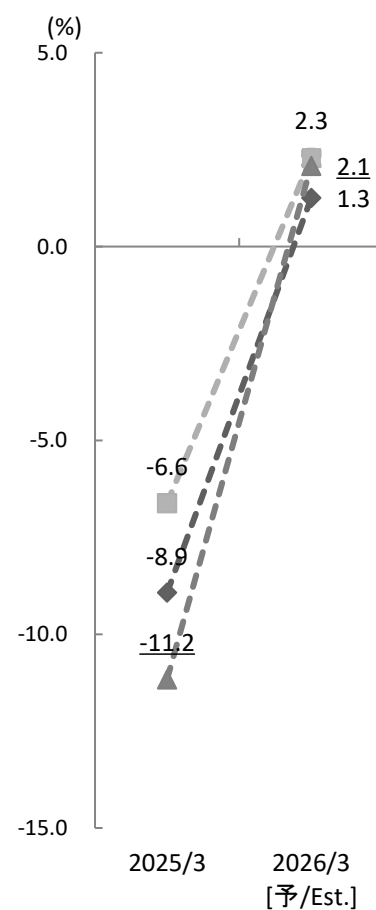
通期別推移 Annual trend



(2)利益率 Income ratio

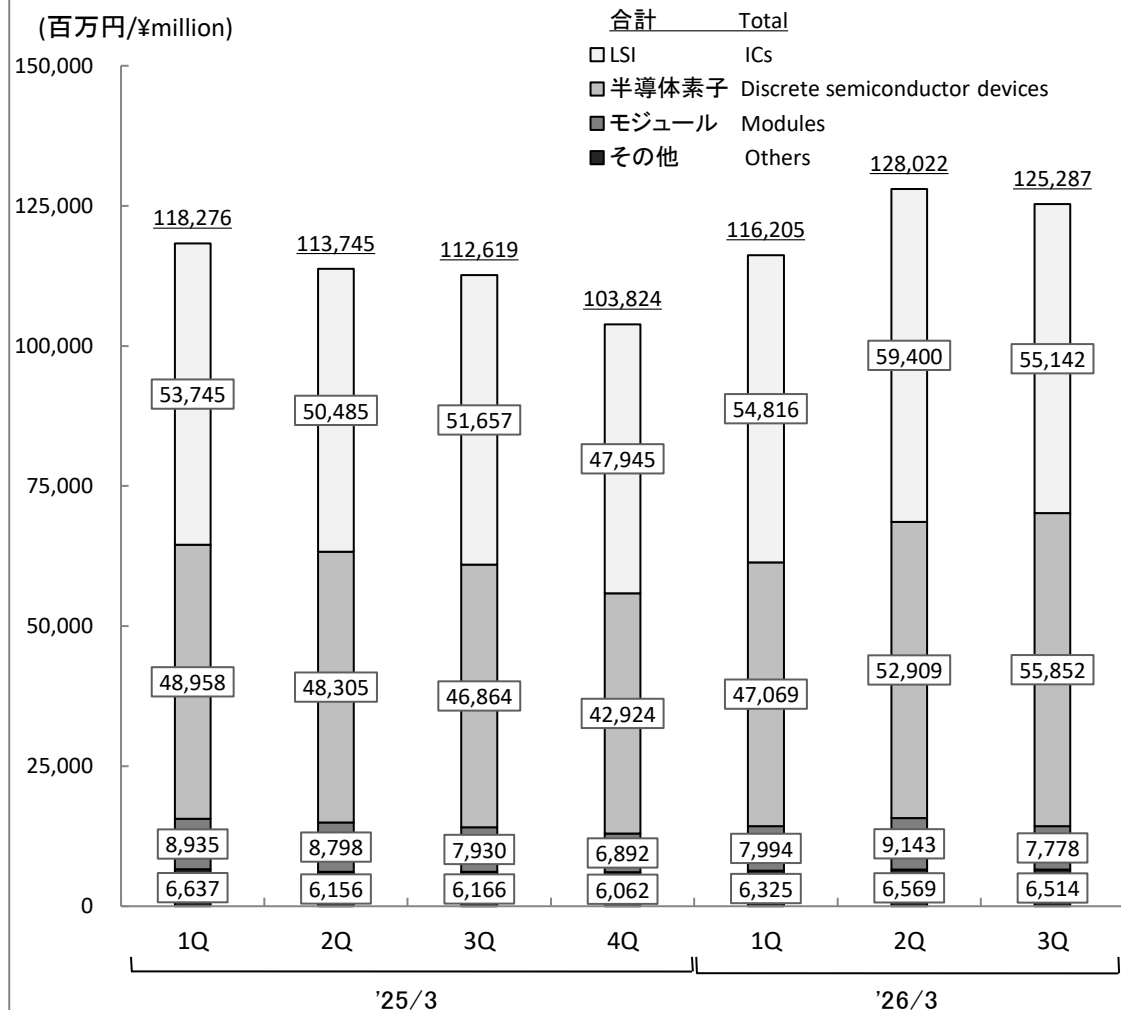


通期別推移 Annual trend



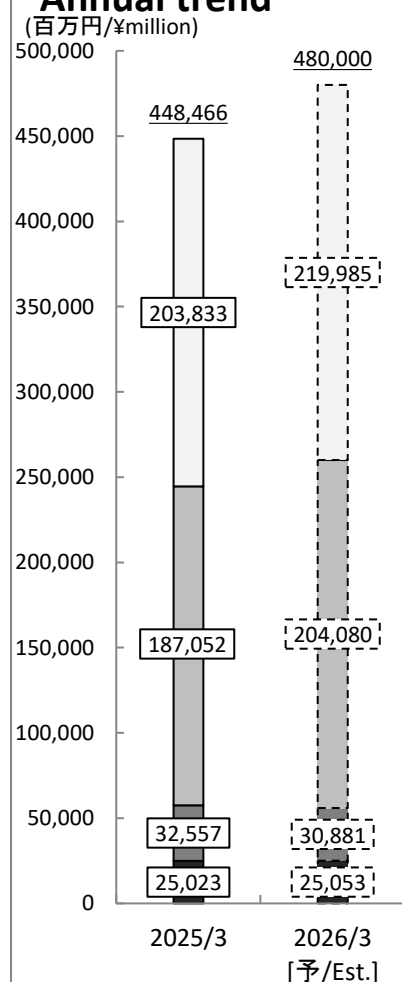
2.売上 Sales

(1)セグメント別売上高 Sales by segment

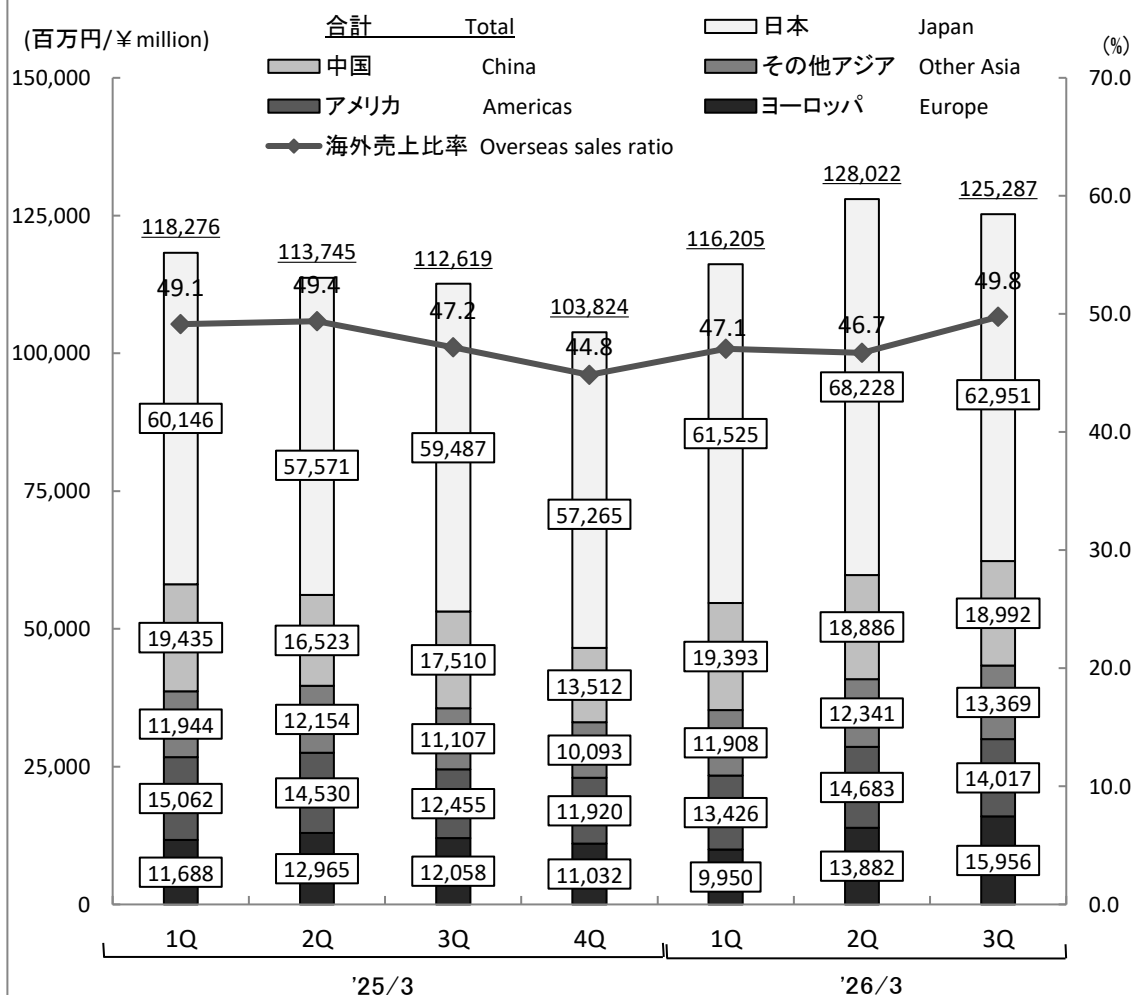


【連結 Consolidated】

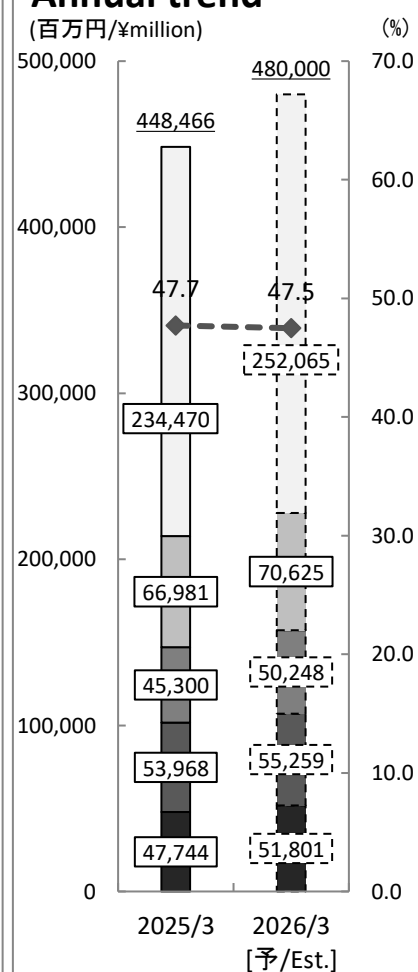
通期別推移 Annual trend



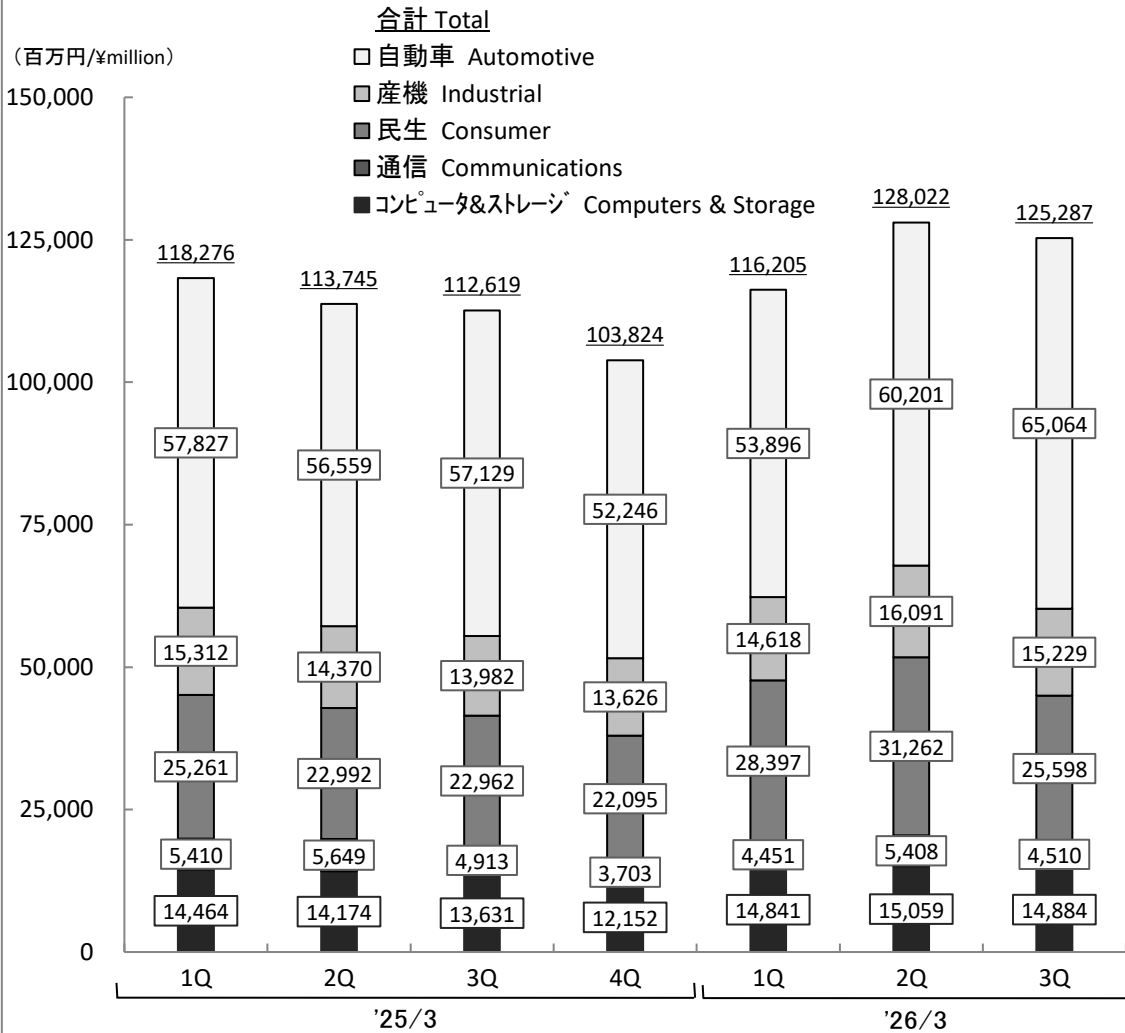
(2)国籍別売上高 Sales by Customer nationality



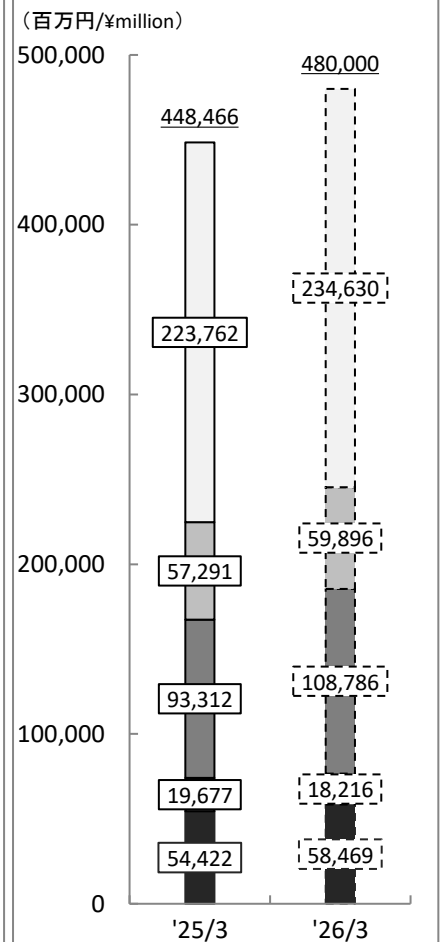
通期別推移 Annual trend



(3) 市場別売上高 Sales by Market



通期別推移 Annual trend



(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 最新のセグメントに基づき集計をしており、過年度の数値が変動する場合がございます。

