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July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CASIO COMPUTER CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6952
URL: https://www.casio.com/jp/
Representative: TAKANO Shin, Director, President, and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	74,511	19.8	12,811	243.5	13,423	206.7	9,377	152.0
June 30, 2025	62,191	(4.6)	3,730	(17.6)	4,377	(21.4)	3,721	(39.8)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 11,575 million [250.1%]
For the three months ended June 30, 2025: ¥ 3,306 million [(63.2) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	41.92	-
June 30, 2025	16.32	-

Note: Diluted earnings per share are not shown as there are no dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	351,353	235,662	67.1
March 31, 2026	351,475	235,191	66.9

Reference: Equity
As of June 30, 2026: ¥ 235,628 million
As of March 31, 2026: ¥ 235,163 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	22.50	-	22.50	45.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		-	-	-	-

Note: Revisions to the forecast of cash dividends most recently announced: None
The dividends forecast for the fiscal year ending March 31, 2027 has yet to be determined.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	150,000	13.1	20,500	116.1	20,500	91.0	13,500	67.7	60.86
Full year	300,000	8.6	34,000	47.4	34,000	32.4	23,500	28.9	106.50

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: -

Excluded: -

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	234,461,814 shares
As of March 31, 2026	237,720,914 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	13,048,073 shares
As of March 31, 2026	12,879,104 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	223,709,259 shares
Three months ended June 30, 2025	228,045,848 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Caution concerning forward-looking statements)

The forward-looking statements contained in these materials, including business result forecasts, are based on information currently available to the company and on certain assumptions deemed to be reasonable, and are not intended to be construed as assurance that they will be accomplished in the future. Actual business results may differ substantially due to a number of factors. Please refer to Discussion of Forward-looking Statements, including Consolidated Financial Result Forecasts on page 2 for the conditions that form the assumptions for business result forecasts and cautions concerning the use of business result forecasts. The consolidated financial result forecasts announced on May 14, 2026 have been revised for these materials.

(How to access the supplementary material on financial results)

The supplementary material on financial results are disclosed on TDnet on the same day as the financial results, in addition to being posted on the company's website.

ATTACHED MATERIAL

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(1) Discussion of Operating Results 2

(2) Discussion of Financial Position 2

(3) Discussion of Forward-looking Statements, including Consolidated Financial Result Forecasts 2

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1. Qualitative Information for the First Quarter of the Current Fiscal Year

(1) Discussion of Operating Results

During the first quarter of the current fiscal year, the economic environment in Japan and overseas remained steady overall, despite the impact of factors such as rising energy prices and associated cost increases due to the escalating tensions in the Middle East.

In this situation, consolidated net sales for the first quarter of the fiscal year amounted to ¥74.5 billion, up 19.8% year-on-year. By segment, sales were ¥51.0 billion in the Timepiece segment, ¥21.2 billion in the Consumer segment, and ¥2.2 billion in the Others segment.

In the Timepiece Business, sales increased significantly with the success of the growth strategy driven by two core watch brands. Both G-SHOCK and CASIO WATCH recorded double-digit sales growth year-on-year, and sales were up in all regions except for the Middle East. G-SHOCK sales increased for the iconic 5000 and 5600 series and the octagonal 2100 series, and new products, including collaboration models, also performed well. CASIO WATCH products attracted new user segments, including women and young people, and maintained strong sales worldwide, mainly driven by the A158WA and the MTP-1302D. Meanwhile, sales of mechanical EDIFICE models also remained strong.

In the EdTech Business, orders for scientific calculators were brought forward in regions where demand for the new school year is coming up, and sales increased. In the Sound Business, conditions remained challenging worldwide, and sales were flat.

Casio posted an operating profit of ¥12.8 billion, allowing for a ¥2.0 billion loss in adjustment, up 243.5% year-on-year. The Timepiece segment posted ¥11.7 billion in operating profit, the Consumer segment posted ¥3.3 billion in operating profit, and the Others segment recorded ¥0.2 billion in operating loss.

Casio posted ¥13.4 billion in ordinary profit and ¥9.3 billion in profit attributable to owners of parent. Earnings per share (EPS) were ¥41.92.

(2) Discussion of Financial Position

Total assets on a consolidated basis at the end of the first quarter of the current fiscal year stood at ¥351.3 billion, down ¥0.1 billion compared to the end of the previous fiscal year. Net assets increased to ¥235.6 billion, up ¥0.4 billion compared to the end of the previous fiscal year. As a result, the equity-to-asset ratio was 67.1%.

