

Revision on consolidated forecast for the fiscal year ending 30 September 2026

YAMATO, Kanagawa, Japan - 7 May 2026 - Obara Group Inc. (TSE Code 6877) today announced the revision on its consolidated forecast for the fiscal year ending 30 September 2026 as follows.

1. Consolidated forecast for the cumulative Q2 (1 Oct. 2025 - 31 Mar. 2026)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Original forecast (A)	32,700	4,750	4,850	3,200	208.15
Revised forecast (B)	36,000	6,000	6,150	3,850	254.36
Difference (B-A)	3,300	1,250	1,300	650	
Ratio (B-A)/A	10.1%	26.3%	26.8%	20.3%	
Cumulative result of Q2 of the previous fiscal year	28,203	4,111	4,391	2,942	182.44

2. Consolidated forecast for the full fiscal year (1 Oct. 2025 - 30 Sep. 2026)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Original forecast (A)	63,900	9,200	9,550	6,300	409.80
Revised forecast (B)	71,500	11,480	11,800	7,600	502.12
Difference (B-A)	7,600	2,280	2,250	1,300	
Ratio (B-A)/A	11.9%	24.8%	23.6%	20.6%	
Result of the previous fiscal year	61,682	9,699	10,176	6,762	424.90

3. Reason of the revision

Mostly due to recovering market conditions in Asia, its consolidated forecasts for the cumulative Q2 and for the full fiscal year are both expected to exceed the original forecasts.

Note: The forecast revision above is based on Obara Group's assumptions, judgments and beliefs in light of the information currently available to us. The forecast includes risks and uncertainties. Actual result may differ from the forecast by a variety of factors.

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