

Summary of consolidated Financial Results
for the Three Months Ended June 30, 2025
(Based on Japanese GAAP)

August 5, 2025

Company name: CMK CORPORATION
 Stock exchange listing: Tokyo
 Stock code: 6958 URL <https://www.cmk-corp.com/>
 Representative: President Yoshiaki Ishizaka
 Inquiries: Accounting manager Kazutoshi Kanemori TEL 03-5323-0231
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | |
|----------------------------------|-----------------|------|------------------|-------|-----------------|-------|---|-------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended June 30, 2025 | 22,779 | △0.4 | 160 | △78.6 | 223 | △89.4 | 80 | △94.4 |
| June 30, 2024 | 22,871 | 8.3 | 749 | — | 2,112 | 219.6 | 1,430 | 591.6 |

(Note) Comprehensive income:

Three months ended June 30, 2025 △3,555 million yen (—%)

Three months ended June 30, 2024 2,368 million yen (160.5%)

| | Net income per share | Diluted net income per share |
|----------------------------------|----------------------|------------------------------|
| | Yen | Yen |
| Three months ended June 30, 2025 | 1.12 | — |
| June 30, 2024 | 20.08 | — |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio |
|---------------------|-----------------|-----------------|--------------|
| | Millions of yen | Millions of yen | % |
| As of June 30, 2025 | 140,649 | 76,447 | 52.8 |
| March 31, 2025 | 148,540 | 81,428 | 53.3 |

(Reference) Shareholder's equity:

As of June 30, 2025 74,224 million yen As of March 31, 2025 79,111 million yen

2. Cash dividends

| | Annual dividends per share | | | | |
|--------------------------------------|----------------------------|-----------------|-----------------|-----------------|-------|
| | 1st quarter-end | 2nd quarter end | 3rd quarter end | Fiscal Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Year ended March 31, 2025 | — | 0.00 | — | 20.00 | 20.00 |
| Year ending March 31, 2026 | — | | | | |
| Year ending March 31, 2026(forecast) | | 0.00 | — | 10.00 | 10.00 |

(Note) 1. Revisions to dividend forecasts published most recently: No

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | | Net income per share |
|-----------|-----------------|-----|------------------|-----|-----------------|-------|---|-------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | yen |
| Full year | 96,000 | 0.5 | 4,000 | 5.1 | 3,400 | △38.6 | 2,000 | △47.2 | 28.07 |

(Note) 1. Revisions to financial forecasts published most recently: No

※ Notes

(1) Changes in significant subsidiaries during the three months ended June 30, 2025

(Changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements:

1) Changes in accounting policies due to revisions to accounting standards and other regulations: No

2) Changes in accounting policies due to other reasons: No

3) Changes in accounting estimates: No

4) Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

| | | | |
|---------------------|-------------------|----------------------|-------------------|
| As of June 30, 2025 | 71,256,476 shares | As of March 31, 2025 | 71,256,476 shares |
|---------------------|-------------------|----------------------|-------------------|

2) Number of treasury shares at the end of the period

| | | | |
|---------------------|--------------|----------------------|--------------|
| As of June 30, 2025 | 4,642 shares | As of March 31, 2025 | 4,595 shares |
|---------------------|--------------|----------------------|--------------|

3) Average number of shares during the period (cumulative from the beginning of the fiscal year)

| | | | |
|----------------------------------|-------------------|----------------------------------|-------------------|
| Three months ended June 30, 2025 | 71,251,850 shares | Three months ended June 30, 2024 | 71,230,578 shares |
|----------------------------------|-------------------|----------------------------------|-------------------|

※Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

※Cautionary statement regarding forward-looking statements, and other information

(Cautionary Note Regarding Forward-Looking Statements, etc.)

Forward-looking statements such as operational forecasts contained in this report are based on the information currently available to the Company and certain assumptions regarded as reasonable, but are not guarantees of the achievements by the Company. Actual results may differ from any forecasts expressed in the statements due to various factors.

(How to obtain supplementary financial results materials)

Supplementary materials for financial results are available on our website.