Note 2: Data is calculated based on the latest segment, and the figures for previous years may change.

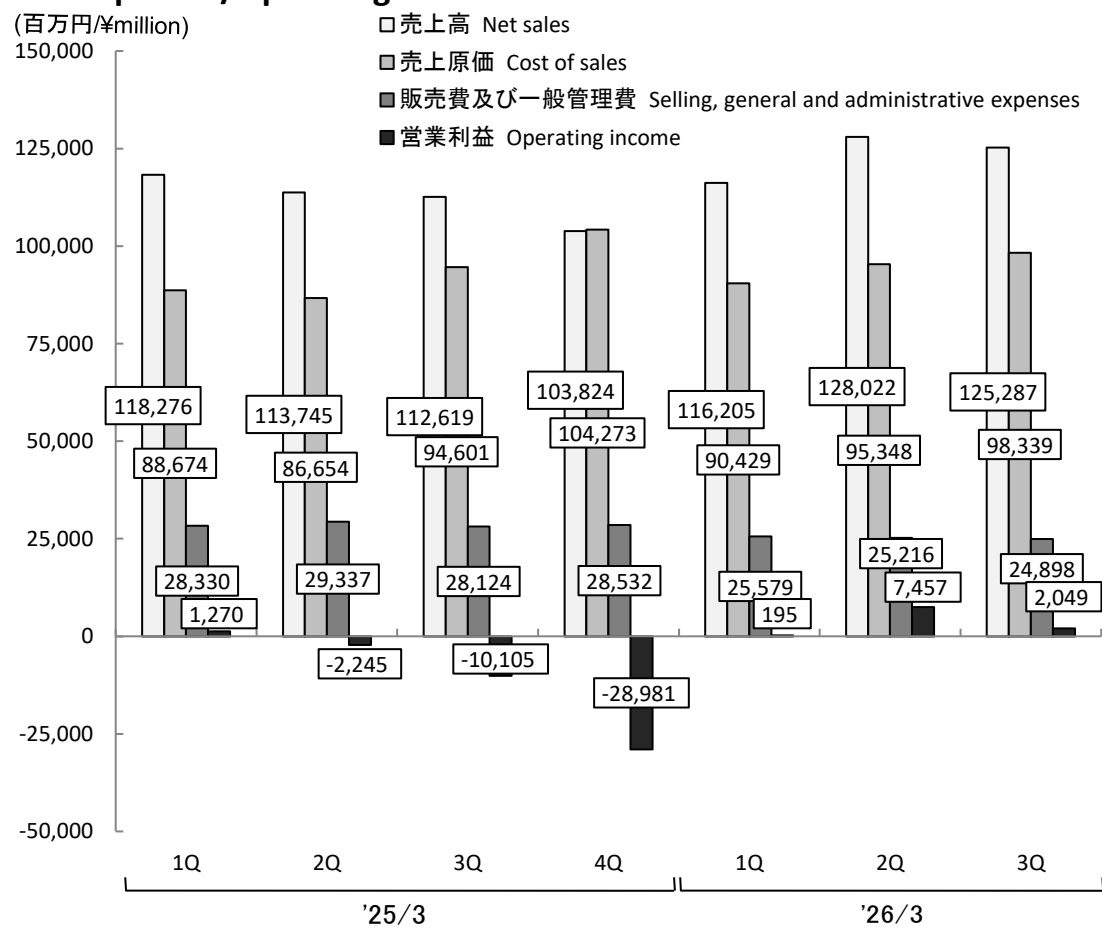
用途 Application	主な最終製品 Major end products
自動車 Automotive	エンタテインメント、ボディ、パワートレイン、ADAS、xEV など Infotainment, Body, Power train, ADAS, xEV, etc.
産機 Industrial	FA、エネルギー、ホームビルディング など FA, Energy, Home building, etc.
民生 Consumer	AV、白物家電 など AV, Home appliance, etc.
通信 Communication	スマートフォン&モバイル、基地局&インフラ、有線通信 など Smart phone & Mobile, Base station & Infrastructure, Wired Communication, etc.
コンピュータ&ストレージ Computers & Storage	PC&サーバー、決済端末、事務機 など PC & Server, POS, OA, etc.

3.売上原価・販売費及び一般管理費・営業利益

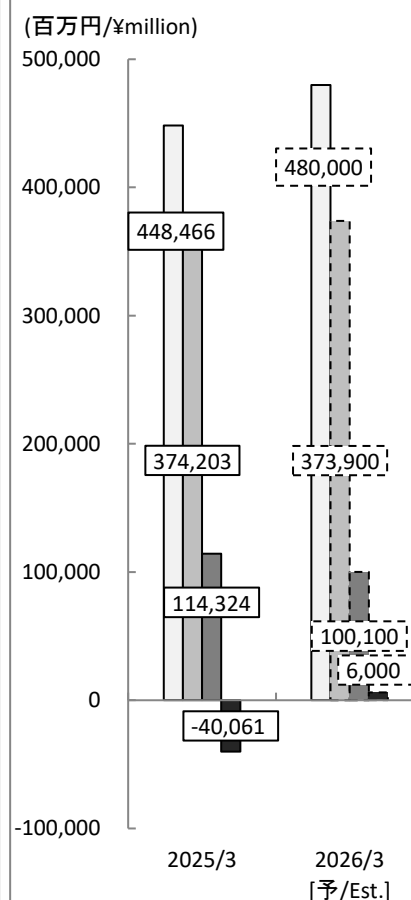
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

