

July 7, 2025



To whom it may concern:

Company name IMAGICA GROUP Inc.
Title and Name of Shunjiro Nagase
Representative Representative Director, President

(Securities code: 6879, TSE Prime)

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Notice Regarding Change in Controlling Shareholder Other than Parent Company

IMAGICA GROUP Inc. (the “Company”) hereby announces that there has been a change in “controlling shareholder other than parent company”, which change the Company confirmed by way of the statements of large-volume holdings submitted on July 7, 2025.

1. Circumstances Leading to the Change

By way of the statements of large-volume holdings submitted on July 7, 2025, the Company confirmed that Creato Ltd. (the “Creato”), the Company’s major shareholder and largest shareholder, terminated, as of June 30, 2025, the trust agreement concerning the common shares of the Company (the “Company Shares”), which was executed on March 12, 2021. As a result, Creato became, as of June 30, 2025, the new “controlling shareholder other than parent company” of the Company.

2. Date of the Change

June 30, 2025

3. Overview of the Shareholder Subject to the Change

(1)	Company name	Creato Ltd.
(2)	Head office	2-7-18 Higashi-Gotanda, Shinagawa-ku, Tokyo
(3)	Name of Representative	Fumio Nagase Representative Director
(4)	Business	1. Acquisition, holding, management, and trading of securities 2. Any other business related to the above
(5)	Capital	JPY 10,000,000
(6)	Date of establishment	March 3, 2008
(7)	Net Assets	15,829,040 thousand yen
(8)	Total Assets	15,839,916 thousand yen
(9)	Major shareholders	Creato Holdings Ltd.: 100%

	and shareholding ratio	
(10)	Relationship between the Company and the shareholder	
	Capital relationship	Creto held 20,642,247 shares of the Company Shares (46.60%) as of June 29, 2025.
	Personnel relationship	Fumio Nagase, the Chairman and Representative Director of the Company, also serves as the Representative Director of Creto.
	Business relationship	None.

4. Number of Voting Rights, Percentage of Voting Rights, and Number of Shares Held by the Shareholder before and after the Change

	Attributes	Number of voting rights (Percentage of voting rights (Note), number of shares)		
		Voting rights directly owned	Voting rights subject to aggregation	Total
Before the change (As of June 29, 2025)	Major shareholder and largest shareholder	206,422 units (46.60%; 20,642,247 shares)	—	206,422 units (46.60%; 20,642,247 shares)
After the change (As of June 30, 2025)	Controlling shareholder other than parent company; major shareholder; and largest shareholder	241,422 units (54.50%; 24,142,247 shares)	—	241,422 units (54.50%; 24,142,247 shares)

- (Note) 1. Number of shares, being those without voting rights, deducted from the total number of issued shares: 444,809 shares
Total number of issued shares before and after the change: 44,741,467 shares
2. The percentage of voting rights is rounded down to the second decimal place.

5. Outlook

The change has no impact on the Company's operating results.

End

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.