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To whom it may concern

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Notice of Revision of Consolidated Earnings Forecasts for the Second Quarter and Full Fiscal Year (Upward Revision) and Dividend Forecast

Based on recent performance trends, OPTEX Group Co., Ltd. (hereinafter, the "Company") announces the revision of its earnings forecasts and dividend forecast, previously announced on February 13, 2026.

Details

1. Revision of Earnings Forecasts and Dividend Forecast

(1) Revision of the consolidated earnings forecasts for the first six months of FY2026 (Jan. 1-Jun. 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(yen)
Previous Forecast (A)	33,200	3,800	3,800	2,700	75.80
Revised Forecast (B)	36,650	5,490	5,820	4,190	117.60
Difference (B-A)	3,450	1,690	2,020	1,490	-
Difference (%)	10.4	44.5	53.2	55.2	-
(Reference) Results for the 1H of the Previous Fiscal Year (2Q for FY12/2025)	30,346	3,647	3,192	2,998	84.18

(2) Revision of full-year consolidated earnings forecasts for FY2026 (Jan. 1-Dec. 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(yen)
Previous Forecast (A)	69,000	8,800	8,800	6,600	185.28
Revised Forecast (B)	73,300	10,500	10,800	7,700	216.11
Difference (B-A)	4,300	1,700	2,000	1,100	-
Difference (%)	6.2	19.3	22.7	16.7	-
(Reference) Results for the Previous Fiscal Year (FY12/2025)	65,878	8,153	8,000	6,595	185.16

(3) Revision of dividend forecast

	Annual dividends		
	Second quarter-end	Fiscal year-end	Total
Previous Forecasts (Announced on Feb. 13, 2026)	¥32.50	¥32.50	¥65.00
Revised Forecasts	¥38.00	¥38.00	¥76.00
Actual Results for the Current Fiscal Year	—	—	—
(Reference) Results for the Previous Fiscal Year (FY12/2025)	¥25.00	¥31.00	¥56.00

2. Reason for the Revision

[Revision of consolidated earnings forecasts for the first six months of FY2026]

In the SS Business, sales of security sensors for data centers and other large-scale critical facilities in the U.S., and parking lot solutions in Japan and the U.S. were strong. The IA Business also saw brisk sales of FA sensors and inspection lighting for the semiconductor, electrical, and electronics industries, driven by demand for AI-related products. Meanwhile, profitability improved due to expanded sales of high-value-added products in both businesses. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are now expected to exceed the previous forecast.

[Revision of full-year consolidated earnings forecasts for FY2026]

Considering that the Company's financial results through the second quarter (interim) have exceeded its initial projections, and taking into account current order trends and the business environment, we are revising its full-year consolidated earnings forecast. Sales of security sensors for data centers and other large-scale critical facilities, and parking lot solutions in the SS Business remain strong, as do FA sensors and inspection lighting in the IA Business, and all profit line items are expected to exceed the previous forecast due to improved profitability driven by expanded sales of high-value-added products.

As for the exchange rate assumptions from the third quarter, which form the basis for the full-year consolidated earnings forecast, the Company has revised the U.S. dollar rate from the initially projected 150 yen to 155 yen, and the euro rate from 175 yen to 180 yen, in light of recent exchange rate movements.

[Revision of dividend forecast]

The Company considers that the return of profit to shareholders is one of its most important management tasks. It aims to maintain a consolidated dividend on equity (DOE) of 3.5% or more, with a target consolidated dividend payout ratio of 35%, while taking into consideration the strengthening of its financial base for future business development, based on the distribution of profits backed by earnings in order to realize continuous and more stable payment of dividends to its shareholders. Based on the above policy and its earnings forecast for the current fiscal year, the Company has decided to increase the interim and year-end dividends for the fiscal year ending December 2026 by 5.5 yen per share from its previous forecast, setting each at 38 yen. Accordingly, the annual dividend will be 76 yen per share, an increase of 11 yen from the previous forecast of 65 yen per share.

(Note) The above forecasts are based on information available and certain assumptions that the Company deems reasonable at the time of the announcement. Actual operating results may differ from these projections due to various factors.

End.