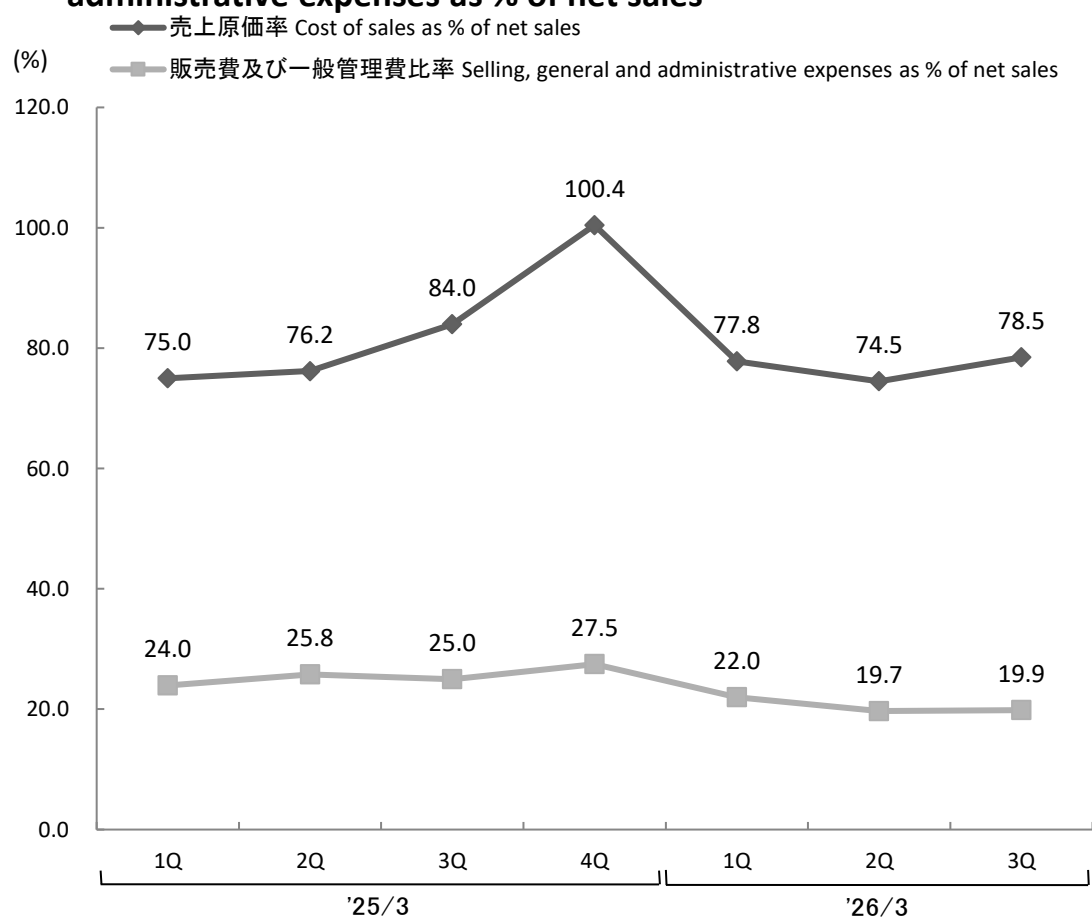
(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income



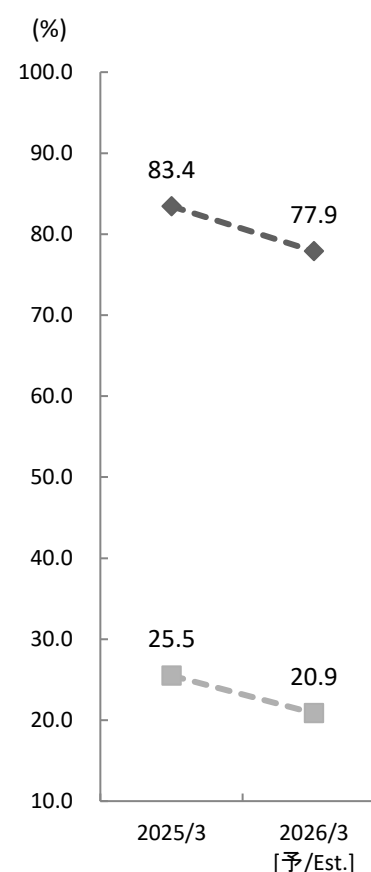
通期別推移 Annual trend



(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales



通期別推移 Annual trend

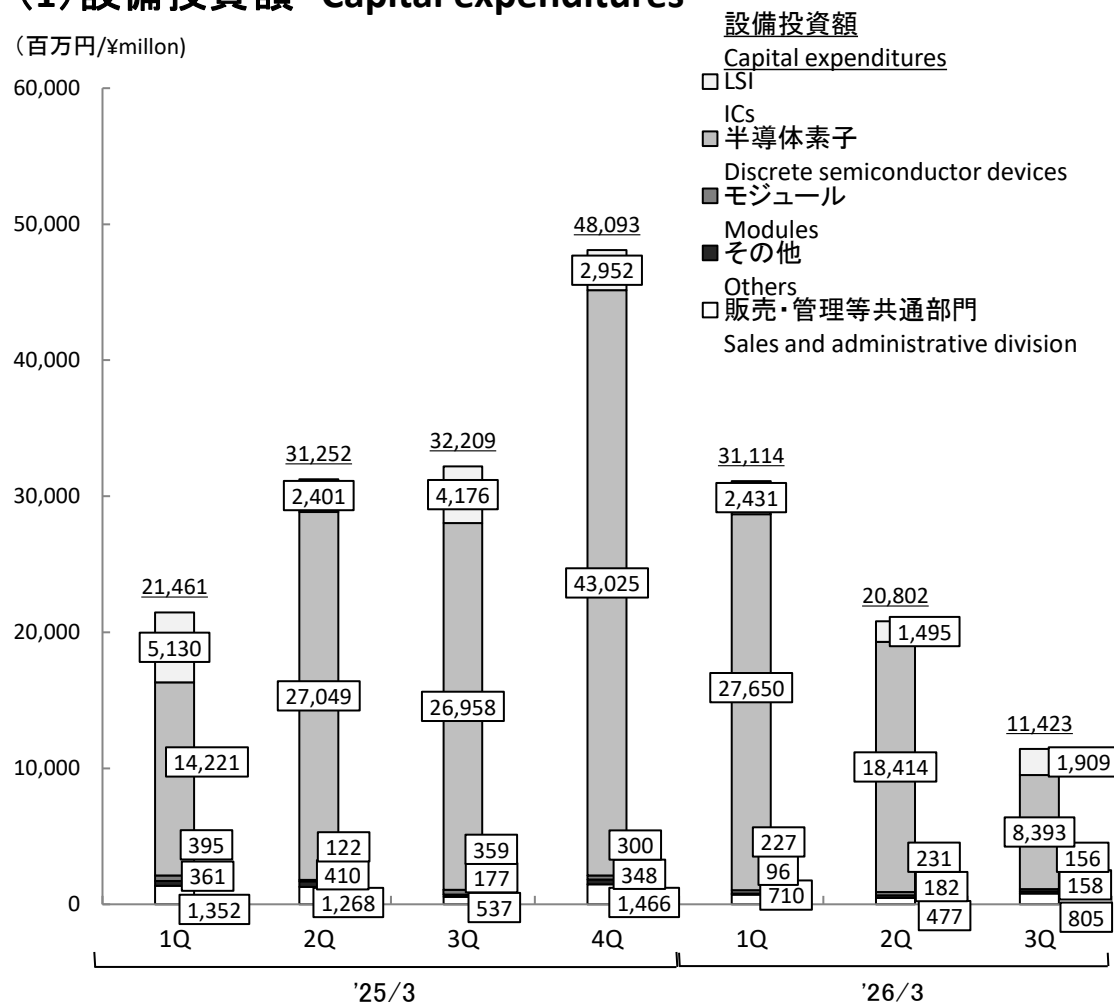


4.設備投資額・減価償却費 Capital expenditures/Depreciation

【連結 Consolidated】

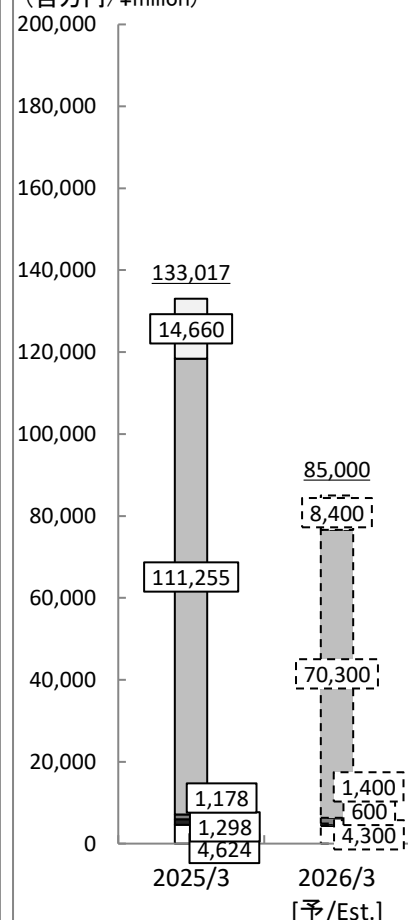
(1)設備投資額 Capital expenditures

(百万円/¥million)



通期別推移 Annual trend

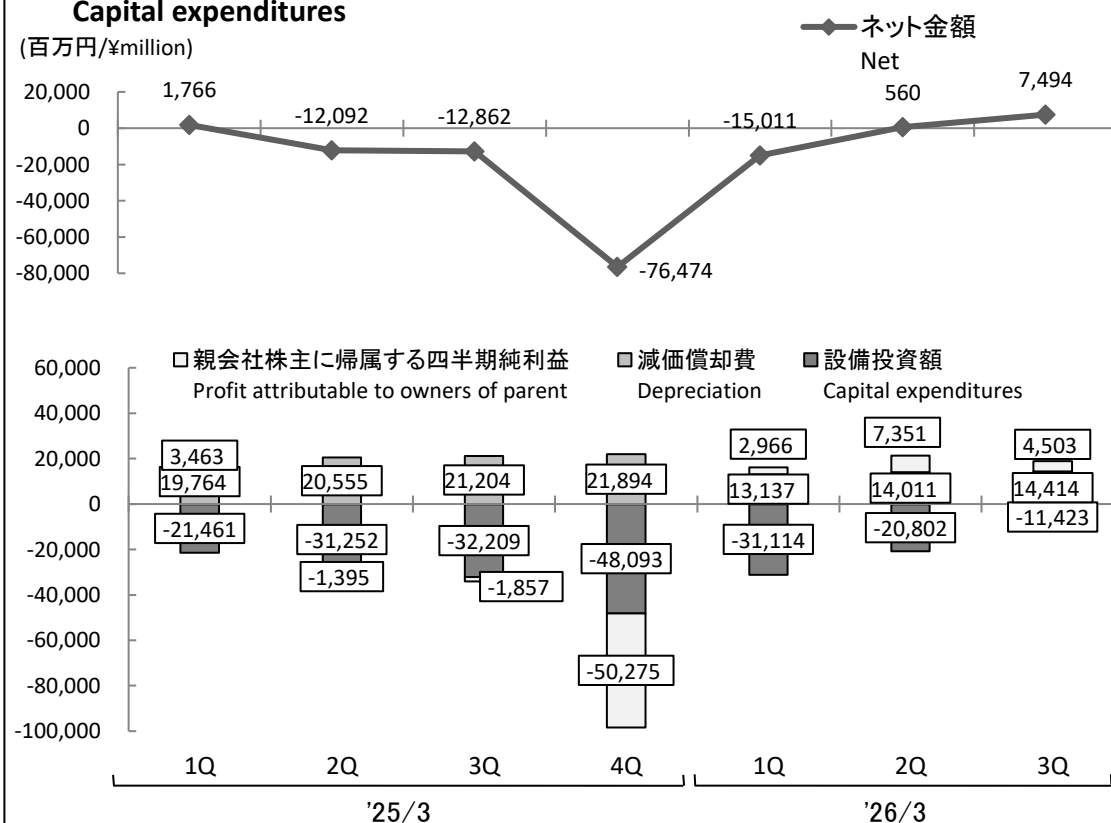
(百万円/¥million)



