YAMAICHI ELECTRONICS CO., LTD.
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August 5, 2026

Notice Regarding Revisions to the Interim and Full-year Consolidated Earnings Forecasts and Dividend Forecast for the Fiscal Year Ending March 31, 2027

We hereby announce that, at the meeting of the Board of Directors held on August 5, 2026, the Company resolved to revise the interim and full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), originally announced on May 13, 2026, based on recent business performance trends and the current outlook. In conjunction with these revisions, the Company also resolved to revise its dividend forecast as described below.

1. Revisions to Earnings Forecast

Revisions to the Consolidated Earnings Forecast for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026 – September 30, 2026)

	Net Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously published forecast* (A) * Announced on May 13, 2026	32,200	7,600	7,500	5,400	292.57
Forecasts announced this time (B)	**35,900**	**9,300**	**9,300**	**6,400**	**346.70**
Increase/Decrease (B-A)	3,700	1,700	1,800	1,000	
Percentage change (%)	11.5	22.4	24.0	18.5	
For reference: Results for the previous first half (First half of the fiscal year ended March 31, 2026)	26,739	6,418	6,493	4,651	252.22

Revisions to the Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027(April 1, 2026 – March 31, 2027)

	Net Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously published forecast* (A) * Announced on May 13, 2026	60,000	13,000	12,800	9,200	498.46
Forecasts announced this time (B)	**65,800**	**15,000**	**14,900**	**10,300**	**557.89**
Increase/Decrease (B-A)	5,800	2,000	2,100	1,100	
Percentage change (%)	9.7	15.4	16.4	12.0	
For reference: Results for the previous fiscal year (fiscal year ended March 2026)	52,698	11,556	12,126	9,073	492.25

2. Reasons for the Revisions to Earnings Forecast

For the first quarter of the fiscal year ending March 31, 2027, business performance exceeded the Company's initial expectations. In the Test Solution Business, sales of test sockets for smartphones and burn-in sockets for memory devices were stronger than anticipated. In the Connector Solution Business, sales of products for data centers, including AI-related applications, and core telecommunications equipment also exceeded the Company's initial assumptions. Furthermore, demand is expected to remain strong during the second quarter. Accordingly, the Company has revised its consolidated earnings forecast for the first half of the fiscal year ending March 31, 2027.

The full-year consolidated earnings forecast has also been revised, as demand for products for AI-related data centers and core telecommunications equipment in the Connector Solution Business is expected to remain strong throughout the fiscal year.

The exchange rates assumed for the consolidated earnings forecasts are as follows:

Exchange rates assumed for the first half
US$1 = ¥154.00
€1 = ¥180.00
Exchange rates assumed for the full fiscal year
US$1 = ¥152.00
€1 = ¥177.00
(Exchange rates assumed from the second quarter onward)
US$1 = ¥150.00
€1 = ¥175.00

3. Revisions to Dividend Forecast

	Dividend Forecast per Share		
Record Date	Interim	Year-end	Annual
Previous forecast (Announced on May 13, 2026)	50 yen	100 yen	150 yen
Revised forecast	**65 yen**	**103 yen**	**168 yen**
For reference: Results for the previous fiscal year (Fiscal year ended March 31, 2026)	35 yen	113 yen	148 yen

4. Reasons for the Revisions to Dividend Forecast

The basic policy of the Yamaichi Group regarding profit distribution is to maintain stable dividend payments to shareholders while providing appropriate returns to shareholders and strengthening its financial position and management foundation.

In addition, the Yamaichi Group announced in its Medium-term Management Plan, released on May 13, 2026, that it aims to achieve a dividend payout ratio of 30%.

In light of the revisions to the interim and full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027, the Company has revised its interim and year-end dividend forecasts accordingly.

The year-end dividend is subject to approval at the Ordinary General Meeting of Shareholders scheduled to be held in June 2027.

Note: The earnings forecasts contained in this announcement have been prepared based on information currently available to the Company and certain assumptions deemed reasonable as of the date of this announcement. Actual results may differ materially from these forecasts due to various factors.