Casio will continue to pursue effective management of its business assets, aiming to build a stable and strong financial structure.

(3) Discussion of Forward-looking Statements, including Consolidated Financial Result Forecasts

With regard to the consolidated financial results for the first quarter of the current fiscal year, the Timepiece Business recorded a strong performance with the success of the growth strategy driven by G-SHOCK and CASIO WATCH, the two core watch brands, as the product appeal and brand strength of both brands were enhanced and ongoing marketing using brand ambassadors bore fruit.

During the current fiscal year, it is expected that conditions for the global economy will remain uncertain due to economic policy trends in various countries and escalating tensions in the Middle East. However, reflecting currently available information, including the consolidated financial results for the first quarter of the current fiscal year and the refund of U.S. tariffs, Casio has upwardly revised the first half (interim period) and full-year consolidated financial result forecasts for the fiscal year ending March 31, 2027 from the previous forecasts (announced on May 14, 2026) for net sales by ¥5.0 billion, operating profit by ¥8.0 billion, ordinary profit by ¥8.0 billion, and profit attributable to owners of parent by ¥5.0 billion.

(Full-year consolidated financial result forecasts)

Net sales:	¥300.0	billion	(up	8.6%	year-on-year)
Operating profit:	¥34.0	billion	(up	47.4%	year-on-year)
Ordinary profit:	¥34.0	billion	(up	32.4%	year-on-year)
Profit attributable to owners of parent:	¥23.5	billion	(up	28.9%	year-on-year)

Notes concerning business result forecasts

1) Exchange rates are estimated at US$ 1 = ¥155 and Euro 1 = ¥180.
2) The forward-looking statements including business result forecasts are based on information currently available to the company and on certain assumptions deemed to be reasonable. Actual business results may differ substantially due to a number of factors. Key factors affecting actual business results may include, but are not limited to, the economic circumstances surrounding the company's business, fluctuations in the exchange rates of major currencies including the yen-dollar rate, and significant changes in product prices.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	94,677	109,184
Notes and accounts receivable - trade	28,131	31,998
Electronically recorded monetary claims - operating	649	691
Securities	55,992	29,998
Finished goods	43,386	47,768
Work in process	4,987	5,996
Raw materials and supplies	10,692	11,449
Other	8,500	9,075
Allowance for doubtful accounts	(374)	(399)
Total current assets	246,640	245,760
Non-current assets		
Property, plant and equipment		
Land	27,917	27,918
Other, net	32,565	32,344
Total property, plant and equipment	60,482	60,262
Intangible assets	7,485	7,353
Investments and other assets		
Investment securities	5,611	6,554
Retirement benefit asset	27,492	27,697
Other	3,796	3,758
Allowance for doubtful accounts	(31)	(31)
Total investments and other assets	36,868	37,978
Total non-current assets	104,835	105,593
Total assets	351,475	351,353

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	17,077	17,779
Short-term borrowings	296	309
Current portion of bonds payable	48	48
Current portion of long-term borrowings	17,000	17,000
Income taxes payable	5,178	5,208
Provision for product warranties	660	660
Provision for business restructuring	432	409
Other	39,122	37,976
Total current liabilities	79,813	79,389
Non-current liabilities		
Long-term borrowings	25,000	25,000
Provision for loss on business liquidation	381	381
Provision for business restructuring	1,155	1,130
Retirement benefit liability	1,077	1,114
Other	8,858	8,677
Total non-current liabilities	36,471	36,302
Total liabilities	116,284	115,691
Net assets		
Shareholders' equity		
Share capital	48,592	48,592
Capital surplus	34,915	30,458
Retained earnings	133,687	138,005
Treasury shares	(17,612)	(19,200)
Total shareholders' equity	199,582	197,855
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,627	3,347
Foreign currency translation adjustment	23,181	24,836
Remeasurements of defined benefit plans	9,773	9,590
Total accumulated other comprehensive income	35,581	37,773
Non-controlling interests	28	34
Total net assets	235,191	235,662
Total liabilities and net assets	351,475	351,353