(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

Profit attributable to owners of parent, Depreciation and Capital expenditures

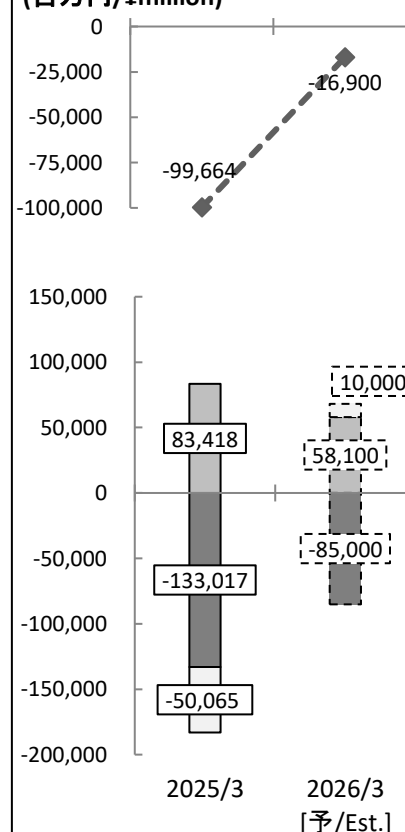
(百万円/¥million)



※ 26/3期より有形固定資産の減価償却方法を定率法から定額法に変更しております。
※ Effective from '26/3, the Company has changed its depreciation method for tangible fixed assets from the declining-balance method to the straight-line method.

通期別推移 Annual trend

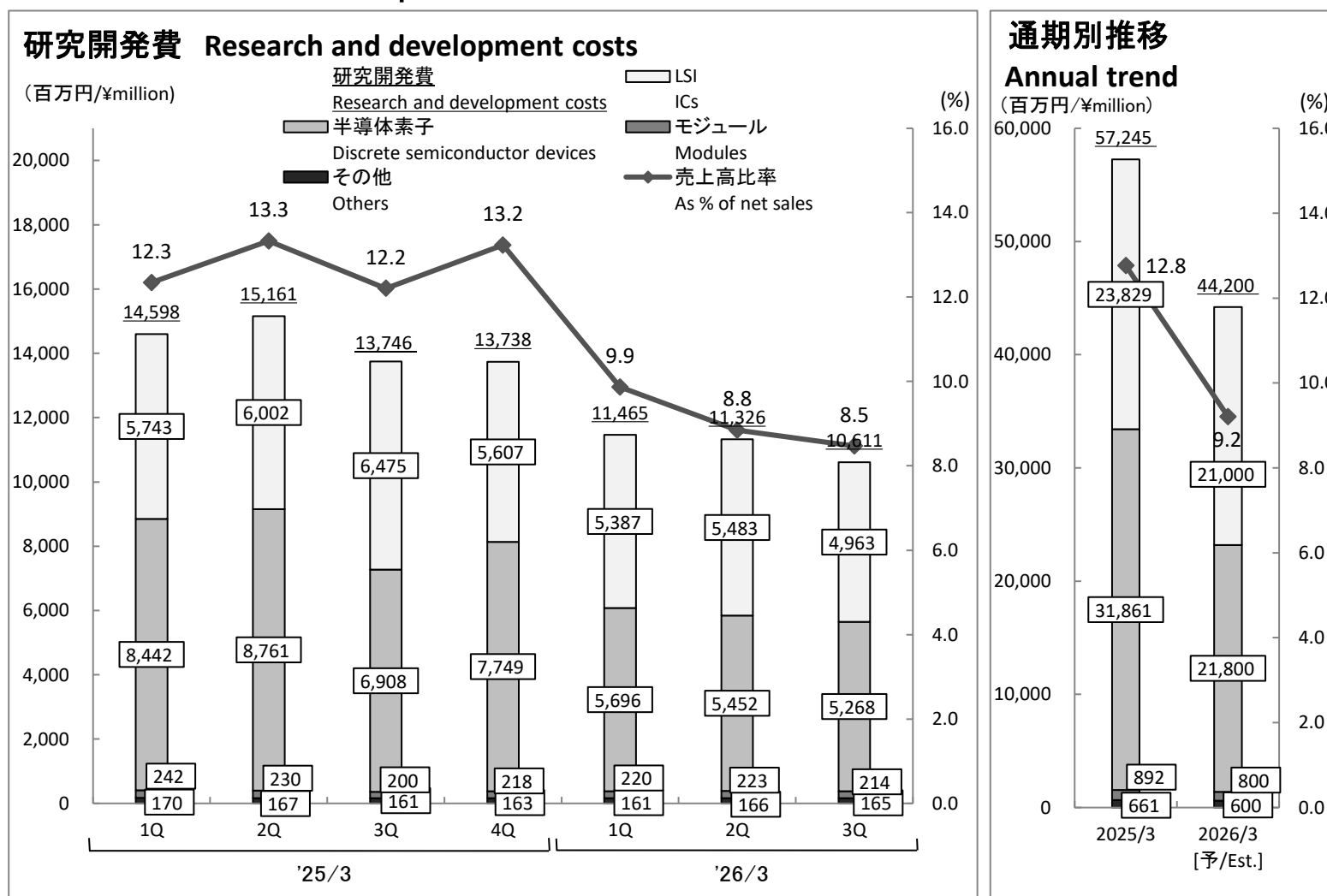
(百万円/¥million)



