



Financial Results for the First Quarter of the Fiscal Year Ending September 30, 2026

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 Scheduled date of commencement of dividend payment: —
 Supplementary material: None
 Financial results meeting: None

Stock exchange listing: Tokyo Stock Exchange
 URL: <http://www.obara-g.com/en/>

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the First Quarter of FY2026 (October 1, 2025 through December 31, 2025)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding period of the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income
First Quarter of FY2026	Millions of yen 18,429	Millions of yen 3,059	Millions of yen 3,202	Millions of yen 1,930
First Quarter of FY2025	39.6	52.2	32.1	30.1

(Note) Comprehensive income: 4,247 million yen, 23.7% (Q1 of FY2026); 3,434 million yen, 678.7% (Q1 of FY2025)

	Net income per share	Diluted net income per share
	Yen 126.36	Yen 111.81
First Quarter of FY2026	91.30	81.61

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
First Quarter of FY2026	Millions of yen 106,617	Millions of yen 77,036	% 72.1
FY2025	103,830	74,679	71.8

(Note) Shareholders' equity: 76,881 million yen (Q1 of FY2026), 74,533 million yen (FY2025)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
FY2025	— Yen	Yen 60.00	— Yen	Yen 90.00	Yen 150.00
FY2026	—				
FY2026 (Forecast)		60.00	—	90.00	150.00

(Note) Revision to the previously announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2026 (October 1, 2025 through September 30, 2026)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
First Half of FY2026	Millions of yen 32,700	Millions of yen 4,750	Millions of yen 4,850	Millions of yen 3,200	Yen 209.45
Full Year	15.9	15.5	10.5	8.8	412.37
	63,900	9,200	9,550	6,300	
	3.6	(5.2)	(6.2)	(6.8)	

(Note) Revision to the previously announced consolidated financial forecast: None

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