

Summary of Consolidated Financial Results for the Third Quarter of Fiscal Year Ending March 31, 2026

February 12, 2026

Company Name: HARADA INDUSTRY CO., LTD.

Securities Code: 6904

URL: <https://www.harada.com>

Representative: Yasuharu Miyake, President and Representative Director

Dividend Payable Date (as Planned): -

Preparation of Supplementary Material on Financial Results: None

Holding of Financial Results Briefing: None

Listing: Tokyo Stock Exchange

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(Figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the Third Quarter of Fiscal Year Ending March 31, 2026

(April 1, 2025 to December 31, 2025)

1) Consolidated Operating Results (Cumulative)

(Percentages indicate percent change from the previous year.)

	Net Sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
3Q Fiscal 2025	31,019	(8.3)	2,620	25.5	2,619	36.0	1,998	106.5
3Q Fiscal 2024	33,839	(4.5)	2,087	34.3	1,926	66.9	967	(67.3)

(Notes) Comprehensive income:

3Q Fiscal 2025: 912 million yen (decrease of 11.0%)

3Q Fiscal 2024: 1,026 million yen (decrease of 76.8%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
3Q Fiscal 2025	94.48	-
3Q Fiscal 2024	44.48	-

2) Consolidated Financial Positions

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of Yen	Millions of Yen	%	Yen
3Q Fiscal 2025	36,579	14,135	38.6	668.27
Fiscal 2024	38,932	13,381	34.4	632.62

(Notes) Owner's equity:

3Q Fiscal 2025: 14,135 million yen

Fiscal 2024: 13,381 million yen

2. Dividends

	Annual dividends				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal 2024	-	0.00	-	7.50	7.50
Fiscal 2025	-	0.00	-		
Fiscal 2025 (forecasts)				7.50	7.50

(Notes) Revisions of dividends forecasts from the most recent announcement: None

3. Consolidated Forecasts (April 1, 2025 to March 31, 2026)

(Percentages indicate percent change from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	40,000	(10.7)	1,600	(7.5)	1,300	(2.2)	200	20.3	9.46

(Notes) Revisions of financial forecasts from the most recent announcement: None

*Notes

1) Significant changes in the scope of consolidation during the period: None

Number of subsidiaries newly consolidated: - (Name: -)

Number of subsidiaries excluded from consolidated: - (Name: -)

2) Applying of specific accounting methods in preparation for quarterly consolidated financial statements: None

3) Changes in accounting policies, changes in accounting estimates and restatements

(1) Changes in accounting policies associated with the revisions of accounting standards: None

(2) Changes in accounting policies other than above: None

(3) Changes in accounting estimates: None

(4) Restatements: None

4) Numbers of shares issued and outstanding (common stock)

(1) Numbers of shares issued and outstanding (including treasury stock):

3Q Fiscal 2025	21,758,000	Fiscal 2024	21,758,000
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(2) Numbers of treasury stock:

3Q Fiscal 2025	606,068	Fiscal 2024	606,068
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(3) Average number of shares outstanding:

3Q Fiscal 2025	21,151,932	3Q Fiscal 2024	21,750,732
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* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

*Explanation regarding the appropriate use of financial forecasts and other special remarks

The forecast figures are based on information and assumptions associated to variable factors may impact on future results available at the date of disclosure of this document. Actual results may differ materially from various factors.