5.研究開発費

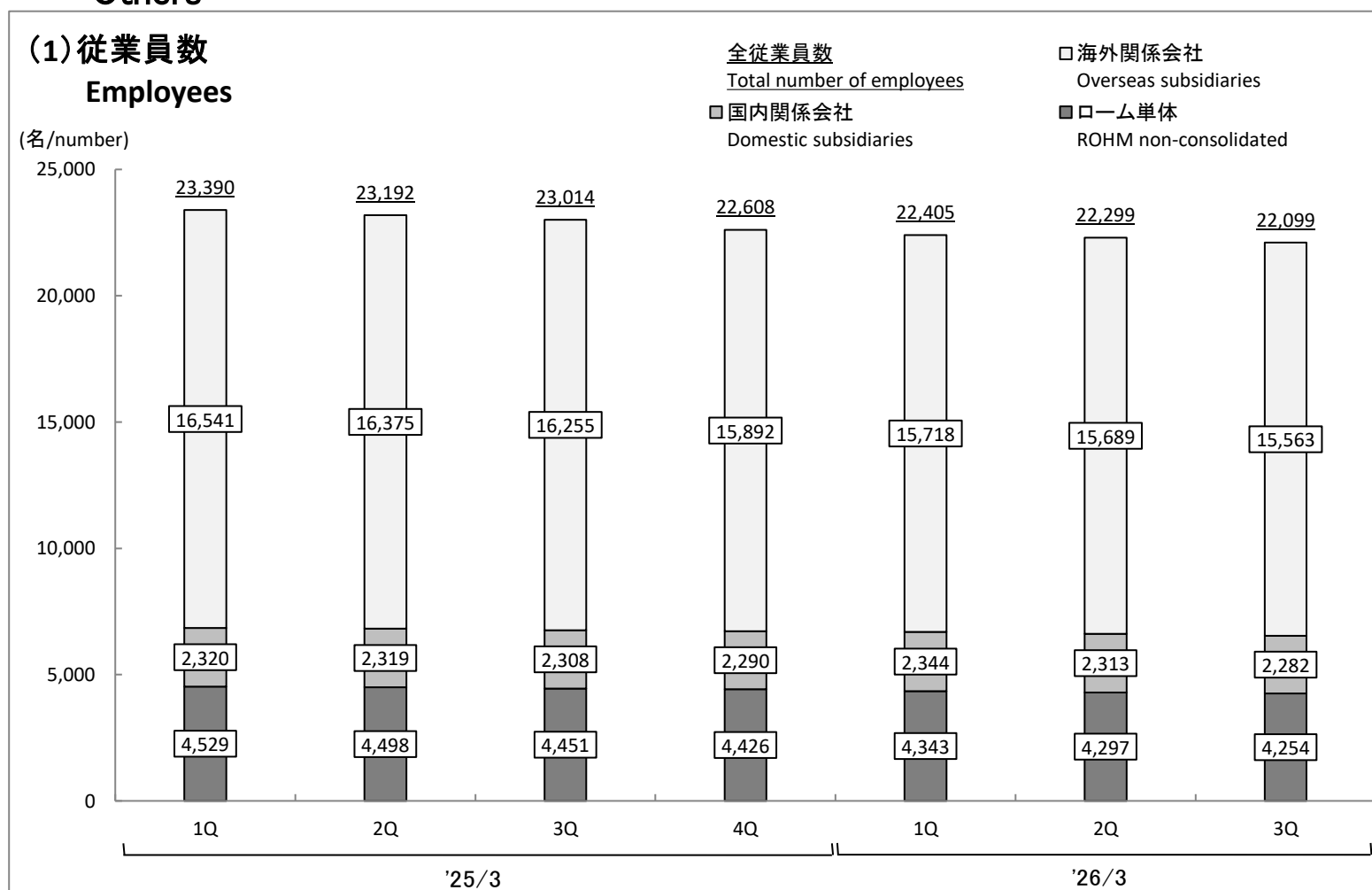
Research and development costs

【連結 Consolidated】



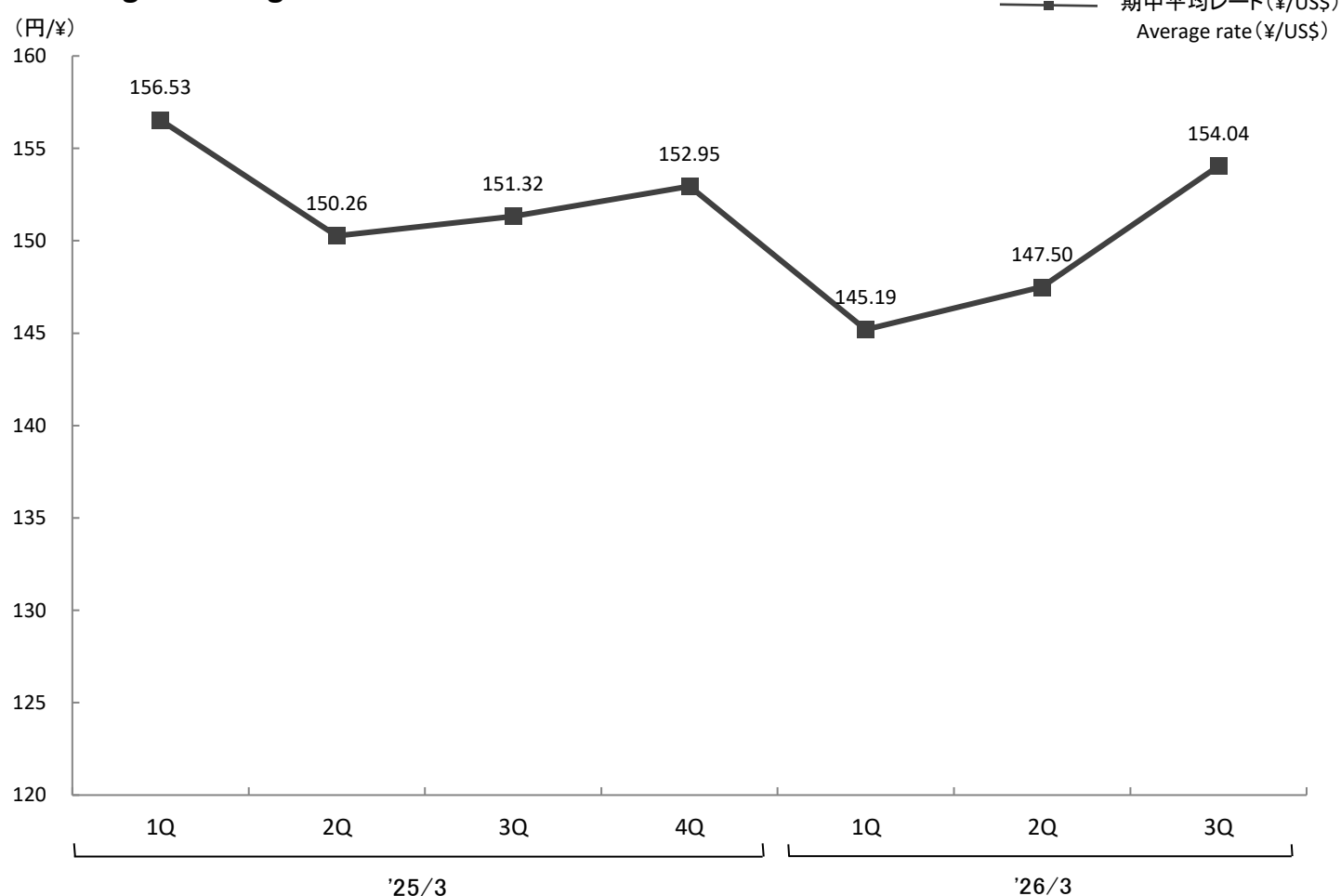
6.その他

Others

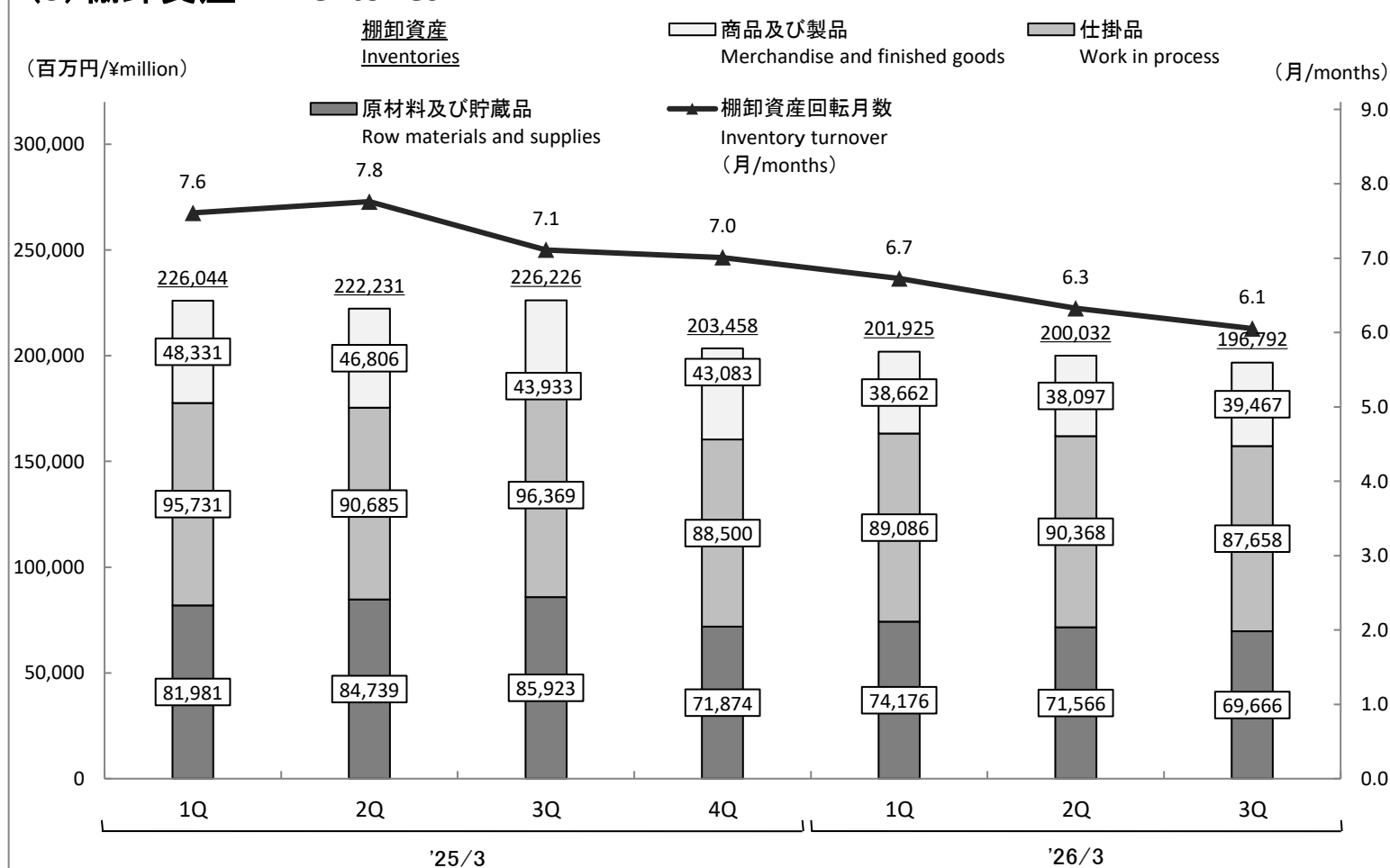


(2) 為替レート

Foreign exchange rate

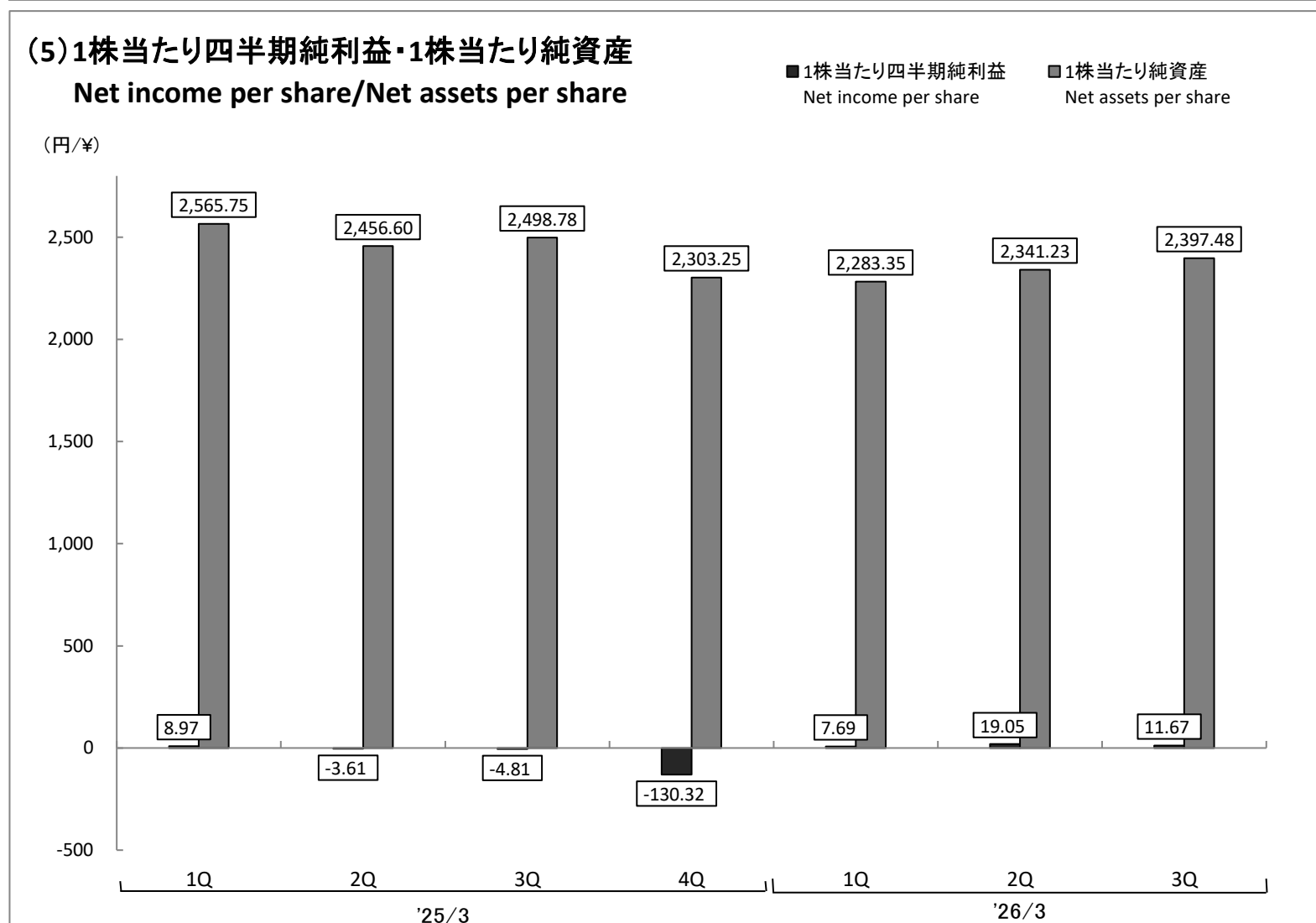
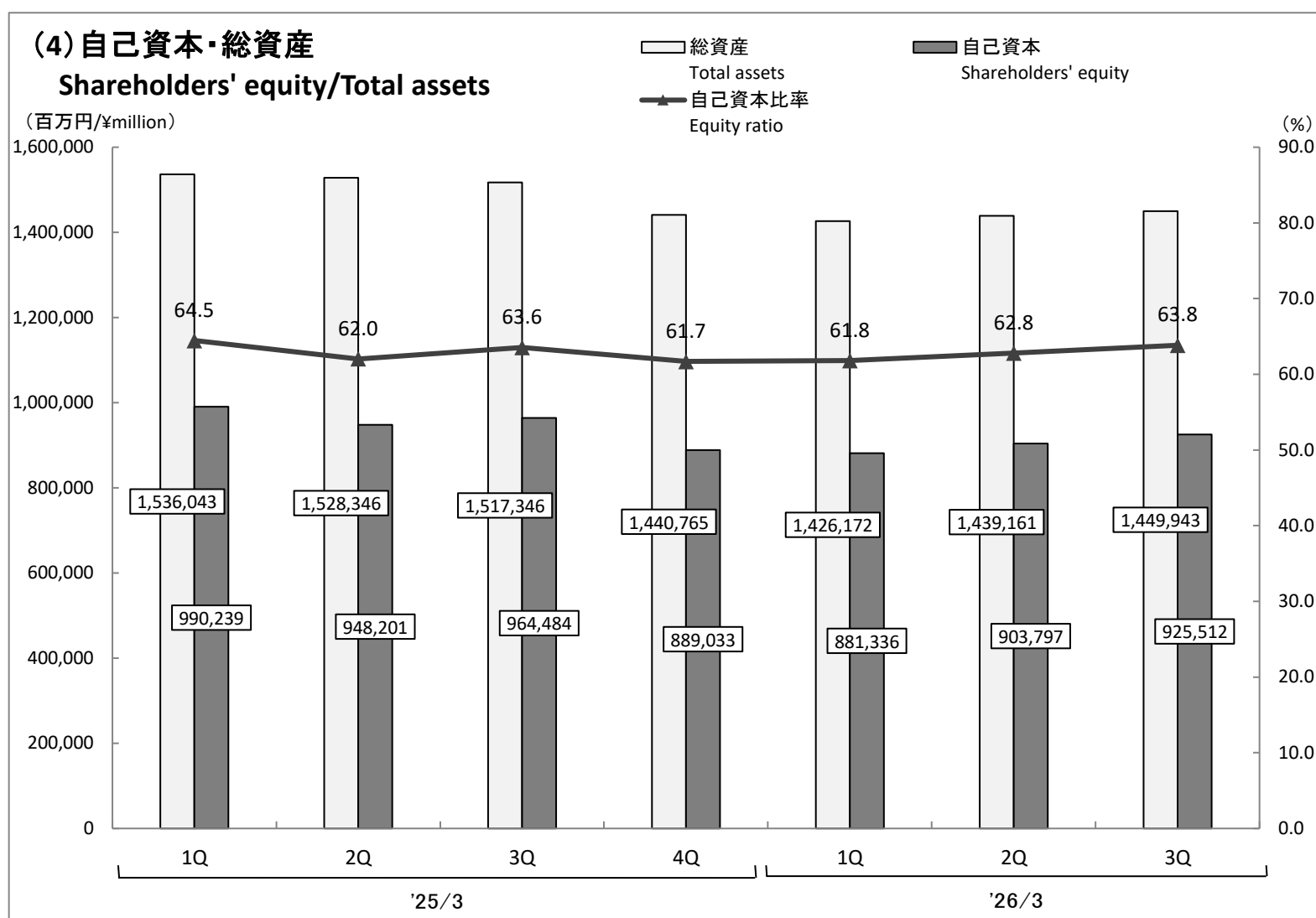