Consolidated financial statements
Quarterly consolidated balance sheet

(Millions of yen)

| | As of March 31, 2025 | As of June 30, 2025 |
|---|----------------------|---------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 22,193 | 17,384 |
| Notes and accounts receivable - trade | 17,847 | 17,417 |
| Electronically recorded monetary claims - operating | 1,782 | 1,562 |
| Merchandise and finished goods | 10,141 | 10,005 |
| Work in process | 5,088 | 5,045 |
| Raw materials and supplies | 3,337 | 3,548 |
| Other | 1,993 | 1,669 |
| Allowance for doubtful accounts | △3 | △3 |
| Total current assets | 62,382 | 56,630 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 12,832 | 12,728 |
| Machinery, equipment and vehicles, net | 20,998 | 21,555 |
| Land | 7,028 | 7,002 |
| Construction in progress | 33,659 | 31,120 |
| Other, net | 1,972 | 1,930 |
| Total property, plant and equipment | 76,492 | 74,337 |
| Intangible assets | | |
| Goodwill | 15 | 14 |
| Other | 979 | 949 |
| Total intangible assets | 995 | 963 |
| Investments and other assets | | |
| Investment securities | 4,041 | 4,145 |
| Retirement benefit asset | 2,114 | 2,128 |
| Other | 2,510 | 2,443 |
| Allowance for doubtful accounts | △23 | △23 |
| Total investments and other assets | 8,643 | 8,694 |
| Total non-current assets | 86,131 | 83,995 |
| Deferred assets | | |
| Bond issuance costs | 27 | 23 |
| Total deferred assets | 27 | 23 |
| Total assets | 148,540 | 140,649 |

(Millions of yen)

| | As of March 31, 2025 | As of June 30, 2025 |
|---|----------------------|---------------------|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 11,540 | 11,559 |
| Electronically recorded obligations - operating | 2,469 | 2,220 |
| Short-term borrowings | 6,000 | 4,500 |
| Current portion of bonds payable | 773 | 773 |
| Current portion of long-term borrowings | 6,049 | 6,626 |
| Income taxes payable | 521 | 137 |
| Provision for bonuses | 726 | 1,261 |
| Provision for product warranties | 37 | 45 |
| Other | 5,568 | 6,051 |
| Total current liabilities | 33,686 | 33,175 |
| Non-current liabilities | | |
| Bonds payable | 3,000 | 3,000 |
| Long-term borrowings | 28,295 | 25,831 |
| Retirement benefit liability | 175 | 205 |
| Asset retirement obligations | 512 | 512 |
| Other | 1,443 | 1,477 |
| Total non-current liabilities | 33,425 | 31,026 |
| Total liabilities | 67,112 | 64,201 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 24,102 | 24,102 |
| Capital surplus | 18,758 | 18,758 |
| Retained earnings | 19,959 | 18,614 |
| Treasury shares | △3 | △3 |
| Total shareholders' equity | 62,817 | 61,472 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 1,880 | 1,952 |
| Foreign currency translation adjustment | 13,775 | 10,176 |
| Remeasurements of defined benefit plans | 638 | 623 |
| Total accumulated other comprehensive income | 16,294 | 12,752 |
| Non-controlling interests | 2,316 | 2,222 |
| Total net assets | 81,428 | 76,447 |
| Total liabilities and net assets | 148,540 | 140,649 |

Quarterly consolidated statement of income

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|--|-------------------------------------|-------------------------------------|
| Net sales | 22,871 | 22,779 |
| Cost of sales | 19,255 | 19,735 |
| Gross profit | 3,616 | 3,043 |
| Selling, general and administrative expenses | 2,866 | 2,883 |
| Operating profit | 749 | 160 |
| Non-operating income | | |
| Interest income | 18 | 31 |
| Dividend income | 69 | 71 |
| Rental income | 18 | 18 |
| Foreign exchange gains | 1,331 | 112 |
| Other | 57 | 42 |
| Total non-operating income | 1,496 | 276 |
| Non-operating expenses | | |
| Interest expenses | 88 | 157 |
| Commission expenses | 4 | 6 |
| Taxes and dues | 18 | 15 |
| Other | 21 | 34 |
| Total non-operating expenses | 133 | 212 |
| Ordinary profit | 2,112 | 223 |
| Extraordinary income | | |
| Gain on sale of non-current assets | 0 | 1 |
| Total extraordinary income | 0 | 1 |
| Extraordinary losses | | |
| Loss on sale of non-current assets | 20 | 1 |
| Loss on retirement of non-current assets | 118 | 21 |
| Total extraordinary losses | 138 | 22 |
| Profit before income taxes | 1,974 | 202 |
| Income taxes | 523 | 98 |
| Profit | 1,451 | 104 |
| Profit attributable to non-controlling interests | 20 | 24 |
| Profit attributable to owners of parent | 1,430 | 80 |

Quarterly consolidated statement of comprehensive income

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|--|-------------------------------------|-------------------------------------|
| Profit | 1,451 | 104 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 102 | 72 |
| Foreign currency translation adjustment | 830 | △3,716 |
| Remeasurements of defined benefit plans, net of tax | △15 | △15 |
| Total other comprehensive income | 917 | △3,659 |
| Comprehensive income | 2,368 | △3,555 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 2,246 | △3,461 |
| Comprehensive income attributable to non-controlling interests | 121 | △93 |