

Financial Results for the Second Quarter of the Fiscal Year Ending September 30, 2026

Company name: Obara Group Incorporated Stock exchange listing: Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>
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 Scheduled date of filing financial statement: May 13, 2026
 Scheduled date of commencement of dividend payment: June 1, 2026
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the Second Quarter of FY 2026 (October 1, 2025 through March 31, 2026)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second Quarter of FY2026	36,067	27.9	6,033	46.8	6,178	40.7	3,877	31.8
Second Quarter of FY2025	28,203	6.6	4,111	(3.8)	4,391	(4.3)	2,942	(5.0)

(Note) Comprehensive income: 6,695 million yen, 161.7% (Q2 of FY2026); 2,558 million yen, (34.4)% (Q2 of FY2025)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Second Quarter of FY2026	256.20		226.47	
Second Quarter of FY2025	182.44		162.94	

(2) Financial Position

	Total assets		Net assets		Shareholders' equity ratio	
	Millions of yen		Millions of yen		%	
Second Quarter of FY2026	104,662		74,470		71.0	
FY2025	103,830		74,679		71.8	

(Note) Shareholders' equity: 74,325 million yen (Q2 of FY2026), 74,533 million yen (FY2025)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
FY2025	— Yen	60.00 Yen	— Yen	90.00 Yen	150.00 Yen
FY2026	—	60.00			
FY2026 (Forecast)			—	90.00	150.00

(Note) Revision to the previously announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2026 (October 1, 2025 through September 30, 2026)

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full Year	71,500	15.9	11,480	18.4	11,800	16.0	7,600	12.4	502.12	

(Notes) Revision to the previously announced consolidated financial forecast: None

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