(3) 棚卸資産 Inventories



※ 25/3期4Qの棚卸資産回転月数につきましては、収益性低下に伴う在庫評価減123億円を調整して計算しております。

※ The inventory turnover for '25/3 4Q is calculated after adjusting for the inventory write-down due to the lower profitability of 12.3 billion yen.



1-(1) 業績 Results of operations (百万円/¥million)											
年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	120,163	119,156	115,806	112,654	118,276	113,745	112,619	103,824	116,205	128,022	125,287
営業利益 Operating income	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105	-28,981	195	7,457	2,049
経常利益 Ordinary income	28,033	22,064	10,020	9,082	9,250	-9,380	446	-30,015	2,484	10,937	1,636
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	20,130	17,174	7,797	8,862	3,463	-1,395	-1,857	-50,275	2,966	7,351	4,503

1-(2) 利益率 Income ratio (%)											
年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
営業利益率 Operating income ratio	14.7	10.2	9.3	2.4	1.1	-2.0	-9.0	-27.9	0.2	5.8	1.6
経常利益率 Ordinary income ratio	23.3	18.5	8.7	8.1	7.8	-8.2	0.4	-28.9	2.1	8.5	1.3
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	16.8	14.4	6.7	7.9	2.9	-1.2	-1.6	-48.4	2.6	5.7	3.6

2-(1) セグメント別売上高 Sales by segment (百万円/¥million)											
年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	120,163	119,156	115,806	112,654	118,276	113,745	112,619	103,824	116,205	128,022	125,287
LSI ICs	54,132	53,225	51,177	48,687	53,745	50,485	51,657	47,945	54,816	59,400	55,142
半導体素子 Discrete semiconductor devices	51,587	50,463	49,585	50,313	48,958	48,305	46,864	42,924	47,069	52,909	55,852
モジュール Modules	8,086	8,838	8,650	7,332	8,935	8,798	7,930	6,892	7,994	9,143	7,778
その他 Others	6,357	6,629	6,393	6,321	6,637	6,156	6,166	6,062	6,325	6,569	6,514

2-(2) 国籍別売上高 Sales by customer nationality (百万円/¥million)											
年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
海外売上比率 Overseas sales ratio (%)	41.9	43.2	45.0	46.6	49.1	49.4	47.2	44.8	47.1	46.7	49.8
日本 Japan	69,850	67,691	63,710	60,140	60,146	57,571	59,487	57,265	61,525	68,228	62,951
中国 China	16,059	15,519	17,455	16,227	19,435	16,523	17,510	13,512	19,393	18,886	18,992
その他アジア Other Asia	11,228	11,963	11,245	11,832	11,944	12,154	11,107	10,093	11,908	12,341	13,369
アメリカ Americas	11,893	13,121	12,445	11,380	15,062	14,530	12,455	11,920	13,426	14,683	14,017
ヨーロッパ Europe	11,132	10,859	10,949	13,074	11,688	12,965	12,058	11,032	9,950	13,882	15,956

2-(3) 市場別売上高 Sales by market (百万円/¥million)											
年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
自動車 Automotive	55,722	56,325	59,254	58,061	57,827	56,559	57,129	52,246	53,896	60,201	65,064
産機 Industrial	22,119	19,160	16,954	16,501	15,312	14,370	13,982	13,626	14,618	16,091	15,229
民生 Consumer	24,847	25,458	22,044	20,322	25,261	22,992	22,962	22,095	28,397	31,262	25,598
通信 Telecommunications	4,585	5,603	5,778	4,498	5,410	5,649	4,913	3,703	4,451	5,408	4,510
コンピュータ&ストレージ Computers & Storage	12,888	12,608	11,774	13,269	14,464	14,174	13,631	12,152	14,841	15,059	14,884

3-(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income (百万円/¥million)											
年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	120,163	119,156	115,806	112,654	118,276	113,745	112,619	103,824	116,205	128,022	125,287
売上原価 Cost of sales	78,375	80,779	80,686	82,246	88,674	86,654	94,601	104,273	90,429	95,348	98,339
販売費及び一般管理費 Selling, general and administrative expenses	24,095	26,234	24,304	27,730	28,330	29,337	28,124	28,532	25,579	25,216	24,898
営業利益 Operating income	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105	-28,981	195	7,457	2,049

3-(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales (%)											
年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上原価率 Cost of sales as % of net sales	65.2	67.8	69.7	73.0	75.0	76.2	84.0	100.4	77.8	74.5	78.5
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	20.1	22.0	21.0	24.6	24.0	25.8	25.0	27.5	22.0	19.7	19.9

4-(1) 設備投資額 Capital expenditures (百万円/¥million)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
設備投資額 Capital expenditures	29,128	34,786	50,609	72,231	21,461	31,252	32,209	48,093	31,114	20,802	11,423
LSI ICs	13,697	10,662	9,384	8,970	5,130	2,401	4,176	2,952	2,431	1,495	1,909
半導体素子 Discrete semiconductor devices	13,467	19,871	31,651	65,978	14,221	27,049	26,958	43,025	27,650	18,414	8,393
モジュール Modules	221	344	229	393	395	122	359	300	227	231	156
その他 Others	307	508	439	551	361	410	177	348	96	182	158
販売・管理等共通部門 Sales and administrative divisic	1,433	3,399	8,904	-3,663	1,352	1,268	537	1,466	710	477	805

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, Depreciation and Capital expenditures (百万円/¥million)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
ネット金額 Net	5,969	-1,114	-23,416	-42,162	1,766	-12,092	-12,862	-76,474	-15,011	560	7,494
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	20,130	17,174	7,797	8,862	3,463	-1,395	-1,857	-50,275	2,966	7,351	4,503
減価償却費 Depreciation	14,967	16,498	19,396	21,207	19,764	20,555	21,204	21,894	13,137	14,011	14,414
設備投資額 Capital expenditures	-29,128	-34,786	-50,609	-72,231	-21,461	-31,252	-32,209	-48,093	-31,114	-20,802	-11,423

※ 26/3期より有形固定資産の減価償却方法を定率法から定額法に変更しております。
※ Effective from '26/3, the Company has changed its depreciation method for tangible fixed assets from the declining-balance method to the straight-line method.

5 研究開発費 Research and development costs (百万円/¥million)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	8.4	8.9	10.2	10.5	12.3	13.3	12.2	13.2	9.9	8.8	8.5
研究開発費 Research and development costs	10,150	10,570	11,846	11,855	14,598	15,161	13,746	13,738	11,465	11,326	10,611
LSI ICs	5,870	6,157	5,917	6,233	5,743	6,002	6,475	5,607	5,387	5,483	4,963
半導体素子 Discrete semiconductor devices	3,846	3,987	5,443	5,174	8,442	8,761	6,908	7,749	5,696	5,452	5,268
モジュール Modules	262	243	296	272	242	230	200	218	220	223	214
その他 Others	170	181	189	175	170	167	161	163	161	166	165

6-(1) 従業員数 Employees (名/number)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	23,902	23,743	23,751	23,319	23,390	23,192	23,014	22,608	22,405	22,299	22,099
海外関係会社 Overseas subsidiaries	17,302	17,148	17,153	16,744	16,541	16,375	16,255	15,892	15,718	15,689	15,563
国内関係会社 Domestic subsidiaries	2,705	2,690	2,680	2,673	2,320	2,319	2,308	2,290	2,344	2,313	2,282
ローム単体 ROHM non-consolidated	3,895	3,905	3,918	3,902	4,529	4,498	4,451	4,426	4,343	4,297	4,254

6-(2) 為替レート Foreign exchange rate (円/¥)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	138.11	145.44	147.00	147.87	156.53	150.26	151.32	152.95	145.19	147.50	154.04

6-(3) 棚卸資産 Inventories (百万円/¥million)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	207,145	215,549	217,678	223,671	226,044	222,231	226,226	203,458	201,925	200,032	196,792
商品及び製品 Merchandise and finished goods	56,107	57,654	56,557	52,469	48,331	46,806	43,933	43,083	38,662	38,097	39,467
仕掛品 Work in process	86,189	88,483	89,050	95,696	95,731	90,685	96,369	88,500	89,086	90,368	87,658
原材料及び貯蔵品 Row materials and supplies	64,848	69,411	72,069	75,505	81,981	84,739	85,923	71,874	74,176	71,566	69,666
棚卸資産回転月数 Inventory turnover (月/months)	7.7	7.8	8.1	8.0	7.6	7.8	7.1	7.0	6.7	6.3	6.1

※ 25/3期4Qの棚卸資産回転月数につきましては、収益性低下に伴う在庫評価減123億円を調整して計算しております。
※ Inventory turnover for '25/3 4Q is calculated after adjusting for the inventory write-down due to lower profitability of 12.3 billion yen.

