



Financial Results for the First Quarter of the Fiscal Year Ending September 30, 2026

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 Scheduled date of commencement of dividend payment: —
 Supplementary material: None
 Financial results meeting: None

Stock exchange listing: Tokyo Stock Exchange
 URL: <http://www.obara-g.com/en/>

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the First Quarter of FY2026 (October 1, 2025 through December 31, 2025)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Quarter of FY2026	18,429	39.6	3,059	52.2	3,202	32.1	1,930	30.1
First Quarter of FY2025	13,199	6.7	2,009	10.1	2,424	29.3	1,484	9.1

(Note) Comprehensive income: 4,247 million yen, 23.7% (Q1 of FY2026); 3,434 million yen, 678.7% (Q1 of FY2025)

	Net income per share		Diluted net income per share	
	Yen		Yen	
First Quarter of FY2026	126.36		111.81	
First Quarter of FY2025	91.30		81.61	

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
First Quarter of FY2026	106,617	77,036	72.1
FY2025	103,830	74,679	71.8

(Note) Shareholders' equity: 76,881 million yen (Q1 of FY2026), 74,533 million yen (FY2025)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	Yen	Yen	Yen	Yen	Yen
FY2025	—	60.00	—	90.00	150.00
FY2026	—				
FY2026 (Forecast)		60.00	—	90.00	150.00

(Note) Revision to the previously announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2026 (October 1, 2025 through September 30, 2026)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2026	32,700	15.9	4,750	15.5	4,850	10.5	3,200	8.8	209.45
Full Year	63,900	3.6	9,200	(5.2)	9,550	(6.2)	6,300	(6.8)	412.37

(Note) Revision to the previously announced consolidated financial forecast: None

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