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	62,191	74,511
Cost of sales	36,288	37,090
Gross profit	25,903	37,421
Selling, general and administrative expenses		
Salaries, allowances and bonuses	8,161	9,023
Other	14,012	15,587
Total selling, general and administrative expenses	22,173	24,610
Operating profit	3,730	12,811
Non-operating income		
Interest income	421	547
Foreign exchange gains	392	156
Other	37	143
Total non-operating income	850	846
Non-operating expenses		
Interest expenses	143	146
Other	60	88
Total non-operating expenses	203	234
Ordinary profit	4,377	13,423
Extraordinary income		
Gain on sale of non-current assets	1,133	2
Gain on sale of investment securities	-	236
Gain on sale of shares of subsidiaries and associates	1,567	-
Total extraordinary income	2,700	238
Extraordinary losses		
Loss on sale and retirement of non-current assets	7	13
Loss on valuation of investment securities	333	46
Impairment losses	1,345	-
Total extraordinary losses	1,685	59
Profit before income taxes	5,392	13,602
Income taxes	1,671	4,219
Profit	3,721	9,383
Profit (loss) attributable to non-controlling interests	(0)	6
Profit attributable to owners of parent	3,721	9,377

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	3,721	9,383
Other comprehensive income		
Valuation difference on available-for-sale securities	3	720
Foreign currency translation adjustment	(308)	1,655
Remeasurements of defined benefit plans, net of tax	(110)	(183)
Total other comprehensive income	(415)	2,192
Comprehensive income	3,306	11,575
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,306	11,569
Comprehensive income attributable to non-controlling interests	(0)	6

(3) Notes on Quarterly Consolidated Financial Statements

Notes on Segment Information

Ⅰ For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

Information on Net Sales and Profit or Loss for Each Reportable Segment

(Millions of yen)

	Reportable segments				Adjustments (Note 1)	Amounts in quarterly consolidated statement of income (Note 2)
	Timepieces	Consumer	Others	Total		
Net sales						
(1) External customers	39,527	20,092	2,572	62,191	—	62,191
(2) Intersegment	—	—	1,081	1,081	(1,081)	—
Total	39,527	20,092	3,653	63,272	(1,081)	62,191
Segment profit (loss)	4,246	1,173	(529)	4,890	(1,160)	3,730

Notes: 1 The ¥1,160 million downward adjustment to segment profit (loss) includes corporate expenses of ¥1,160 million that are not allocated to any reportable segments. Corporate expenses principally consist of the expenses of administrative divisions of the parent company and fundamental research and development, which are not attributable to any reportable segments.

2 Segment profit (loss) is reconciled with operating profit in the quarterly consolidated statement of income.

Ⅱ For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Information on Net Sales and Profit or Loss for Each Reportable Segment

(Millions of yen)

	Reportable segments				Adjustments (Note 1)	Amounts in quarterly consolidated statement of income (Note 2)
	Timepieces	Consumer	Others	Total		
Net sales						
(1) External customers	51,008	21,297	2,206	74,511	—	74,511
(2) Intersegment	—	—	1,123	1,123	(1,123)	—
Total	51,008	21,297	3,329	75,634	(1,123)	74,511
Segment profit (loss)	11,776	3,392	(280)	14,888	(2,077)	12,811

Notes: 1 The ¥2,077 million downward adjustment to segment profit (loss) includes corporate expenses of ¥2,077 million that are not allocated to any reportable segments. Corporate expenses principally consist of the expenses of administrative divisions of the parent company and fundamental research and development, which are not attributable to any reportable segments.

2 Segment profit (loss) is reconciled with operating profit in the quarterly consolidated statement of income.

Notes on Significant Changes in Shareholders' Equity

(Cancellation of treasury shares)

The Company canceled treasury shares on April 30, 2026 based on a resolution of the meeting of the board of directors held on January 29, 2026. As a result, capital surplus and treasury shares declined by ¥4,457 million, respectively, during the three months ended June 30, 2026.

(Purchase of treasury shares)

The Company conducted a purchase of treasury shares based on a resolution of the meeting of the board of directors held on May 14, 2026. As a result, there was an increase of ¥6,044 million in treasury shares during the three months ended June 30, 2026.

Notes on Premise of Going Concern

Not applicable.

Notes on Quarterly Consolidated Statement of Cash Flows

Quarterly consolidated statement of cash flows for the three months ended June 30, 2026 has not been prepared. Depreciation (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2026, are as follows:

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	2,499	2,432
Amortization of goodwill	43	43