6-(4) 自己資本・総資産 Shareholders' equity/Total assets (百万円/¥million)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	1,151,570	1,450,704	1,423,004	1,481,274	1,536,043	1,528,346	1,517,346	1,440,765	1,426,172	1,439,161	1,449,943
自己資本 Shareholders' equity	955,791	954,712	939,147	967,471	990,239	948,201	964,484	889,033	881,336	903,797	925,512
自己資本比率 Equity ratio (%)	83.0	65.8	66.0	65.3	64.5	62.0	63.6	61.7	61.8	62.8	63.8

6-(5) 1株当たり四半期純利益・1株当たり純資産 Net income per share/Net assets per share (円/¥)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり四半期純利益 Net income per share	51.28	44.02	20.20	22.96	8.97	-3.61	-4.81	-130.32	7.69	19.05	11.67
1株当たり純資産 Net assets per share	2,434.70	2,473.72	2,433.40	2,506.78	2,565.75	2,456.60	2,498.78	2,303.25	2,283.35	2,341.23	2,397.48

※ 当社は、2023年10月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を行っております。2024/3の期首に当該株式分割が行われたと仮定して、1株当たり情報を算定しております。
※ The Company implemented a four-for-one common stock split, effective October 1, 2023. Information per share are calculated on the assumption that the stock split was implemented at the beginning of 2024/3.

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2024/3				2025/3				2026/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105	-28,981	195	7,457	2,049
LSI ICs	7,768	4,460	5,630	3,410	4,002	1,528	-1,544	-4,753	4,328	8,627	6,981
半導体素子 Discrete semiconductor devices	7,781	5,227	1,537	-1,581	-4,939	-5,477	-10,076	-25,405	-6,263	-3,546	-6,679
モジュール Modules	459	1,476	159	-89	785	1,362	562	-19	859	1,570	580
その他 Others	558	687	434	474	701	827	362	633	1,018	1,039	1,275
調整額 Adjusted amount	1,124	290	3,053	464	720	-486	591	563	252	-233	-108

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business					
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory			
半導体素子 Discrete semiconductor devices	トランジスタ Transistors	ダイオード Diodes	パワーデバイス Power devices	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules				
その他 Others	抵抗器 Resistors					

※計算式 Formula

■棚卸資産回転月数＝ Inventory turnover	(期初棚卸資産＋期末棚卸資産) (Inventories at the term beginning + Inventories at the term end)	
	2	
	直近3ヶ月の月平均売上原価 Average of the nearest 3months cost of sales of the term	
■自己資本比率＝ Equity ratio	純資産合計－非支配株主持分 Total net assets – Non-controlling interests	
	総資産 Total Assets	
	× 100	
■1株当たり当期純利益＝ Net income per share	親会社株主に帰属する四半期純利益－普通株主に帰属しない金額 Profit attributable to owners of parent – Amount not attributable to common shareholders	
	期中平均発行済株式数 Average number of shares during the period	
■1株当たり純資産＝ Net assets per share	純資産の部合計－非支配株主持分－普通株主に帰属しない金額 Total net assets – Non-controlling interests – Amount not attributable to common shareholders	
	期末発行済株式数 Year-end number of shares outstanding	

貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移
3-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	'24/3				'25/3				(百万円/¥million)		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
《資産の部》											
《Assets》											
流動資産	648,024	636,645	584,347	592,747	634,106	644,938	616,434	561,245	529,980	624,172	628,299
Current assets											
現金及び預金	259,958	272,105	239,099	237,936	277,233	243,622	267,739	196,602	185,351	294,228	307,468
Cash and deposits											
受取手形及び売掛金	104,369	98,119	89,305	88,934	91,589	83,642	83,584	77,285	85,091	91,304	88,649
Notes and accounts receivable – trade											
電子記録債権	8,275	8,309	7,374	6,858	5,888	3,606	4,178	3,344	2,748	2,473	2,973
Electronically recorded monetary claims – operating											
有価証券	47,775	25,661	6,582	6,639	3,771	70,200	8,000	52,000	28,000	14,000	5,000
Securities											
商品及び製品	56,107	57,654	56,557	52,469	48,331	46,806	43,933	43,083	38,662	38,097	39,467
Merchandise and finished goods											
仕掛品	86,189	88,483	89,050	95,696	95,731	90,685	96,369	88,500	89,086	90,368	87,658
Work in process											
原材料及び貯蔵品	64,848	69,411	72,069	75,505	81,981	84,739	85,923	71,874	74,176	71,566	69,666
Raw materials and supplies											
未収還付法人税等	1,713	435	4,619	8,043	7,723	637	3,200	3,534	3,474	1,004	486
Income taxes receivable											
その他	18,849	16,538	19,758	20,730	21,935	21,049	23,563	25,071	23,557	21,322	27,106
Other											
貸倒引当金	-62	-72	-71	-68	-80	-51	-58	-52	-169	-192	-177
Allowance for doubtful accounts											
固定資産	503,545	814,059	838,656	888,527	901,937	883,407	900,912	879,520	896,192	814,989	821,643
Non-current assets											
有形固定資産	383,937	404,811	431,311	478,330	489,505	489,242	510,171	491,305	503,596	512,421	517,755
Property, plant and equipment											
建物及び構築物	319,544	322,341	330,712	346,623	358,869	356,264	384,502	403,899	409,493	429,991	440,498
Buildings and structures											
機械装置及び運搬具	782,867	808,964	821,994	858,825	901,679	887,803	932,172	910,280	930,273	959,240	996,166
Machinery, equipment and vehicles											
工具、器具及び備品	63,634	65,004	64,894	66,204	69,283	69,200	69,072	68,940	69,681	72,186	75,517
Tools, furniture and fixtures											
土地	68,783	71,754	72,695	71,814	72,164	71,791	72,191	71,655	71,768	71,927	72,403
Land											
建設仮勘定	64,110	71,017	78,545	105,414	100,634	110,347	104,795	78,498	74,118	57,166	54,181
Construction in progress											
その他	9,225	9,298	9,071	9,212	9,752	8,987	9,774	9,298	9,268	9,615	10,019
Other											
減価償却累計額	-924,229	-943,569	-946,602	-979,762	-1,022,878	-1,015,153	-1,062,336	-1,051,266	-1,061,007	-1,087,707	-1,131,032
Accumulated depreciation											
無形固定資産	8,106	7,761	8,589	8,258	7,755	7,202	6,742	6,369	7,556	7,003	6,504
Intangible assets											
のれん	422	347	273	198	124	49	-	-	-	-	-
Goodwill											
その他	7,684	7,413	8,316	8,060	7,630	7,152	6,742	6,369	7,556	7,003	6,504
Other											
投資その他の資産	111,501	401,486	398,755	401,937	404,677	386,962	383,998	381,846	385,039	295,565	297,384
Investments and other assets											
投資有価証券	86,917	376,900	373,129	373,647	376,150	359,167	355,240	351,511	354,326	264,572	266,404
Investment securities											
退職給付に係る資産	1,923	1,943	1,966	3,110	3,153	3,145	3,165	4,443	4,532	4,606	4,670
Net defined benefit asset											
繰延税金資産	7,907	8,223	8,326	10,210	10,009	9,719	10,366	12,557	13,380	13,684	13,876
Deferred tax assets											
その他	15,387	15,050	15,958	15,590	15,854	14,995	15,295	13,402	13,256	13,036	12,789
Other											
貸倒引当金	-634	-632	-627	-621	-491	-65	-70	-69	-457	-334	-355
Allowance for doubtful accounts											
資産合計	1,151,570	1,450,704	1,423,004	1,481,274	1,536,043	1,528,346	1,517,346	1,440,765	1,426,172	1,439,161	1,449,943
Total assets											

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'24/3				'25/3				'26/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
《負債の部》											
《Liabilities》											
流動負債	112,075	414,079	440,057	466,016	294,075	236,553	209,427	219,623	213,528	201,025	187,927
Current liabilities											
支払手形及び買掛金	15,173	16,839	16,289	16,134	17,896	18,254	18,725	19,534	23,344	22,376	21,033
Notes and accounts payable – trade											
電子記録債務	3,851	3,407	3,680	3,866	3,695	3,047	3,217	3,270	3,353	3,315	3,588
Electronically recorded obligations – operating											
未払金	44,657	42,743	43,636	66,639	37,509	32,419	44,586	63,602	51,951	31,082	25,239
Accounts payable – other											
未払法人税等	10,009	14,832	5,170	5,150	5,180	4,903	3,922	2,235	2,898	4,176	4,648
Income taxes payable											
短期借入金	–	300,000	300,000	300,000	150,000	100,000	100,000	100,000	100,000	100,000	100,000
Short-term borrowings											
1年内償還予定の社債	–	–	40,185	40,136	40,086	40,036	–	–	–	–	–
Current portion of bonds payable											
その他	38,384	36,256	31,094	34,088	39,707	37,893	38,975	30,980	31,980	40,074	33,417
Other											
固定負債	83,109	81,308	43,203	47,156	251,099	342,998	342,790	331,487	330,687	333,714	335,852
Non-current liabilities											
社債	40,286	40,236	–	–	200,000	200,000	200,000	200,000	200,000	200,000	200,000
Bonds payable											
長期借入金	–	–	–	–	–	100,000	100,000	100,000	100,000	100,000	100,000
long-term borrowings											
繰延税金負債	26,960	25,276	27,178	30,540	34,209	26,711	26,426	15,996	15,814	18,450	19,867
Deferred tax liabilities											
退職給付に係る負債	11,308	11,525	11,612	12,185	12,548	12,466	12,915	12,790	10,333	10,724	11,219
Net defined benefit liability											
その他	4,554	4,270	4,412	4,431	4,342	3,820	3,448	2,699	4,539	4,538	4,765
Other											
負債合計	195,185	495,388	483,261	513,172	545,174	579,551	552,218	551,110	544,215	534,739	523,780
Total liabilities											
《純資産の部》											
《Net assets》											
株主資本	880,971	878,190	876,336	885,199	879,022	877,708	866,200	815,924	809,253	816,695	811,548
Shareholders' equity											
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Capital stock											
資本剰余金	102,416	102,433	102,433	102,433	102,403	102,403	102,403	102,403	102,403	102,403	102,403
Capital surplus											
利益剰余金	731,467	748,642	746,790	755,652	730,570	729,170	717,663	667,387	660,704	668,030	662,883
Retained earnings											
自己株式	–39,882	–59,855	–59,856	–59,857	–40,921	–40,836	–40,836	–40,836	–40,824	–40,707	–40,708
Treasury shares											
その他の包括利益累計額	74,820	76,522	62,811	82,272	111,217	70,493	98,284	73,108	72,083	87,101	113,964
Accumulated other comprehensive income											
その他有価証券評価差額金	41,463	34,440	32,231	32,868	36,100	27,164	24,252	21,618	23,572	25,742	25,027
Valuation difference on available-for-sale securities											
為替換算調整勘定	35,272	43,902	32,315	50,586	76,183	44,282	74,932	51,424	48,375	61,241	88,767
Foreign currency translation adjustment											
退職給付に係る調整累計額	–1,915	–1,821	–1,736	–1,182	–1,066	–953	–900	65	135	117	168
Remeasurements of defined benefit plans											
非支配株主持分	593	603	595	630	629	592	643	621	619	624	649
Non-controlling interests											
純資産合計	956,385	955,316	939,743	968,102	990,868	948,794	965,128	889,655	881,956	904,422	926,162
Total net assets											
負債純資産合計	1,151,570	1,450,704	1,423,004	1,481,274	1,536,043	1,528,346	1,517,346	1,440,765	1,426,172	1,439,161	1,449,943
Total liabilities and net assets											

四半期連結損益計算書 Consolidated Statement of Income

年度 Fiscal year ended	(百万円/¥million)										
	'24/3				'25/3				'26/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
《営業損益の部》											
《Operating revenues and expenses》											
売上高 Net sales	120,163	119,156	115,806	112,654	118,276	113,745	112,619	103,824	116,205	128,022	125,287
売上原価 Cost of sales	78,375	80,779	80,686	82,246	88,674	86,654	94,601	104,273	90,429	95,348	98,339
売上総利益 Gross profit	41,787	38,376	35,119	30,408	29,601	27,091	18,018	-448	25,775	32,674	26,948
販売費及び一般管理費 Selling, general and administrative expenses	24,095	26,234	24,304	27,730	28,330	29,337	28,124	28,532	25,579	25,216	24,898
営業利益 Operating income (loss)	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105	-28,981	195	7,457	2,049
《営業外損益の部》											
《Non-operating income and expenses》											
営業外収益 Non-operating income	10,394	9,995	-568	6,602	8,316	-739	5,467	186	3,156	3,869	1,154
営業外費用 Non-operating expenses	53	71	227	197	336	6,395	-5,084	1,220	868	389	1,567
経常利益 Ordinary income (loss)	28,033	22,064	10,020	9,082	9,250	-9,380	446	-30,015	2,484	10,937	1,636
《特別損益の部》											
《Extraordinary income and losses》											
特別利益 Extraordinary income	1,971	2,009	40	10,006	43	6,391	511	7,267	5,019	3,294	8,464
特別損失 Extraordinary losses	33	136	226	11,149	141	657	603	39,845	4,936	3,190	1,264
税金等調整前四半期純利益(-損失) Profit before income taxes	29,971	23,937	9,834	7,939	9,152	-3,645	355	-62,593	2,567	11,042	8,835
法人税、住民税及び事業税 Income taxes - current	8,520	5,627	-614	-2,133	23	-1,103	1,094	5,984	1,521	3,387	435
法人税等調整額 Income taxes - deferred	1,304	1,126	2,648	1,196	5,653	-1,142	1,099	-18,302	-1,925	296	3,884
法人税等合計 Total income taxes	9,824	6,754	2,034	-937	5,677	-2,246	2,194	-12,317	-404	3,683	4,320
四半期純利益 Profit (loss)	20,147	17,183	7,799	8,876	3,474	-1,399	-1,839	-50,275	2,971	7,359	4,515
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	16	9	2	14	11	-4	18	0	4	7	11
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	20,130	17,174	7,797	8,862	3,463	-1,395	-1,857	-50,275	2,966	7,351	4,503

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益 Profit (loss)	20,147	17,183	7,799	8,876	3,474	-1,399	-1,839	-50,275	2,971	7,359	4,515
その他有価証券評価差額金 Valuation difference on available-for-sale securities	7,455	-7,023	-2,208	636	3,231	-8,936	-2,912	-2,633	1,954	2,169	-715
為替換算調整勘定 Foreign currency translation adjustment	23,150	8,631	-11,598	18,292	25,605	-31,933	30,682	-23,528	-3,056	12,865	27,540
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	-14	94	84	553	116	113	53	965	69	-17	51
その他の包括利益合計 Total other comprehensive income	30,591	1,702	-13,722	19,482	28,953	-40,756	27,823	-25,196	-1,032	15,018	26,876
四半期包括利益 Comprehensive income	50,738	18,886	-5,922	28,359	32,427	-42,156	25,984	-75,472	1,938	22,377	31,392
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	50,695	18,876	-5,913	28,324	32,408	-42,118	25,932	-75,450	1,940	22,370	31,366
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	43	10	-8	35	19	-37	51	-21	-2	7	25

四半期連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'24/3				'25/3				'26/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
《営業活動によるキャッシュ・フロー》											
《Cash flows from operating activities》											
税金等調整前四半期純利益又は税金等調整前四半期純損失 Profit before income taxes	29,971	23,937	9,834	7,939	9,152	-3,645	355	-62,593	2,567	11,042	8,835
減価償却費 Depreciation	14,967	16,498	19,396	21,207	19,764	20,555	21,204	21,894	13,137	14,011	14,414
減損損失 Impairment loss	0	7	46	1,510	0	39	367	29,960	36	50	-34
貸倒引当金の増減額(－は減少) Increase (decrease) in allowance for doubtful accounts	139	5	-4	-11	-123	-445	7	-1	502	-102	-3
退職給付に係る負債の増減額(－は減少) Increase (decrease) in net defined benefit liability	135	362	214	281	164	351	66	813	-2,442	215	49
退職給付に係る資産の増減額(－は増加) Decrease (increase) in net defined benefit asset	41	52	46	-81	22	25	29	-251	-22	-19	-4
受取利息及び受取配当金 Interest and dividend income	-1,644	-1,565	-1,944	-1,749	-2,577	-3,224	-2,614	-1,675	-1,665	-3,357	-1,772
受取手数料 Commission income	-	-6,000	-	-	-	-	-	-	-	-	-
為替差損益(－は益) Foreign exchange losses (gains)	-4,903	-1,868	1,903	-3,175	-4,425	6,738	-5,325	1,575	-2,923	-1,770	-1,505
有価証券及び投資有価証券売却損益(－は益) Loss (gain) on sales of short-term and long-term investment securities	-	-0	-	-	-	-6,295	-119	-	-69	-	-1,898
有価証券及び投資有価証券評価損益(－は益) Loss (gain) on valuation of short-term and long-term investment securities	-	-	14	232	118	73	-5	184	-	-	81
固定資産売却損益(－は益) Loss (gain) on sales of non-current assets	-1,964	-2,011	-18	-111	-38	-91	-320	68	-55	-355	-92
災害による損失 Loss on disaster	-	-	-	-	-	430	1	103	-	361	28
補助金収入 Subsidy income	-	-	-	-9,861	-	-	-	-7,257	-4,894	-2,938	-1,653
違約金収入 Penalty income	-	-	-	-	-	-	-	-	-	-	-4,819
固定資産圧縮損 Loss on tax purpose reduction entry of non-current assets	-	-	-	8,861	-	-	-	7,257	4,894	2,745	1,128
売上債権の増減額(－は増加) Decrease (increase) in notes and accounts receivable – trade	746	7,206	8,183	3,280	1,436	5,159	3,421	4,391	-7,165	-4,603	4,950
棚卸資産の増減額(－は増加) Decrease (increase) in inventories	-5,306	-6,522	-4,669	-2,051	3,444	-2,578	1,884	18,081	1,945	4,740	9,065
仕入債務の増減額(－は減少) Increase (decrease) in notes and accounts payable – trade	-4,477	1,411	-8	-822	1,062	1,329	-226	1,498	3,423	-517	-103
契約負債の増減額(－は減少) Increase (decrease) in contract liabilities	-	-	-	-	-	-	-	-	-	8,513	-3,125
未払金の増減額(－は減少) Increase (decrease) in accounts payable – other	-842	-1,018	-64	1,677	-1,230	-1,680	2,070	1,950	95	-2,016	1,932
その他 Other, net	-2,995	3,911	-10,631	991	-385	3,157	-3,707	-273	2,978	6,093	-1,241
小計 Subtotal	23,867	34,406	22,298	28,118	26,386	19,897	17,088	15,727	10,340	32,092	24,231
利息及び配当金の受取額 Interest and dividend income received	1,957	1,557	1,873	1,757	2,327	3,199	2,470	2,122	1,579	3,601	1,525
利息の支払額 Interest expenses paid	-5	-10	-97	-181	-150	-128	-271	-315	-323	-346	-326
法人税等の支払額又は還付額(－は支払) Income taxes (paid) refund	-18,788	-84	-12,493	-1,319	-2,543	5,109	-4,899	-2,063	-877	1,124	-1,296
営業活動によるキャッシュ・フロー	7,031	35,869	11,580	28,375	26,019	28,078	14,387	15,470	10,718	36,471	24,133
Net cash provided by (used in) operating activities											

四半期連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'24/3				'25/3				'26/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
《投資活動によるキャッシュ・フロー》											
《Cash flows from investing activities》											
定期預金の増減額 (－は増加) Decrease (increase) in time deposits	9,298	3,561	3,199	1,480	-20,758	19,463	-2,468	4,227	2,461	211	-62
有価証券及び投資有価証券の取得による支出 Purchase of short-term and long-term investment securities	-80	-300,119	-67	-	-70	-67	-303	-	-30	-2,044	-4,017
有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of short-term and long-term investment securities	1,669	3,008	-	1,000	784	14,412	147	-	94	95,000	2,940
有形固定資産の取得による支出 Purchase of property, plant and equipment	-33,494	-38,174	-46,367	-48,237	-46,150	-36,888	-22,037	-30,714	-38,710	-42,913	-18,615
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	2,003	2,493	166	108	62	151	247	97	60	407	95
補助金の受取額 Subsidies received	-	-	-	9,861	2,677	1,342	2,729	508	5,816	2,948	860
その他 Other, net	-135	-934	-1,334	-858	-99	-1,306	-669	-993	-1,695	-468	-1,356
投資活動によるキャッシュ・フロー	-20,739	-330,164	-44,402	-36,646	-63,554	-2,893	-22,355	-26,874	-32,003	53,140	-20,154
Net cash provided by (used in) investing activities											
《財務活動によるキャッシュ・フロー》											
《Cash flows from financing activities》											
社債の発行による収入 Proceeds from issuance of bonds	-	-	-	-	199,865	-	-	-	-	-	-
社債の償還による支出 Redemption of bonds	-	-	-	-	-	-	-40,000	-	-	-	-
自己株式の取得による支出 Purchase of treasury shares	-1	-20,001	-2	-0	-0	-0	-0	-0	-	-0	-0
配当金の支払額 Cash dividends paid	-9,814	-	-9,649	-	-9,649	-	-9,649	-	-9,649	-	-9,651
短期借入金の増減額 Increase (decrease) in short-term borrowings	-	300,000	-	-	-150,000	-50,000	-	-	-	-	-
手数料の受取額 Commission income received	-	6,000	-	-	-	-	-	-	-	-	-
長期借入れによる収入 Proceeds from long-term borrowings	-	-	-	-	-	100,000	-	-	-	-	-
その他 Other, net	-618	-168	-350	-330	-448	-352	-366	-345	-365	-345	-422
財務活動によるキャッシュ・フロー	-10,434	285,830	-10,001	-330	39,768	49,646	-50,016	-345	-10,015	-345	-10,073
Net cash provided by (used in) financing activities											
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	11,420	3,308	-6,192	9,344	10,834	-17,350	16,416	-10,368	-1,338	5,540	9,890
現金及び現金同等物の増減額 (－は減少) Net increase (decrease) in cash and cash equivalents	-12,721	-5,156	-49,015	742	13,067	57,481	-41,568	-22,118	-32,637	94,807	3,796
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	294,254	281,532	276,376	227,361	228,104	241,171	298,653	257,085	234,966	202,328	297,135
現金及び現金同等物の四半期末残高	281,532	276,376	227,361	228,104	241,171	298,653	257,085	234,966	202,328	297,135	300,932
Cash and cash equivalents at end of period											